

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*¹

1721 Midpark Road, Suite B200
Knoxville, TN 37921

Debtors.

Chapter 11

Lead Case No. 18-05665

Judge Walker

Jointly Administered

**ORDER GRANTING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS'
EXPEDITED MOTION FOR (A) HEARING ON THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS' MOTION (I) TO TERMINATE THE DEBTORS'
EXCLUSIVITY PERIODS TO PERMIT THE COMMITTEE TO FILE A PLAN OF
LIQUIDATION, AND (II) FOR LEAVE, STANDING AND AUTHORITY TO
COMMENCE, PROSECUTE AND, IF APPROPRIATE, SETTLE CERTAIN CAUSES
OF ACTION ON BEHALF OF THE DEBTORS' ESTATES AND (B) AUTHORITY TO
FILE DISCLOSURE STATEMENT AND RELATED RELIEF**

Upon consideration of *The Official Committee of Unsecured Creditors' Expedited Motion for (A) Hearing on the Official Committee of Unsecured Creditors' Motion (I) to Terminate the Debtors' Exclusivity Periods to Permit the Committee to File a Plan of Liquidation, and (II) for Leave, Standing and Authority to Commence, Prosecute and, if Appropriate, Settle Certain Causes of Action on Behalf of the Debtors' Estates and (B) Authority to File Disclosure Statement and Related Relief* (the "**Motion for Hearing and Related Relief**"),² and good cause appearing therefor, it is hereby:

ORDERED, ADJUDGED, AND DECREED:

1. The Motion for Hearing and Related Relief is granted.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.

2. The Court will hold a hearing on the Motion on _____, commencing at _____ .m. central time, Courtroom 2, 701 Broadway, Nashville, TN.

3. The Committee is authorized to file a copy of its disclosure statement and plan of liquidation as an exhibit to the Motion with conspicuous language stating that such filing is not a solicitation.

4. The Committee's filing of its disclosure statement and plan of liquidation as an exhibit to the Motion shall not constitute an unauthorized solicitation pursuant to 11 U.S.C. § 1125(b).

This Order Was Signed and Entered Electronically as Indicated At the Top of the First Page

APPROVED FOR ENTRY:

/s/ Robert W. Miller

Michael E. Collins (Bar No. 16036)

Robert W. Miller (Bar No. 31918)

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