

United States Bankruptcy Court
Middle District of Tennessee

In re:
Curae Health Inc.
Debtor

Case No. 18-05665-CMW
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: sdt7475
Form ID: pdf001

Page 1 of 1
Total Noticed: 1

Date Rcvd: Aug 29, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 31, 2018.

db +Curae Health Inc., 1721 Midpark Road, Suite B200, Knoxville, TN 37921-5977

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 31, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 29, 2018 at the address(es) listed below:

DAVID G THOMPSON on behalf of Creditor ServisFirst Bank dthompson_br@nealharwell.com,
gfox@nealharwell.com

JAMES R. KELLEY on behalf of Creditor ServisFirst Bank jkelley_br@nealharwell.com,
LBrian@NealHarwell.com

JOHN LELAND MURPHREE on behalf of Creditor Northwest Medical Center, Inc.
lmurphree@maynardcooper.com

MEGAN REED SELIBER on behalf of U.S. Trustee US TRUSTEE megan.seliber@usdoj.gov

MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Physicians, LLC
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MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Physicians, LLC
mmalone@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Physicians, LLC
mmalone@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Medical Center Inc.
mmalone@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Medical Center, Inc.
mmalone@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Curae Health Inc. mmalone@polsinelli.com

MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Medical Center Inc.
mmalone@polsinelli.com

STEPHEN MICHAEL MONTGOMERY on behalf of Creditor ServisFirst Bank smontgomery@nealharwell.com

US TRUSTEE ustpreion08.na.ecf@usdoj.gov

TOTAL: 13

Charles M. Walker

U.S. Bankruptcy Judge

Dated: 8/29/2018



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**EXPEDITED INTERIM ORDER AUTHORIZING THE DEBTORS TO FILE A
CONSOLIDATED LIST OF LARGEST UNSECURED CREDITORS**

Upon the motion (the “**Motion**”)² of the Debtors for an order, under Bankruptcy Rule 1007(d), authorizing the Debtors to file a consolidated list of largest unsecured creditors; and the Court having reviewed the Motion; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED, as set forth herein.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

64913271.1

2. The Debtors are authorized to file a consolidated list of largest unsecured creditors in the Chapter 11 Cases consisting of the thirty (30) largest unsecured creditors in the Chapter 11 Cases.

3. The Interim Order shall be effective and enforceable upon entry hereof.

4. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Interim Order.

5. A final hearing (the “**Final Hearing**”) to consider the Motion will be held on September 25, 2018 at 11:00 a.m. Central Standard Time before the Honorable Charles M. Walker, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Middle District of Tennessee. Any party desiring to object to the relief sought in the Motion on a final basis shall file a written objection with the Court on or before September 18, 2018.

6. On or before September 4, 2018, the Debtors shall serve, by United States mail, first-class postage prepaid, notice of the entry of this Interim Order and of the Final Hearing (the “**Final Hearing Notice**”), together with copies of this Interim Order, the proposed Final Order, and the Motion, on the notice parties listed in the Motion.

This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page

APPROVED FOR ENTRY:

POLSINELLI PC

/s/ Michael Malone

Michael Malone
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Nashville, TN 37219
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-and-

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Caryn E. Wang (*Pro Hac Vice* Pending)
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*Proposed Counsel to the Debtors and
Debtors in Possession*