

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)
) Case No. 18-05665
Curae Health, Inc., *et.al*¹,) Chapter 11
) Judge Walker
1721 Midpark Road, Suite B200) Jointly Administered
Knoxville, TN 37921)
) Hearing Date: February 28, 2019 at 9:00 a.m., CT
Debtors.)

**MEDHOST’S OBJECTION TO DISCLOSURE STATEMENT ACCOMPANYING DEBTORS’
CHAPTER 11 PLAN OF LIQUIDATION**

Comes MEDHOST of Tennessee, Inc., its wholly-owned subsidiary, MEDHOST Direct, Inc., and MEDHOST Cloud Services, Inc., formerly known as YourCareUniverse, Inc. (collectively “MEDHOST”), and respectfully submit this objection to the DISCLOSURE STATEMENT FOR DEBTORS’ CHAPTER 11 PLAN OF LIQUIDATION, filed January 22, 2019 by the Debtors herein (the “Disclosure Statement”) (Docket No. 699), accompanying the DEBTORS’ CHAPTER 11 PLAN OF LIQUIDATION (the “Debtors’ Plan”) (Docket No. 698), also filed on January 22, 2019. In support of this objection, MEDHOST respectfully states as follows:

1. MEDHOST is one of the largest unsecured creditors in these Chapter 11 cases.
2. On January 25, 2019 the United States Trustee filed an objection to the Disclosure Statement (the “UST Objection”) (Docket No 715). On or before February 21, 2019, the Official Committee of Unsecured Creditors (the “Committee”) expects to file its Objection to the Disclosure Statement (the “Committee Objection”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); Clarksdale Regional Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); and Clarksdale Regional Physicians, LLC (5311).

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3. MEDHOST hereby adopts and incorporates with this reference the UST Objection and the Committee Objection. For the reasons stated in the UST Objection and the Committee Objection, MEDHOST respectfully objects to the approval of the Disclosure Statement, and suggests that the Debtors' motion for approval of the Disclosure Statement be denied in all respects.

This the 21st day of February, 2019.

/s/ Thomas H. Forrester

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Services, Inc.*

CERTIFICATE OF SERVICE

I hereby certify that on February 21, 2019, a true and correct copy of the foregoing document was filed electronically. Notice of this filing will be sent by operation of the Court's electronic filing system to all parties indicated on the electronic filing receipt. Parties may access this filing through the Court's electronic filing system.

/s/ Thomas H. Forrester

Thomas H. Forrester