

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

| | | |
|--|---|----------------------|
| In re: |) | |
| |) | Chapter 11 |
| Curae Health, Inc., <i>et al.</i> ¹ |) | Case No. 18-05665 |
| |) | |
| 1721 Midpark Road, Suite B200 |) | Judge Walker |
| Knoxville, TN 37921 |) | |
| Debtors. |) | Jointly Administered |

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 28, 2019 AT 9:00 A.M. (CST)**

Please take notice that the hearing on all matters scheduled for February 28, 2019 in the above-captioned Chapter 11 cases shall be held at 9:00 a.m. (CST) in Courtroom 2, 2nd Floor Customs House, 701 Broadway, Nashville, TN 37203.

HEARING ON DEBTORS’ DISCLOSURE STATEMENT AND PROCEDURES MOTION

1. *Debtors’ Disclosure Statement in Support of Debtors’ Chapter 11 Plan of Liquidation* (the “**Disclosure Statement**”) [Docket No. 699].

Related Document(s): *Debtors’ Chapter 11 Plan of Liquidation* (the “**Plan**”) [Docket No. 698] and *Debtors’ Motion for an Order (I) Approving Disclosure Statement; (II) Establishing Forms and Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Establishing Deadline and Procedures for Filing Objections to the Confirmation of the Plan; and (IV) Granting Related Relief* [Docket No. 700] (the “**Procedures Motion**”).

Responses: *United States Trustee’s Objection to Disclosure Statement and Solicitation* (the “**U.S. Trustee Objection**”); *The Official Committee of Unsecured Creditors’ Objection to the Disclosure Statement for Debtors’ Chapter 11 Plan* [Docket No. 783] (the “**Committee Objection**”), *Medhost’s Objection to Disclosure Statement Accompanying Debtors’ Chapter 11 Plan* [Docket No. 782]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

(the “**Medhost Objection**”), the *Objection of CHS/Community Health Systems, Inc. to Debtors’ Disclosure Statement* [Docket No. 780] (the “**CHS Objection**”); and the *State of Mississippi Division of Medicaid’s Objection to Disclosure Statement Accompanying Debtor’s Chapter 11 Plan of Liquidation* [Docket No. 784] (the “**MDOM Objection**”).

Replies:

Debtors’ Reply to United States Trustee’s Objection to Disclosure Statement and Proposed Solicitation Procedures [Docket No. 785] and *Debtors’ Reply to Disclosure Statement Objections of Medhost of Tennessee, CHS/Community Health Systems, and the Mississippi Division of Medicaid* [Docket No. 806].

Status of Responses:

Debtors have consensually resolved the U.S. Trustee Objection and the Committee Objection. The CHS Objection, Medhost Objection, and MDOM Objection will go forward at the Hearing.

Status for Hearing:

This matter will go forward at the Hearing.

COMMITTEE MOTION TO TERMINATE EXCLUSIVITY AND SEEK DERIVATE STANDING

2. *The Official Committee of Unsecured Creditors’ Motion (I) to Terminate the Debtors’ Exclusivity Periods to Permit the Committee to File a Plan of Liquidation, and (II) for Leave, Standing and Authority to Commence, Prosecute, and if Appropriate, Settle Certain Causes of Action on Behalf of the Debtors’ Estates* [Docket No. 722] (the “**Committee Motion**”).

Related Document(s):

Medhost of Tennessee’s Statement in Support of Committee’s Motion to Terminate Exclusivity Periods and for Authority to Prosecute Causes of Action [Docket No. 746].

Responses:

Debtors’ Objection to The Official Committee of Unsecured Creditors’ Motion (I) to Terminate the Debtors’ Exclusivity Periods to Permit the Committee to File a Plan of Liquidation, and (II) for Leave, Standing and Authority to Commence, Prosecute, and if Appropriate, Settle Certain Causes of Action on Behalf of the Debtors’ Estates [Docket No. 786] (the “**Debtors’ Objection to Committee Motion**”).

Status for Hearing:

The Committee Motion will be withdrawn, and this matter will not go forward at the Hearing.

ADJOURNED OBJECTION OF CHCT MISSISSIPPI, LLC TO NOTICE OF ASSUMPTION AND ASSIGNMENT AND CURE AMOUNTS

3. *Debtors' Notice of: (I) Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property; and (II) Cure Amounts to the Foregoing* [Docket No. 513] and the *Order on the Adjoined Objection to the Notice of: (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property; and (II) Cure Amounts to the Foregoing* [Docket No. 804].

Related Document(s): Revised Panola APA [Docket No. 498]; Order Granting Debtors' Motion to Sell Property Free and Clear of Liens under Section 363(f)(I) Authorizing, Approving, and Directing the Sale of Substantially All Of the Assets of Panola Medical Center to the Successful Bidder in Accordance With the Bidding Procedures Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving the Panola APA; (III) Approving the Debtors' Marketing and Sale Process; and (IV) Granting Related Relief [Docket No. 694].

Adjoined Response: Objection filed by CHCT Mississippi, LLC [Docket No. 539].

Status for Hearing: The objection of CHCT Mississippi, LLC [Docket No. 539] is in the process of being resolved and may go forward at the hearing.

Dated: February 25, 2019
Nashville, Tennessee

Respectfully submitted,

POLSINELLI PC

/s/ Michael Malone
Michael Malone
401 Commerce Street, Suite 900
Nashville, TN 37219
Telephone: (615) 259-1510
Facsimile: (615) 259-1573
mmalone@polsinelli.com

-and-

David E. Gordon (Admitted *Pro Hac Vice*)
Caryn E. Wang (Admitted *Pro Hac Vice*)
1201 West Peachtree Street NW
Atlanta, Georgia
Telephone: (404) 253-6000
Facsimile: (404) 684-6060
dgordon@polsinelli.com
cewang@polsinelli.com

*Counsel to the Debtors and
Debtors in Possession*