

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 21, 2019 AT 9:00 A.M. (CST)**

Please take notice that the hearing on all matters scheduled for February 21, 2019 in the above-captioned Chapter 11 cases shall be held at 9:00 a.m. (CST) in Courtroom 2, 2nd Floor Customs House, 701 Broadway, Nashville, TN 37203.

NOTICE OF ASSUMPTION AND ASSIGNMENT AND CURE AMOUNTS

1. *Debtors' Notice of: (I) Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property; and (II) Cure Amounts to the Foregoing* [Docket No. 513] and the *Order Setting Hearing on the Adjourned Objection to the Notice of: (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property; and (II) Cure Amounts to the Foregoing* [Docket No. 695].

Related Document(s): Revised Panola APA [Docket No. 498]; Order Granting Debtors' Motion to Sell Property Free and Clear of Liens under Section 363(f)(I) Authorizing, Approving, and Directing the Sale of Substantially All Of the Assets of Panola Medical Center to the Successful Bidder in Accordance With the Bidding Procedures Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving the Panola APA; (III) Approving the Debtors' Marketing and Sale Process; and (IV) Granting Related Relief [Docket No. 694].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Adjourned Responses:

Objections filed by the following parties: Medhost of Tennessee, Inc. and its affiliates [Docket Nos. 533 and 603]; GE Healthcare Financial [Docket No. 550]; CHCT Mississippi, LLC [Docket No. 539]; Winthrop Resources [Docket No. 482]; and Tallahatchie Valley Electric Power Association [Docket No. 601].

Status of Responses:

As of the date hereof, the following objections have been consensually resolved among the Debtors, Progressive Medical Management of Batesville, LLC, and the respective objecting party pending final documentation:

Medhost of Tennessee, Inc. and its affiliates [Docket Nos. 533 and 603]; Winthrop Resources [Docket No. 482]; and Tallahatchie Valley Electric Power Association [Docket No. 601].

The remaining objections of CHCT Mississippi, LLC [Docket No. 539] and GE Healthcare Financial [Docket No. 550] are in the process of being resolved and may go forward at the hearing.

DEBTORS' FIRST OMNIBUS MOTION TO REJECT CERTAIN CONTRACTS AND LEASES

2. Debtor's First Omnibus Motion for Entry of an Order (i) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases and (ii) Granting Certain Related Relief [Docket No. 620].

Related Document(s):

Drayer Physical Therapy Institute, LLC's Limited Objection to Rejection of Lease, Notice of Election to Retain its Rights under the Lease Pursuant to 11 U.S.C. § 365(h)(1)(A)(ii) and Offset Any Damages for Nonperformance of any Obligations under the Lease Pursuant to 11 U.S.C. § 365(h)(1)(B) [Docket No. 676] (the "**Drayer Objection**"); Joint Motion to Continue Hearing on Debtors' First Omnibus Motion for Entry of an Order (i) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases and (ii) Granting Certain Related Relief [Docket No. 735]; Agreed Order Granting Continuance of Hearing on Debtors' First Omnibus Motion for Entry of an Order (i) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases and (ii) Granting Certain Related Relief [Docket No. 742].

Status:

The Drayer Objection has been consensually resolved among the Debtors, North Mississippi Health Services,

Inc., and Drayer Physical Therapy Institute, LLC pending final documentation.

Dated: February 19, 2019
Nashville, Tennessee

Respectfully submitted,

POLSINELLI PC

/s/ Michael Malone _____

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