



Charles M. Walker  
U.S. Bankruptcy Judge  
Dated: 2/25/2019



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*<sup>1</sup>

1721 Midpark Road, Suite B200  
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

Re: Docket No. 401

**EXPEDITED AGREED ORDER EXTENDING REPLY DEADLINE PURSUANT TO THE EXPEDITED AGREED ORDER (A) SETTING A HEARING AND BRIEFING SCHEDULE ON THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' MOTION (I) TO TERMINATE THE DEBTORS' EXCLUSIVITY PERIODS TO PERMIT THE COMMITTEE TO FILE A PLAN OF LIQUIDATION, AND (II) FOR LEAVE, STANDING AND AUTHORITY TO COMMENCE, PROSECUTE AND, IF APPROPRIATE, SETTLE CERTAIN CAUSES OF ACTION ON BEHALF OF THE DEBTORS' ESTATES, (B) SETTING A HEARING AND BRIEFING SCHEDULE ON THE DEBTORS' MOTION FOR AN ORDER (I) APPROVING DISCLOSURE STATEMENT; (II) ESTABLISHING FORMS AND PROCEDURES FOR**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

**SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT THE PLAN; (III) ESTABLISHING DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO THE CONFIRMATION OF THE PLAN; AND (IV) GRANTING RELATED RELIEF, AND (C) GRANTING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS AUTHORITY TO FILE PLAN OF LIQUIDATION AND DISCLOSURE STATEMENT AS EXHIBIT AND RELATED RELIEF**

This matter is before the Court on the *Expedited Agreed Order (A) Setting a Hearing and Briefing Schedule on the Official Committee Of Unsecured Creditors' Motion (I) To Terminate the Debtors' Exclusivity Periods to Permit the Committee to File a Plan of Liquidation, and (II) For Leave, Standing and Authority to Commence, Prosecute and, if Appropriate, Settle Certain Causes of Action on Behalf of the Debtors' Estates, (B) Setting a Hearing and Briefing Schedule on the Debtors' Motion for an Order (I) Approving Disclosure Statement; (II) Establishing Forms and Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Establishing Deadline and Procedures for Filing Objections to the Confirmation of the Plan; and (IV) Granting Related Relief, and (C) Granting the Official Committee Of Unsecured Creditors Authority to File Plan of Liquidation and Disclosure Statement as Exhibit and Related Relief* (the “**Agreed Scheduling Order**”) [Docket No. 728].

The Agreed Scheduling Order provided that, among other things, any replies to the responses to the Exclusivity Termination and Standing Motion<sup>2</sup> must be filed on or before February 25, 2019 (the “**Exclusivity Termination and Standing Motion Reply Deadline**”).

The Debtors and the Committee, each by and through their undersigned counsel, have agreed to the extension of the Exclusivity Termination and Standing Motion Reply Deadline. It is hereby:

**ORDERED, ADJUDGED, AND DECREED:**

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<sup>2</sup>Capitalized terms used but not defined herein have the meanings ascribed to them in the Agreed Scheduling Order.

1. The Committee's reply to the *Debtors' Objection to the Official Committee of Unsecured Creditors' Motion (I) To Terminate the Debtors' Exclusivity Periods to Permit the Committee to File a Plan of Liquidation, and (II) For Leave, Standing and Authority to Commence, Prosecute, and if Appropriate, Settle Certain Causes of Action on Behalf of the Debtors' Estates* [Docket No. 786] must be filed on or before February 27, 2019.

2. With the exception of the Exclusivity Termination and Standing Motion Reply Deadline extended in paragraph one of this Order, this Order does not alter any other deadlines contained in the Agreed Scheduling Order.

**IT IS SO ORDERED.**

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED  
AT THE TOP OF THE FIRST PAGE.**

Submitted for Entry By:

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