

United States Bankruptcy Court
Middle District of Tennessee

In re:
Curae Health Inc.
Debtor

Case No. 18-05665-CMW
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: sdt7475
Form ID: pdf001

Page 1 of 3
Total Noticed: 1

Date Rcvd: Apr 23, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 25, 2019.

db +Curae Health Inc., 1721 Midpark Road, Suite B200, Knoxville, TN 37921-5977

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 25, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 23, 2019 at the address(es) listed below:

ANDREW H SHERMAN on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. asherman@sillscummis.com
BORIS I MANKOVETSKIY on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. bmankovetskiy@sillscummis.com
BRITTANY S OGDEN on behalf of Creditor Leaf Capital Funding, LLC Brittany.Ogden@quarles.com, Kristie.Knitter@quarles.com
BRUCE ANTHONY SAUNDERS on behalf of Interested Party Cigna Health and Life Insurance Company tsaunders@wyattfirm.com
CHARLES WILKERSON COOK on behalf of Creditor Leaf Capital Funding, LLC charlie.cook@arlaw.com, alexis.britt@arlaw.com;erin.edgell@arlaw.com
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DAVID E. LEMKE on behalf of Creditor MidCap Funding IV Trust david.lemke@wallerlaw.com, Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com/bk@wallerlaw.com
DAVID E. LEMKE on behalf of Creditor MidCap Financial Trust david.lemke@wallerlaw.com, Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com/bk@wallerlaw.com
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DAVID M ANTHONY on behalf of Creditor CHG-MERIDIAN USA Corp. anthonybk@bonelaw.com
DAVID M ANTHONY on behalf of Creditor Cardinal Health 110, LLC anthonybk@bonelaw.com
DAVID W HOUSTON, IV on behalf of Interested Party North Mississippi Health Services, Inc. dhouston@burr.com, mmayes@burr.com
ERIKA R. BARNES on behalf of Interested Party Coahoma County, Mississippi ebarnes@stites.com, erikarbarnes@gmail.com;mdennis@stites.com;docketclerk@stites.com
ERNO DAVID LINDNER on behalf of Creditor CHCT Mississippi, LLC. elindner@bakerdonelson.com, dspiegel@bakerdonelson.com
G. RHEA BUCY on behalf of Creditor MEDHOST of Tennessee, Inc. Rbucy@GSRM.com, lcatabay@gssrm.com
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JAMES AUMAN HALTOM on behalf of Creditor Shumacher Clinical Partners james.haltom@nelsonmullins.com, jennifer.murray@nelsonmullins.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

JAMES E BAILEY, III on behalf of Creditor Methodist Healthcare - Memphis Hospitals, Inc.
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renee.freeman@dor.ms.gov;Bankruptcy.Attorney@dor.ms.gov

JAMES R. KELLEY on behalf of Creditor ServisFirst Bank jkelley_br@nealharwell.com,
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JOHN DOUGLAS ELROD on behalf of Health Care Ombudsman Suzanne Koenig, as Patient Care
Ombudsman elrodj@gtlaw.com, fieldss@gtlaw.com

JOHN L RYDER on behalf of Creditor Winthrop Resources Corporation jlr@harrisshelton.com

JOHN L RYDER on behalf of Creditor TCF Equipment Finance jlr@harrisshelton.com

JOHN LELAND MURPHREE on behalf of Creditor Northwest Medical Center, Inc.
lmurphree@maynardcooper.com

JOSEPH P RUSNAK on behalf of Creditor BOA VIDA HEALTHCARE, LLC JRUSNAK@TEWLAWFIRM.com,
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JUSTIN MICHAEL SVEADAS on behalf of Creditor CHCT Mississippi, LLC.
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JUSTIN MICHAEL SVEADAS on behalf of Interested Party Drayer Physical Therapy Institute, LLC
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LEE HART on behalf of Creditor Shumacher Clinical Partners lee.hart@nelsonmullins.com

LINDA W. KNIGHT on behalf of Creditor MEDHOST of Tennessee, Inc. LKNIGHT@GSRM.COM,
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LINDA W. KNIGHT on behalf of Creditor City of Amory, Mississippi LKNIGHT@GSRM.COM,
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MEGAN REED SELIBER on behalf of U.S. Trustee US TRUSTEE megan.seliber@usdoj.gov

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sjkenedy@polsinelli.com,mmillan@polsinelli.com

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sjkenedy@polsinelli.com,mmillan@polsinelli.com

MICHAEL DAVID JANKOWSKI on behalf of Creditor STAT Informatic Solutions, LLC
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MICHAEL EDWARD COLLINS on behalf of Plaintiff Official Committee of Unsecured Creditors of
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TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com

MICHAEL EDWARD COLLINS on behalf of Creditor Committee Official Committee of Unsecured
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TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com

MICHAEL G ABELOW on behalf of Creditor UnitedHealthcare Insurance Company mabelow@srvhlaw.com,
scamp@srvhlaw.com

PAUL G JENNINGS on behalf of Creditor CHSPSC, LLC pjennings@bassberry.com,
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PAUL G JENNINGS on behalf of Creditor CHS/Community Health Systems, Inc.
pjennings@bassberry.com, bankr@bassberry.com

ROBERT WILLIAM MILLER on behalf of Creditor Committee Official Committee of Unsecured
Creditors of Curae Health, Inc., et al. rmiller@manierherod.com

RONALD G STEEN, JR on behalf of Creditor Mississippi Blood Services
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RONALD G STEEN, JR on behalf of Creditor Aesynt, Incorporated ronn.steen@thompsonburton.com

RONALD G STEEN, JR on behalf of Creditor SpecialCare Hospital Management Corporation
ronn.steen@thompsonburton.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

RONALD G STEEN, JR on behalf of Creditor Owens & Minor Distribution, Inc.
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RUSSELL EMERY STAIR on behalf of Creditor CHS/Community Health Systems, Inc.
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SHANE GIBSON RAMSEY on behalf of Creditor Shumacher Clinical Partners
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SHANE GIBSON RAMSEY on behalf of Creditor Change Healthcare Technologies, LLC
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STEPHEN BARGANIER PORTERFIELD on behalf of Creditor MedPlan, Inc. sporterfield@sirote.com

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STEVEN EDWARD ANDERSON on behalf of Interested Party HealthTrust Purchasing Group, L.P.
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WILLIAM L NORTON, III on behalf of Creditor Athenahealth bnorton@babc.com

WILLIAM L NORTON, III on behalf of Creditor BECKMAN COULTER, INC. bnorton@babc.com

TOTAL: 77



Charles M. Walker

U.S. Bankruptcy Judge

Dated: 4/22/2019



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*¹

1721 Midpark Road, Suite B200
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

Re: Docket Nos. 10 and 455

**AGREED ORDER EXTENDING CHALLENGE DEADLINE FOR OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF CURAE HEALTH, INC., ET AL.**

This matter is before the Court on: (a) the *Expedited Motion of Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status,*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

(III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Scheduling a Final Hearing [Docket No. 10] (the “DIP Financing Motion”) and (b) the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, and (IV) Modifying the Automatic Stay (the “Final DIP Financing Order”) [Docket No. 455].

On November 13, 2018, the Court held a hearing on the above-captioned chapter 11 debtors’ (the “Debtors”) DIP Financing Motion. At the hearing, the Court granted the relief requested in the DIP Financing Motion on a final basis and subsequently entered the Final DIP Financing Order.

The Final DIP Financing Order set a deadline for the Official Committee of Unsecured Creditors of Curae Health, Inc., *et al.* (the “Committee”) to file an adversary proceeding initiating a Challenge² as to CHS/Community Health Systems, Inc. (“CHS”) by the date to be scheduled by the Court for the confirmation of the Debtors’ plan of liquidation (the “CHS Committee Challenge Deadline”). On March 6, 2019, the Court entered the *Order (I) Approving Disclosure Statement; (II) Establishing Forms and Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Establishing Deadline and Procedures for Filing Objections to the Confirmation of the Plan; and (IV) Granting Related Relief* (the “Disclosure Statement Approval Order”) [Docket No. 841]. The Disclosure Statement Approval Order scheduled the hearing on confirmation of the *Joint Chapter 11 Plan of Liquidation* [Docket No. 834] for May 9, 2019.

² Any capitalized term not defined in this Agreed Order has the meaning ascribed to it in the Final DIP Financing Order.

The Debtors, Committee, and CHS, each by and through their undersigned counsel, have agreed to the extension of the CHS Committee Challenge Deadline to July 17, 2019, therefore,

IT IS HEREBY ORDERED THAT:

1. The CHS Committee Challenge Deadline is extended to July 17, 2019, subject to further order of the Court and without prejudice to any further extension of the CHS Committee Challenge Deadline.

IT IS SO ORDERED.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED
AT THE TOP OF THE FIRST PAGE.**

Submitted for Entry By:

POLSINELLI PC

/s/ Michael Malone
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and

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and

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and

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