

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

DEBTORS' REPORT OF SALE OF PANOLA MEDICAL CENTER

The above captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) in the above-captioned jointly administered chapter 11 cases (these “**Chapter 11 Cases**”) respectfully submit this status report regarding the sale and operation of Panola Medical Center (this “**Status Report**”).

Following the continued status conference held on March 12, 2019 and the Court’s entry on March 13, 2019 of the *Expedited Consent Order (I) Approving the First Amendment to the Panola APA, (II) Authorizing the Debtors to Pay the Purchase Price from the Sale of Panola Medical Center to ServisFirst Bank, (III) Authorizing Certain Releases, and (IV) Granting Related Relief* [Docket No. 876] (the “**Supplemental Sale Order**”), the Sale of Panola Medical Center closed in accordance with the terms set forth in the Supplemental Sale Order on March 14, 2019, with an effective time of 12:01 a.m. on March 1, 2019.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Dated: March 14, 2019
Nashville, Tennessee

Respectfully Submitted,

POLSINELLI PC

/s/ Michael Malone

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