

Charles M. Walker
U.S. Bankruptcy Judge
Dated: 1/18/2019



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

ORDER SETTING HEARING ON THE ADJOURNED OBJECTIONS TO THE NOTICE OF: (I) DEBTORS’ INTENT TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY, AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY; AND (II) CURE AMOUNTS RELATED TO THE FOREGOING

This matter came before the Court on January 11, 2019, upon consideration of the *Debtors’ Motion for Entry of an Order (I) Authorizing and Approving Bidding Procedures for the Sale of Panola Medical Center, (II) Authorizing the Sale of Panola Medical Center Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (III) Approving Stalking Horse Purchaser, Break-up Fee, and Overbid Protections, (IV) Establishing Certain Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (V) Scheduling an Auction, (VI) Scheduling a Hearing and Objections Deadlines With Respect to the Sale of Panola Medical Center, (VII) Approving the Form and Manner of Notice Thereof, and (VIII) Granting Related Relief* (Docket No. 401) (the “*Sale Motion*”)². In connection with the Sale Motion, several objections were filed to the Assumption, Assignment and Cure of certain contracts and leases. These objections include: Medhost of Tennessee, Inc. and its affiliates

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Capitalized terms used in this order and not otherwise defined shall have the meanings ascribed to them in the Sale Motion.

[Docket Nos. 533 and 603]; GE HFS, LLC [Docket No. 550]; CHCT Mississippi, LLC [Docket No. 539]; and Tallahatchie Valley Electric Power Association [Docket No. 601] (collectively, the “**Objections**”). Counsel for the parties have agreed that all issues raised in the Objections should be preserved for a separate hearing; and the Court finding good cause therefor,

IT IS HEREBY ORDERED that a hearing on the Objections is set for Thursday, February 21, 2019 at 9:00 a.m. in Courtroom 2, 2nd Floor Customs House, 701 Broadway, Nashville, TN 37203.

This Order Was Signed And Entered Electronically as Indicated At The Top Of The First Page

Prepared and submitted by:

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