

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**RESPONSE OF SERVISFIRST BANK TO
EXPEDITED MOTION OF DEBTORS FOR ENTRY OF AN ORDER (I)
AUTHORIZING PAYMENT OF THE DIP OBLIGATIONS, (II) AUTHORIZING THE
USE OF CASH COLLATERAL, (III) GRANTING ADEQUATE PROTECTION, (IV)
MODIFYING THE AUTOMATIC STAY, AND (V) GRANTING RELATED RELIEF**

ServisFirst Bank, by and through counsel, hereby files this Response (the “Response”) to the Expedited Motion of Debtors for Entry of an Order (I) Authorizing Payment of the DIP Obligations, (II) Authorizing the Use of Cash Collateral, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief filed March 8, 2019 as Docket No. 847 (the “Motion”).

ServisFirst Bank reserves all rights and objections to the Motion and proposed Order (Docket No. 848) available to it including to the budget attached to the proposed Order.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).
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Respectfully submitted,

NEAL & HARWELL, PLC

/s/ James R. Kelley
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served through the Bankruptcy Court's ECF system on all parties registered to receive electronic notice in this case on this the 12th day of March, 2019.

/s/ James R. Kelley