

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)
) Chapter 11
CURAE HEALTH, INC., et al.¹) Case No. 18-05665
) Judge Walker
Debtors.) Jointly Administered
)

ORDER GRANTING MOTION OF
THE STATE OF MISSISSIPPI DIVISION OF MEDICAID
TO (I) APPROVE ITS ADMINISTRATIVE EXPENSE,
AND COMPEL PAYMENT THEREOF, AND
(II) UPON ANY FAILURE TO PAY THAT THE
DEBTOR(S) BE REQUIRED TO APPEAR AT A HEARING TO
SHOW CAUSE AND FOR THE COURT TO HEAR AND CONSIDER WHETHER TO
DISMISS OR CONVERT THE PROCEEDINGS

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311). This Motion does not concern and is not directed at Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Before this Court is the Motion of THE STATE OF MISSISSIPPI DIVISION OF MEDICAID (“MSDOM”) requesting that pursuant to 11 U.S.C. Section 503, for allowance of its administrative expenses, an order directing the immediate payment of such administrative expenses, and upon failure to pay for the defaulting hospital debtor and Curae Health, Inc., to be required to schedule and notice an expedited hearing and to show cause why full payment was not made and for the Court to further consider the dismissal of proceedings or conversion to proceedings under Chapter 7 in conformity with 11 U.S.C. Section 1112, and good cause appearing therefor, it is hereby:

ORDERED, ADJUDGED, AND DECREED:

1. The Motion is granted.

2. MSDOM is allowed its administrative expenses in the following amounts:

Amory Regional Medical Center, Inc. \$559,588.85

Batesville Regional Medical Center, Inc. \$727,040.26

Clarksdale Regional Medical Center, Inc. \$608,729.37.

3. The amounts set forth in the foregoing paragraph shall be paid to MSDOM by the corresponding debtor within five (5) calendar days of the date of this Order.

4. Upon failure to pay these administrative expenses on time the defaulting hospital debtors and Curae Health, Inc., shall schedule and notice an expedited hearing within fourteen (14) calendar days to show cause why full payment was not made and for the Court to further hear and consider the dismissal of proceedings or conversion to proceedings under Chapter 7 in conformity with 11 U.S.C. §1112.

5. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

6. The Bankruptcy Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED

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APPROVED FOR ENTRY:

THE STATE OF MISSISSIPPI,
MISSISSIPPI DIVISION OF MEDICAID

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