

**UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

IN RE:)
) **Chapter 11**
CURAE HEALTH INC., et al.¹) **Case No.: 3:18-bk-05665**
)
1721 Midpark Road, Suite B200) **Judge Walker**
Knoxville, TN 37921)
) **Jointly Administered**
Debtors.)

AGREED ORDER REGARDING CURE AMOUNTS

Before this Court is the objection filed by GE HFS, LLC (“GE HFS”) [Docket No. 454] (hereinafter, the “Objection”) with respect to the Notice of [I] Debtors’ Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related to the Foregoing [Docket No. 371]. Based upon the signatures of counsel below, the Objection has been resolved pursuant to a stipulation by and among the Debtors, North Mississippi Health Services, Inc., and GE HFS, based upon an agreement as to the terms and amounts for curing of GE HFS’s agreements with one or more of the Debtors, and removal of another from the Assumption and Assignment List. The Court finding good cause therefor it is hereby ORDERED:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952) Clarksdale Regional Physicians, LLC (5311).

1. The Objection is resolved in accordance with the stipulation by and among Debtors, North Mississippi Health Services, and GE HFS.

2. The agreements subject to the Objection shall be assigned to North Mississippi Health Services or removed from the Assumption and Assignment List based upon the terms of the stipulation and in accordance with the Sales Procedure Order.

***This Order Was Signed And Entered Electronically
As Indicated At The Top Of The First Page***

/s/David W. Houston, IV

David W. Houston, IV (BPR# 20802)

BURR & FORMAN LLP

222 Second Ave. South, Suite 2000

Nashville, TN 37201

Telephone: (615) 724-3215

Facsimile: (615) 724-3315

Email: dhouston@burr.com

Counsel for North Mississippi Health Services, Inc.

/s/ Michael Malone (with permission)

Michael Malone

POLSINELLI PC

401 Commerce Street, Suite 900

Nashville, TN 37219

Telephone: (615) 259-1510

Facsimile: (615) 259-1573

mmalone@polsinelli.com

-and-

David E. Gordon (*Pro Hac Vice*)

Caryn E. Wang (*Pro Hac Vice*)

POLSINELLI PC

1201 West Peachtree Street NW, Suite 1100

Atlanta, Georgia

Telephone: (404) 253-6000

Facsimile: (404) 684-6060

dgordon@polsinelli.com

cewang@polsinelli.com

Counsel to the Debtors and Debtors in Possession

/s/ Shane G. Ramsey (with permission)
Shane G. Ramsey (BPR # 35528)
150 Fourth Avenue, North, Suite 1100
Nashville, TN 37219
Telephone: (615) 664-5355
Facsimile: (615) 664-5399
Shane.ramsey@nelsonmullins.com

- and -

Lisa M. Peters, Esq. (NE Bar No. 24546;
pro hac vice to follow)
1650 Farnam Street
Omaha, Nebraska 68102
Telephone: (402) 346-6000
Facsimile: (402) 346-1148
Lisa.peters@kutakrock.com

Attorneys for GE HFS, LLC

CERTIFICATE OF SERVICE

I hereby certify that on this 20th day of February, 2019, a true and correct copy of the foregoing document was filed electronically. Notice of this filing was sent by operation of the Court's electronic filing system to all parties indicated on the electronic filing receipt. Parties may access this filing through the Court's electronic filing system.

/s/David W. Houston, IV
David W. Houston, IV (BPR# 20802)