

0001189815

**Affidavit of Publication**

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RE: DISCLOSURE STATEMENT APPROVAL

I, Jackie Cooper Advertising Assistant for the  
above mentioned newspaper, hereby certify that the attached  
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Appeared in said newspaper on the following dates: 04-03-2019

Jackie Cooper

-----  
Subscribed and sworn to me this 3 day of April, 2019

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NOTARY PUBLIC







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**IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE, NASHVILLE DIVISION**  
**In re: Curae Health, Inc., et al.<sup>1</sup>**  
Chapter 11  
Lead Case No. 18-05665  
Judge Walker  
Debtors. Jointly Administered

**NOTICE OF (I) APPROVAL OF THE DISCLOSURE STATEMENT, (II) DEADLINE FOR VOTING ON THE PLAN, (III) HEARING TO CONSIDER CONFIRMATION OF THE PLAN, AND (IV) DEADLINE FOR FILING OBJECTIONS TO CONFIRMATION OF THE PLAN**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

**APPROVAL OF DISCLOSURE STATEMENT**  
1. By Order dated March 7, 2019 (the "Disclosure Statement Order") (Docket No. 841), the United States Bankruptcy Court for the Middle District of Tennessee (the "Bankruptcy Court") (a) approved the Disclosure Statement for Joint Chapter 11 Plan of Liquidation (Docket No. 835) (including all exhibits thereto and as amended, modified, or supplemented from time to time, the "Disclosure Statement") filed by Curae Health, Inc., et al. as debtors and debtors-in-possession (the "Debtors") as containing adequate information within the meaning of section 1125 of title 11 of the United States Code (the "Bankruptcy Code") and (b) authorized the Debtors to solicit votes to accept or reject the Joint Chapter 11 Plan of Liquidation (Docket No. 834) (including all exhibits thereto and as amended, modified, or supplemented from time to time, the "Plan"), attached as Exhibit A to the Disclosure Statement. All capitalized terms used but not defined herein shall have the same meanings ascribed to them in the Plan, the Disclosure Statement, or the Disclosure Statement Order, as applicable.

**NOTICE REGARDING CERTAIN INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS CONTAINED IN THE PLAN**  
2. SECTION XI(A) OF THE PLAN CONTAINS CERTAIN RELEASE, INJUNCTION, AND EXCULPATION PROVISIONS, INCLUDING THOSE SET FORTH BELOW. YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, INJUNCTION, AND EXCULPATION PROVISIONS THEREIN, AS YOUR RIGHTS MAY BE AFFECTED.  
3. Section XI(A) of the Plan contains the following injunction: ... Except as otherwise expressly provided in the Plan or to the extent necessary to enforce the terms and conditions of the Plan, the Confirmation Order, or a separate Order of the Bankruptcy Court, as of the Effective Date, all entities who have held, hold, or may hold Claims against the Debtors, are permanently enjoined, and after the Confirmation Date, from (i) commencing or continuing in any manner any action or other proceeding of any kind against the Debtors, the Debtors' respective property, the Debtors' estates, the Liquidating Trust, or the Liquidating Trustee with respect to any such Claim or taking any act to recover such Claim outside of the claims allowance procedure discussed in this Plan and the Bankruptcy Code and Bankruptcy Rules; (ii) the enforcement, attachment, collection, or recovery by any manner or means of any judgment, award, decree, or Order against the Debtors, the Debtors' respective property, the Debtors' estates, the Liquidating Trust, or the Liquidating Trustee on account of any such Claim; (iii) creating, perfecting, or enforcing any encumbrance of any kind against the Debtors, the Debtors' respective property, the Debtors' estates, the Liquidating Trust, or the Liquidating Trustee on account of any such Claim; and (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from the Debtors, the Debtors' estates, the Liquidating Trust, or the Liquidating Trustee, or against the property or interests in property of the Debtors, the Debtors' estates, the Liquidating Trust, or the Liquidating Trustee on account of any such Claim. Such injunction shall extend for the benefit of the Debtor Representative, the Liquidating Trustee, and any successors of the Debtors, and to any property and interests in property subject to this Plan.  
4. Section XI(B) of the Plan contains the following exculation: Subject to the Chapter 5 Carve Out (defined below) and except as otherwise specifically provided in the Plan, none of the Excipated Parties shall have or incur any liability to any holder of a Claim or Corporate Interest (including Estate Claims) for any postpetition act or omission in connection with, related to, or arising out of the Chapter 11 Cases, the Plan, the Disclosure Statement, the pursuit of Confirmation of the Plan, the consummation of the Plan, the administration of the Plan, the property to be liquidated and/or distributed under the Plan or any other postpetition act taken or omitted to be taken in connection with the liquidation of the Debtors (other than for illegal conduct, willful or wanton conduct, or gross negligence, or fraud as determined by a Final Order of a court of competent jurisdiction) and in all respects shall be entitled to rely reasonably upon the advice of counsel with respect to their duties and responsibilities under the Plan.  
The foregoing paragraph shall apply to attorneys to the greatest extent permissible under applicable law.  
5. Section XI(C) of the Plan contains the following release: PURSUANT TO BANKRUPTCY CODE SECTION 1123(B), AND NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE PLAN OR THE CONFIRMATION ORDER, ON AND AFTER THE EFFECTIVE DATE, FOR GOOD AND VALUABLE CONSIDERATION, THE ADEQUACY OF WHICH IS HEREBY CONFIRMED, AND SUBJECT TO THE NONPROFIT ACT CLAUSE (DEFINED BELOW) AND THE CHAPTER 5 CARVE OUT (DEFINED BELOW), THE RELEASED PARTIES SHALL BE DEEMED RELEASED BY THE DEBTORS AND THE ESTATES FROM ANY AND ALL CLAIMS, OBLIGATIONS, DEBTS, RIGHTS, SUITS, DAMAGES, CAUSES OF ACTION, REMEDIES, AND LIABILITIES WHATSOEVER (OTHER THAN FOR ILLEGAL CONDUCT, GROSS NEGLIGENCE, BAD FAITH, OR FRAUD), INCLUDING DERIVATIVE CLAIMS ASSERTED OR ASSERTABLE ON BEHALF OF THE DEBTORS OR THE ESTATES, AS APPLICABLE, WHETHER KNOWN OR UNKNOWN, FORESEEN OR UNFORESEEN, EXISTING OR HERINAFTER ARISING, IN LAW, EQUITY, OR OTHERWISE, THAT ANY OF THE DEBTORS OR THE ESTATES, AS APPLICABLE, WOULD HAVE BEEN LEGALLY ENTITLED TO ASSERT IN ITS OWN RIGHT, OR IN THE RIGHT OF THE HOLDER OF ANY CLAIM OR INTEREST OR OTHER ENTITY, BASED ON OR RELATING TO, OR IN ANY MANNER ARISING FROM, IN WHOLE OR IN PART, THE DEBTORS, THE CHAPTER 11 CASES, THE PURCHASE, SALE, TRANSFER, OR RESCISSION OF THE PURCHASE, SALE, OR TRANSFER OF ANY DEBT, CORPORATE INTEREST, ASSET, RIGHT, OR INTEREST OF THE DEBTORS, THE SUBJECT MATTER OF, OR THE TRANSACTIONS OR EVENTS GIVING RISE TO, ANY OF THE DEBTORS OR THE ESTATES, AS APPLICABLE, OR FOR PURPOSES OF THE CONTRACTUAL RIGHTS AGREEMENTS BETWEEN THE DEBTORS AND ANY RELEASED PARTY, THE RESTRUCTURING OF CLAIMS AND INTERESTS PRIOR TO OR IN THE CHAPTER 11 CASES, THE NEGOTIATION, FORMULATION, OR PREPARATION OF THE PLAN AND ANY OTHER AGREEMENTS OR DOCUMENTS EFFECTUATING THE PLAN, OR RELATED AGREEMENTS, INSTRUMENTS, OR OTHER DOCUMENTS, AND ANY OTHER ACT OR OMISSION, TRANSACTION, AGREEMENT, EVENT, OR OTHER OCCURRENCE TAKING PLACE ON OR BEFORE THE EFFECTIVE DATE RELATIVE TO THE DEBTORS OR THE ESTATES, FOR PURPOSES OF THE RELEASES CONTAINED IN THIS PLAN, THE LIQUIDATING TRUSTEE IS DEEMED TO BE A SUCCESSOR TO THE ESTATES AND, THEREFORE, IS BOUND BY THE RELEASES CONTAINED IN THIS PLAN.  
NOTWITHSTANDING THE FOREGOING, THE DEBTORS' DIRECTORS AND OFFICERS INCLUDED IN THE DEFINITION OF "RELEASED PARTIES" SHALL ONLY BE DEEMED RELEASED BY THE DEBTORS AND THE ESTATES FROM CLAIMS, OBLIGATIONS, DEBTS, RIGHTS, SUITS, DAMAGES, CAUSES OF ACTION, REMEDIES, AND LIABILITIES, (I) TO THE EXTENT THE DEBTORS' DIRECTORS AND OFFICERS ARE IMMUNE FROM SUIT UNDER T.C.A. § 48-58-601; (II) FOR UNLAWFUL TRANSACTIONS SOLELY TO THE EXTENT CONSISTENT WITH AND SUBJECT TO T.C.A. § 48-58-702; AND (III) FOR MONETARY DAMAGES FOR BREACH OF FIDUCIARY DUTY SOLELY TO THE EXTENT ELIMINATED, IF AT ALL, PURSUANT TO THE DEBTORS' CHARTERS AND BYLAWS, CONSISTENT WITH AND SUBJECT TO THE PROVISIONS OF T.C.A. § 48-58-101-101 ET SEQ. (THE "NONPROFIT ACT") (COLLECTIVELY THE "NONPROFIT ACT CLAUSES"). FOR THE AVOIDANCE OF DOUBT, THE DEBTORS' DIRECTORS AND OFFICERS NOT INCLUDED IN THE DEFINITION OF "RELEASED PARTIES" ARE NOT DEEMED RELEASED PURSUANT TO ANY TERMS OF THE PLAN OR ANY RELATED DOCUMENTS.  
Nothing contained in this Plan or any related document shall be deemed to alter, modify, or expand in any way the rights or immunities set forth in the Nonprofit Act, including, but not limited to, sections 48-58-601 and 48-58-702. In the event of any conflict or inconsistency between the terms of this Plan and the provisions of the Nonprofit Act, the provisions of the Nonprofit Act shall govern and control for all purposes.  
For the avoidance of doubt, except as set specifically forth herein, nothing in this Plan or any related document shall impair any rights with respect to any D&O Claims and all D&O Claims are expressly reserved and preserved.  
Notwithstanding anything to the contrary contained herein, nothing in this Plan or any related document shall be deemed to release, exculcate, discharge or otherwise waive any Chapter 5 Actions (the "Chapter 5 Carve Out").  
ENTRY OF THE CONFIRMATION ORDER SHALL CONSTITUTE THE BANKRUPTCY COURT'S APPROVAL, PURSUANT TO BANKRUPTCY RULE 9010, OF THE RELEASE OF THE RELEASED PARTIES BY THE DEBTORS AND THE ESTATES, WHICH INCLUDES BY REFERENCE EACH OF THE RELATED PROVISIONS AND DEFINITIONS CONTAINED HEREIN, AND FURTHER, SHALL CONSTITUTE THE BANKRUPTCY COURT'S FINDING THAT THE RELEASE OF THE RELEASED PARTIES BY THE DEBTORS AND THE ESTATES IS: (A) IN EXCHANGE FOR THE GOOD AND VALUABLE CONSIDERATION PROVIDED BY THE RELEASED PARTIES; (B) A GOOD FAITH SETTLEMENT AND COMPROMISE OF THE CLAIMS RELEASED BY THE DEBTORS OR THE ESTATES; (C) IN THE BEST INTERESTS OF THE DEBTORS, THE ESTATES AND ALL HOLDERS OF CLAIMS AND INTERESTS; (D) FAIR, EQUITABLE, AND REASONABLE; (E) GIVEN AND MADE AFTER DUE NOTICE AND OPPORTUNITY FOR HEARING; AND (F) A BAR TO THE DEBTORS OR THE ESTATES ASSERTING ANY CLAIM OR CAUSE OF ACTION RELEASED PURSUANT TO THE RELEASE BY THE DEBTORS OR THE ESTATES.  
6. Section XI(E) of the Plan contains the following injunction: FROM AND AFTER THE EFFECTIVE DATE, TO THE EXTENT OF THE EXCULPATIONS, LIMITATIONS OF LIABILITY, AND RELEASES GRANTED IN THIS PLAN, ALL PARTIES SHALL BE PERMANENTLY ENJOINED FROM COMMENCING OR CONTINUING IN ANY MANNER AGAINST THE EXCULPATED PARTIES, THE RELEASED PARTIES, OR PARTIES WHOSE LIABILITY IS LIMITED (COLLECTIVELY, THE "PROTECTED PARTIES"), AND THEIR RESPECTIVE ASSETS AND PROPERTIES, AS THE CASE MAY BE, ANY SUIT, ACTION, OR OTHER PROCEEDING ON ACCOUNT OF OR RESPECTING ANY CLAIM, DEMAND, LIABILITY, OBLIGATION, DEBT, RIGHT, CAUSE OF ACTION, INTEREST, OR REMEDY WITH RESPECT TO WHICH SUCH PROTECTED PARTIES ARE EXCULPATED OR RELEASED OR WITH RESPECT TO WHICH SUCH PROTECTED PARTIES' LIABILITY IS OTHERWISE LIMITED.  
7. The following terms have the following definitions under the Plan:  
a. "Committee" means the Official Committee of Unsecured Creditors.  
b. "Excipated Parties" means, individually and collectively, in each case solely in their capacity as such, each and all of: (a) the Debtors' current Professionals; (b) the Debtors' directors and officers who are serving in such capacity as of the Petition Date; and (c) the Committee and members of the Committee in their capacity as members of the Committee. With respect to each of the foregoing identified in subsection (c), each and all of their respective Professionals.  
TN-0001189815

**SUMMARY OF PLAN TREATMENT OF CLAIMS AND INTERESTS**

**SUMMARY OF STATUS, TREATMENT AND VOTING RIGHTS**

Class	Status	Voting Rights
Plan Treatment of Class		
Administrative Expense Claims	None	None
Cash equal to the amount of such Allowed Claim.		
Priority Tax Claims	None	None
Cash equal to the amount of such Allowed Claim.		
DIP Claim	None	None
Cash equal to the amount of such Allowed Claim.		
Priority Non-Tax Claims	None	None
Cash equal to the amount of such Allowed Claim.		
Allowed CHS Secured Claim	None	None
To the extent an Alleged ServisFirst Secured Claim is Allowed, the Holder of any Allowed ServisFirst Secured Claim shall be paid, in Cash, an amount equal to such Claim, on or before the date that is the later of (i) thirty (30) Business Days after the Effective Date and (ii) five (5) Business Days after entry of a Final Order determining and allowing such Claim, or as soon thereafter as is practicable, in full and final satisfaction of such Claim. To the extent the Collateral securing any Allowed ServisFirst Secured Claim has been or is to be sold pursuant to an Order of the Bankruptcy Court, any amount to be paid to the Holder of such Claim pursuant to the preceding sentence shall be net of the costs of sale of such Collateral and otherwise subject to the rights of the Debtors (in consultation with the Committee) and/or the Liquidating Trustee pursuant to section 506(c) of the Bankruptcy Code.		
Allowed CHS Secured Claim	None	None
To the extent Allowed, treatment in one of the following ways, in the Plan Proponents' sole discretion: 1. on the Effective Date, the legal, equitable, and contractual rights of the Holder of any Allowed CHS Secured Claim shall be reinstated in accordance with the provisions of section 1124(2) of the Bankruptcy Code notwithstanding any contractual provision or applicable non-bankruptcy law that entitles such Holder to demand or receive payment of such Claim before the stated maturity of such Claim from and after the occurrence of a default; provided, however, that any contractual right that does not pertain to the payment when due of principal and interest on the obligation on which such Claim is based, including, but not limited to, financial covenant ratios, negative pledge covenants, covenants or restrictions on merger or consolidation, covenants regarding corporate existence, or covenants prohibiting certain transactions or actions contemplated by the Plan, or conditioning such transactions or actions on certain factors, shall not be enforceable as to any breach that occurred on or prior to the Effective Date or any breach determined by reference back to a date preceding the Effective Date. 2. on the Effective Date, the Holder of any Allowed CHS Secured Claim shall (i) retain a Lien securing such Claim and (ii) receive deferred Cash payments from the Liquidating Trust totaling at least the value of such Claim as of the Effective Date in full and final satisfaction of such Claim; 3. on the Effective Date, the Collateral securing any Allowed CHS Secured Claim shall be surrendered to the Holder of such Claim in full satisfaction of such Claim; 4. the Holder of any Allowed CHS Secured Claim shall be paid, in Cash, an amount equal to such Claim, on or before the date that is thirty (30) Business Days after the later of (i) the Effective Date and (ii) entry of a Final Order determining and allowing such Claim, or as soon thereafter as is practicable, in full and final satisfaction of such Claim. To the extent the Collateral securing any Allowed CHS Secured Claim has been or is to be sold pursuant to an Order of the Bankruptcy Court, any amount to be paid to the Holder of such Claim pursuant to the preceding sentence shall be net of the costs of sale of such Collateral and otherwise subject to the rights of the Debtors (in consultation with the Committee) and/or the Liquidating Trustee pursuant to section 506(c) of the Bankruptcy Code.		
Secured Claims of Other Lienholders	None	None
To the extent Allowed, treatment in one of the following ways, in the Plan Proponents' sole discretion: 1. on the Effective Date, the legal, equitable, and contractual rights of the Holder of an Allowed Secured Claim of an Other Lienholder shall be reinstated in accordance with the provisions of section 1124(2) of the Bankruptcy Code notwithstanding any contractual provision or applicable non-bankruptcy law that entitles such Holder to demand or receive payment of such Claim before the stated maturity of such Claim from and after the occurrence of a default; provided, however, that any contractual right that does not pertain to the payment when due of principal and interest on the obligation on which such Claim is based, including, but not limited to, financial covenant ratios, negative pledge covenants, covenants or restrictions on merger or consolidation, covenants regarding corporate existence, or covenants prohibiting certain transactions or actions contemplated by the Plan, or conditioning such transactions or actions on certain factors, shall not be enforceable as to any breach that occurred on or prior to the Effective Date or any breach determined by reference back to a date preceding the Effective Date; 2. on the Effective Date, the Holder of an Allowed Secured Claim of an Other Lienholder shall (i) retain a Lien securing such Claim and (ii) receive deferred Cash payments from the Liquidating Trust totaling at least the value of such Claim as of the Effective Date in full and final satisfaction of such Claim; 3. on the Effective Date, the Collateral securing an Allowed Claim of an Other Lienholder shall be surrendered to the Holder of such Claim in full satisfaction of such Claim; 4. the Holder of an Allowed Secured Claim of an Other Lienholder shall be paid, in Cash, an amount equal to such Claim, on or before the date that is thirty (30) Business Days after the later of (i) the Effective Date and (ii) entry of a Final Order determining and allowing such Claim, or as soon thereafter as is practicable, in full and final satisfaction of such Claim. To the extent the Collateral securing any Allowed Secured Claim of an Other Lienholder has been or is to be sold pursuant to an Order of the Bankruptcy Court, any amount to be paid to the Holder of such Claim pursuant to the preceding sentence shall be net of the costs of sale of such Collateral and otherwise subject to the rights of the Debtors (in consultation with the Committee) and/or the Liquidating Trustee pursuant to section 506(c) of the Bankruptcy Code. 5. General Unsecured Claims: Entitled to Vote Pro Rata share (calculated based upon the collective Claims in Classes 5, 6, and 7) of the net proceeds of the GUC and Deficiency Liquidating Trust Assets. 6. Deficiency Claim of ServisFirst: Entitled to Vote Pro Rata share (calculated based upon the collective Claims in Classes 5, 6, and 7) of the net proceeds of the GUC and Deficiency Liquidating Trust Assets. 7. Deficiency Claim of CHS: Entitled to Vote Pro Rata share (calculated based upon the collective Claims in Classes 5, 6, and 7) of the net proceeds of the GUC and Deficiency Liquidating Trust Assets. 8. Corporate Interests: None Holders of Allowed Corporate Interests shall not receive any distribution on account of such Corporate Interests under the Plan.		

**CONFIRMATION HEARING**  
8. On May 9, 2019 at 9:00 a.m. (prevailing Central Time), or as soon thereafter as counsel may be heard, a hearing (the "Confirmation Hearing") will be held before the Honorable Charles M. Walker at the United States Bankruptcy Court for the Middle District of Tennessee, 701 Broadway, Suite 260, Nashville, TN, 37203 to consider (i) confirmation of the Plan, as the same may be amended or modified; and (ii) such other and further relief as may be just and appropriate. The Confirmation Hearing may be adjourned from time to time without further notice to creditors and/or other parties in interest, either by an announcement of such an adjournment in open court at the Confirmation Hearing or by an adjournment thereof, or an appropriate filing with the Bankruptcy Court. The Plan may be modified in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Plan, and other applicable law, without further notice, prior to or as a result of the Confirmation Hearing.  
**DEADLINE FOR OBJECTIONS TO CONFIRMATION OF THE PLAN**  
9. Objections, if any, to confirmation of the Plan, including any supporting memoranda, must (i) be in writing; (ii) comply with the Bankruptcy Rules and the Local Rules; (iii) set forth the name of the objector and the nature and amount of any claim asserted by the objector against or in the Debtors; (iv) state with particularity the legal and factual bases for the objection and, if practicable, a proposed modification to the Plan that would resolve such objection; and (v) be filed with the Bankruptcy Court, together with proof of service, and served so that they are actually received by the following no later than **April 17, 2019 at 4:00 p.m. (prevailing Central Time)** which deadline may be extended by the Debtors in consultation with the Committee (the "Confirmation Hearing Deadline"): (a) counsel to the Debtors, Polsinelli P.C., 1201 West Peachtree Street NW, Suite 1100, Atlanta, GA 30309, Attn: David E. Gordon and Caryn Wang; (b) counsel to the Committee, Silks Cummis & Gross P.C., One Riverfront Plaza, Newark, NJ 07102, Attn: Andrew H. Sherman and Boris I. Mankovetsky, with a copy to Manier & Herod, P.C., Attn: Michael E. Collins and Robert W. Miller; (c) the Office of the United States Trustee for the Middle District of Tennessee, 701 Broadway, Suite 318, Nashville, TN 37203, Attn: Kim Swafford and Megan Reed Selbiger; and (d) all parties that have requested notice in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002.  
**ACCESS TO DOCUMENTS AND OTHER QUESTIONS**  
10. Copies of the Disclosure Statement Order, the Plan, and the Disclosure Statement may be obtained by writing to BMC Group, Inc. ("BMC") at: **if by regular mail:** BMC Group, Inc., Attn: Curae Health, Inc., PO Box 90100, Los Angeles, CA 90009; **if by messenger or overnight delivery:** BMC Group, Inc., Attn: Curae Health, Inc., 3732 West 120th Street, Hawthorne, CA 90250, Tel: (888) 909-0100; Fax: (310) 321-5559.  
Additionally, copies of the Disclosure Statement Order, the Plan, and the Disclosure Statement are available for inspection and may be obtained on BMC's website and the Bankruptcy Court's website.  
Dated: March 7, 2019, **POLSINELLI P.C.**, c/o Michael Malone, Michael Malone, 401 Commerce Street, Suite 900, Nashville, TN 37219, Telephone: (615) 259-1510, Facsimile: (615) 259-1573, mmalone@polsinelli.com -and- David E. Gordon (Pro Hac Vice), Caryn E. Wang (Pro Hac Vice), 1201 West Peachtree Street NW, Atlanta, GA 30309, Telephone: (404) 253-6000, Facsimile: (404) 253-6090, davidgordon@polsinelli.com, cewang@polsinelli.com, Attorneys for the Debtors -and- MANIER & HEROD, P.C., c/o Robert W. Miller, Michael E. Collins (Bar No. 16036), Robert W. Miller (Bar No. 31918), 1201 Demonbreun Street, Suite 900, Nashville, TN 37203, Telephone: (615) 244-0030, Facsimile: (615) 242-4203, mcollins@manierherod.com, rmliner@manierherod.com -and- SILKS CUMMIS & GROSS P.C., Andrew H. Sherman (admitted pro hac vice), Boris I. Mankovetsky (admitted pro hac vice), One Riverfront Plaza, Newark, NJ 07102, Telephone: (973) 643-7000, Facsimile: (973) 643-6500, asherman@silkscommis.com, bmanikovetsky@silkscommis.com, Co-Counsel for the Official Committee of Unsecured Creditors of Curae Health, Inc., et al.  
The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarkdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarkdale Regional Physicians, LLC (5311).  
<https://426.creditorinfo.com> or [www.bmcgroup.com/curaehealth](http://www.bmcgroup.com/curaehealth)  
<http://www.tnmb.uscourts.gov> (a PKCER login and password are required to access documents on the Bankruptcy Court's website).

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Bids are invited for General Contract for the Work of following project(s). Examine documents at Designer's office or Plan Rooms. Obtain documents from Designer per Instructions to Bidders. Plan Deposits must be certified or cashier's check payable to STATE OF TENNESSEE. Bidders bidding \$25,000 or more must be licensed per state law. Five percent (5%) Bid Security may be required. Non-Discrimination policy applies. **Project:** Smyrna Building 425 Emergency Generator, Smyrna Volunteer Training Site, Smyrna, Rutherford County, Tennessee; SBC Project No. 361/079-04-2018. **Bids Received At:** William R. Snodgrass Tennessee Tower, Conference Center South, Room 3.251 (Conference Room P), 3rd Floor, 312 Rosa L. Parks Avenue, Nashville, Tennessee 37243-1102 Until: 1:00 p.m. Central Time On: **Thursday, May 2, 2019. Plan Rooms:** Dodge Data & Analytics, Arlington, Texas; Associated General Contractors, Nashville, Tennessee; Nashville Contractors Association, Nashville, Tennessee; ConstructConnect, Norcross, Georgia. **Plan Deposit Amount:** \$160.00. **Designer:** HFR Design, Inc., 113 North Liberty Street, Jackson, Tennessee 38301; Contact: Sammy West, Phone: (731) 421-8000. **Pre-Bid Conference:** At the facility on April 18, 2019 at 1:00 p.m., local time (Central Time).

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**Novena**  
Special Woman's event Sun April 14, "Woman Arise" doors open at 1:30 with desserts and beverages. Music by The Bowling 8. Novena, 1199 4th St. Novena speaker & founder of Angelic Ministry International, Betsy Stowers Frazier. "Growing your relationship with God" Angelic Ministry International, 1218 North Central Knoxville TN, 37917. Seating is limited at no charge. Call to reserve your seat today. 865-523-8884 or 360-8537  
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