



Charles M. Walker
U.S. Bankruptcy Judge
Dated: 4/22/2019



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*¹

1721 Midpark Road, Suite B200
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

Re: Docket Nos. 10 and 455

**AGREED ORDER EXTENDING CHALLENGE DEADLINE FOR OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF CURAE HEALTH, INC., ET AL.**

This matter is before the Court on: (a) the *Expedited Motion of Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status,*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

(III) *Granting Adequate Protection*, (IV) *Modifying the Automatic Stay*, and (V) *Scheduling a Final Hearing* [Docket No. 10] (the “DIP Financing Motion”) and (b) the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, and (IV) Modifying the Automatic Stay* (the “Final DIP Financing Order”) [Docket No. 455].

On November 13, 2018, the Court held a hearing on the above-captioned chapter 11 debtors’ (the “Debtors”) DIP Financing Motion. At the hearing, the Court granted the relief requested in the DIP Financing Motion on a final basis and subsequently entered the Final DIP Financing Order.

The Final DIP Financing Order set a deadline for the Official Committee of Unsecured Creditors of Curae Health, Inc., *et al.* (the “Committee”) to file an adversary proceeding initiating a Challenge² as to CHS/Community Health Systems, Inc. (“CHS”) by the date to be scheduled by the Court for the confirmation of the Debtors’ plan of liquidation (the “CHS Committee Challenge Deadline”). On March 6, 2019, the Court entered the *Order (I) Approving Disclosure Statement; (II) Establishing Forms and Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Establishing Deadline and Procedures for Filing Objections to the Confirmation of the Plan; and (IV) Granting Related Relief* (the “Disclosure Statement Approval Order”) [Docket No. 841]. The Disclosure Statement Approval Order scheduled the hearing on confirmation of the *Joint Chapter 11 Plan of Liquidation* [Docket No. 834] for May 9, 2019.

² Any capitalized term not defined in this Agreed Order has the meaning ascribed to it in the Final DIP Financing Order.

The Debtors, Committee, and CHS, each by and through their undersigned counsel, have agreed to the extension of the CHS Committee Challenge Deadline to July 17, 2019, therefore,

IT IS HEREBY ORDERED THAT:

1. The CHS Committee Challenge Deadline is extended to July 17, 2019, subject to further order of the Court and without prejudice to any further extension of the CHS Committee Challenge Deadline.

IT IS SO ORDERED.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED
AT THE TOP OF THE FIRST PAGE.**

Submitted for Entry By:

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