

Charles M. Walker  
U.S. Bankruptcy Judge

Dated: 1/16/2019



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:	)	
	)	Chapter 11
Curae Health, Inc., <i>et al.</i> <sup>1</sup>	)	Case No. 18-05665
	)	
1721 Midpark Road, Suite B200	)	Judge Walker
Knoxville, TN 37921	)	
Debtors.	)	Jointly Administered

**ORDER GRANTING FIRST INTERIM FEE APPLICATION OF  
GLASSRATNER ADVISORY & CAPITAL GROUP, LLC AS FINANCIAL ADVISORS  
FOR THE DEBTORS**

Upon consideration of the First Interim Application<sup>2</sup> of GlassRatner Advisory & Capital Group, LLC as financial advisors for the Debtors in the above-captioned bankruptcy cases for allowance of compensation and reimbursement of expenses, on an interim basis, for the Compensation Period; and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331, and 503(b) of the title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rules 2016-1 and 9013-1 of the Local Rules for the United States Bankruptcy Court for the Middle District of Tennessee, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the First Interim Application was appropriate; and after due deliberation and sufficient good cause appearing; and that there were no objections to the First Interim Application, it is hereby

**ORDERED, ADJUDGED, AND DECREED:**

1. The First Interim Application of GlassRatner is approved on an interim basis.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning assigned to them in the First Interim Application.

2. The fees in the amount of \$174,025.00 and expenses in the amount of \$6,163.67 incurred by GlassRatner during the Compensation Period are hereby allowed as being reasonable compensation and actual, necessary services and expenses of the estates and thus payable as fees and expenses pursuant to 11 U.S.C. § 330.

3. The Debtors are authorized and directed, as provided herein, to remit, or cause to be remitted, payment of fees and expenses as set forth in the First Interim Application up to 90% of the Budgeted Amount, less any amounts and all amounts previously paid on account of such fees and expenses.

4. GlassRatner is authorized to apply the Retainer to the outstanding balance owed to GlassRatner for the Compensation Period.

5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

**This Order Was Signed and Entered Electronically as Indicated At the Top of the First Page**

APPROVED FOR ENTRY:

/s/ Michael Malone

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*Counsel to the Debtors and  
Debtors in Possession*

This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page.  
United States Bankruptcy Court.

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