

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*,<sup>1</sup>

1721 Midpark Road, Suite B200  
Knoxville, TN 37921

Debtors.

Chapter 11  
Case No. 18-05665

Judge Walker

Jointly Administered

**NOTICE OF APPEARANCE AND REQUEST FOR NOTICE**

PLEASE TAKE NOTICE that, pursuant to Rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the undersigned appears as counsel for MidCap Financial Trust and MidCap Funding IV Trust (together, “MidCap”), and request is hereby made that all papers, pleadings, motions, and applications served or required to be served in this case be given to and served upon:

David E. Lemke, Esq.  
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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules but also includes without limitation any

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, electronic filing or otherwise filed or made with regard to the above-captioned case and proceedings therein.

This Notice of Appearance and Request for Service of Papers is without prejudice to MidCap's rights, remedies, and claims against other entities or any objection that may be had to the subject-matter jurisdiction of the court, and shall not be deemed or construed to submit MidCap to the jurisdiction of the Court. All rights, remedies, and claims are hereby expressly reserved, including, without limitation, MidCap's (i) right to have final orders in non-core matters entered only after *de novo* review by a district court, (ii) right to trial by jury in any proceeding so triable in this case or in any case, controversy, or proceeding related to this case, (iii) right to have the district court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) right to seek a change of venue, or (v) any other rights, claims, actions, setoffs or recoupments to which MidCap is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments.

*[Remainder of Page Intentionally Left Blank]*

Dated: September 4, 2018

Respectfully submitted,

/s/ David E. Lemke

David E. Lemke (TN BPR No. 028153)  
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*Attorneys for the MidCap Financial Trust  
and MidCap Funding IV Trust*

**CERTIFICATE OF SERVICE**

I, the undersigned, declare that I caused a true and correct copy of the foregoing to be filed and served via the Court's CM/ECF filing and noticing system this 4<sup>th</sup> day of September, 2018.

/s/ David E. Lemke

David E. Lemke