



Charles M. Walker  
U.S. Bankruptcy Judge  
Dated: 1/31/2019



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*<sup>1</sup>

1721 Midpark Road, Suite B200  
Knoxville, TN 37921

Debtors.

Chapter 11

Lead Case No. 18-05665

Judge Walker

Jointly Administered

**EXPEDITED AGREED ORDER (A) SETTING A HEARING AND BRIEFING SCHEDULE ON THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' MOTION (I) TO TERMINATE THE DEBTORS' EXCLUSIVITY PERIODS TO PERMIT THE COMMITTEE TO FILE A PLAN OF LIQUIDATION, AND (II) FOR LEAVE, STANDING AND AUTHORITY TO COMMENCE, PROSECUTE AND, IF APPROPRIATE, SETTLE CERTAIN CAUSES OF ACTION ON BEHALF OF THE DEBTORS' ESTATES, (B) SETTING A HEARING AND BRIEFING SCHEDULE ON THE DEBTORS' MOTION FOR AN ORDER (I) APPROVING DISCLOSURE STATEMENT; (II) ESTABLISHING FORMS AND PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT THE PLAN; (III) ESTABLISHING DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO THE CONFIRMATION OF THE PLAN; AND (IV) GRANTING RELATED RELIEF, AND (C) GRANTING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS AUTHORITY TO FILE PLAN OF LIQUIDATION AND DISCLOSURE STATEMENT AS EXHIBIT AND RELATED RELIEF**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

This matter is before the Court on *The Official Committee of Unsecured Creditors' Expedited Motion for (A) Hearing on the Official Committee of Unsecured Creditors' Motion (I) to Terminate the Debtors' Exclusivity Periods to Permit the Committee to File a Plan of Liquidation, and (II) for Leave, Standing and Authority to Commence, Prosecute and, If Appropriate, Settle Certain Causes of Action on Behalf of the Debtors' Estates and (B) Authority to File Disclosure Statement and Related Relief* [Dkt No. 723] (the “**Motion for Hearing and Related Relief**”).<sup>2</sup> The Debtors and the Committee each by and through their undersigned counsel, have agreed to the granting of the Motion for Hearing and Relief and the resolution of other related issues on the terms contained in this Order. It is hereby:

**ORDERED, ADJUDGED, AND DECREED:**

1. All responses to the *Debtors' Motion For An Order (I) Approving Disclosure Statement; (II) Establishing Forms and Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Establishing Deadline and Procedures for filing Objections to the Confirmation of the Plan; and (IV) Granting Related Relief* [Dkt No. 700] (the “**Debtors' Disclosure Statement Motion**”) must be filed on or before February 21, 2019.

2. All responses to *The Official Committee of Unsecured Creditors' Motion (I) To Terminate the Debtors' Exclusivity Periods to Permit the Committee to File a Plan of Liquidation and (II) For Leave, Standing and Authority to Commence, Prosecute, and, If Appropriate, Settle Certain Causes of Action on Behalf of the Debtors' Estates* [Dkt No. 722] (the “**Exclusivity Termination and Standing Motion**”) must be filed on or before February 21, 2019.

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<sup>2</sup> Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion for Hearing and Related Relief.

3. The Debtors' responses to the Committees' discovery requests dated January 28, 2019, must be served on or before February 21, 2019.

4. Any replies to the responses to the Debtors' Disclosure Statement Motion must be filed on or before February 25, 2019.

5. Any replies to the responses to the Exclusivity Termination and Standing Motion must be filed on or before February 25, 2019.

6. The Court will hold a hearing on the Debtors' Disclosure Statement Motion and the Exclusivity Termination and Standing Motion on February 28, 2019, commencing at 9:00 a.m. central time, Courtroom 2, 701 Broadway, Nashville, TN.

7. The Committee is authorized to file a copy of its disclosure statement and plan of liquidation as an exhibit to the Exclusivity Termination and Standing Motion with conspicuous language stating that such filing is not a solicitation.

8. The Committee's filing of its disclosure statement and plan of liquidation as an exhibit to the Exclusivity Termination and Standing Motion shall not constitute an unauthorized solicitation pursuant to 11 U.S.C. § 1125(b).

**This Order Was Signed and Entered Electronically as Indicated  
At the Top of the First Page**

APPROVED FOR ENTRY:

/s/ Michael E. Collins

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Robert W. Miller (Bar No. 31918)

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*Counsel to the Debtors  
and Debtors in Possession*

This Order has been electronically  
signed. The Judge's signature and  
Court's seal appear at the top of the  
first page.  
United States Bankruptcy Court.