

**AGENDA IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 26, 2019 AT 11:00 A.M. (CST)**

Please take notice that the hearing on all matters scheduled for March 26, 2019 in the above-captioned Chapter 11 cases shall be held at 11:00 a.m. (CST) in Courtroom 2, 2nd Floor Customs House, 701 Broadway, Nashville, TN 37203.

HEARING ON DEBTORS' MOTION TO PAY DIP LOAN AND USE CASH COLLATERAL

1. *Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Pay the DIP Obligations, (II) Authorizing the Use of Cash Collateral, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* [Docket No. 847] (the "**Motion**").

Related Document(s): *Agreed Order (A) Adjourning the Evidentiary Hearing on Debtors' Motion for Entry of an Order (I) Authorizing Debtors' to Pay the DIP Obligations, (II) Authorizing the Use of Cash Collateral, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief; and (B) Adjourning the Briefing Deadlines With Respect Thereto* [Docket No. 884].

Responses: *Medhost's Objection to Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Pay the DIP Obligations, (II) Authorizing the Use of Cash Collateral, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief, and Objection to Expedited Consideration of Said Motion* [Docket No. 859]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

(the “**Medhost Objection**”); the *Objection of Mississippi Emergency Physician Services, LLC and Comprehensive Hospitalists of MS, LLC to Debtors’ Motion (I) Authorizing Debtors to Pay the DIP Obligations, et al.* [Docket No. 862] (the “**Schumacher Objection**”); and *ServisFirst Bank’s Response to Expedited Motion of Debtors for Entry of an Order (I) Authorizing Payment of the DIP Obligations, (II) Authorizing the Use of Cash Collateral, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* [Docket No. 866]; and the informal response of the official committee of unsecured creditors raised at the hearing on March 12, 2019.

Status of Responses:

Debtors, the Committee, ServisFirst, Schumacher, and Medhost have reached an agreement that resolves the Medhost Objection and the Schumacher Objection, as well as the issues raised by ServisFirst and the Committee. The parties are awaiting final signoff from ServisFirst on an agreed order granting Debtors’ Motion on an interim basis and plan to file the agreed order on Monday March 25, 2019.

Status for Hearing:

The Hearing will go forward, and counsel for the parties will appear to present the agreed order unless the Court determines that the Hearing should be cancelled.

Dated: March 22, 2019
Nashville, Tennessee

Respectfully submitted,

POLSINELLI PC

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