

United States Bankruptcy Court
Middle District of Tennessee

In re:
Curae Health Inc.
Debtor

Case No. 18-05665-CMW
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: bmp2450
Form ID: pdf001

Page 1 of 2
Total Noticed: 1

Date Rcvd: Sep 10, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 12, 2018.

db +Curae Health Inc., 1721 Midpark Road, Suite B200, Knoxville, TN 37921-5977

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 12, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 10, 2018 at the address(es) listed below:

DAVID E. LEMKE on behalf of Creditor MidCap Funding IV Trust david.lemke@wallerlaw.com, Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com;bk@wallerlaw.com
DAVID E. LEMKE on behalf of Creditor MidCapFinancial Trust david.lemke@wallerlaw.com, Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com;bk@wallerlaw.com
DAVID G THOMPSON on behalf of Creditor ServisFirst Bank dthompson_br@nealharwell.com, gfox@nealharwell.com
DAVID W HOUSTON, IV on behalf of Interested Party North Mississippi Health Services, Inc. dhouston@burr.com, mmayes@burr.com
JAMES R. KELLEY on behalf of Creditor ServisFirst Bank jkelley_br@nealharwell.com, LBrian@NealHarwell.com
JOHN LELAND MURPHREE on behalf of Creditor Northwest Medical Center, Inc. lmurphree@maynardcooper.com
JOSEPH P RUSNAK on behalf of Creditor BOA VIDA HEALTHCARE, LLC JRUSNAK@TEWLAWFIRM.com, thobbs@tewlawfirm.com
JUSTIN MICHAEL SVEADAS on behalf of Creditor CHCT Mississippi, LLC. jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com
KATHLEEN G STENBERG on behalf of Creditor MidCap Funding IV Trust katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
KATHLEEN G STENBERG on behalf of Creditor MidCapFinancial Trust katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
MEGAN REED SELIBER on behalf of U.S. Trustee US TRUSTEE megan.seliber@usdoj.gov
MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Physicians, LLC mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com
MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Physicians, LLC mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com
MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Physicians, LLC mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com
MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Medical Center Inc. mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com
MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Medical Center, Inc. mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com
MICHAEL ANTHONY MALONE on behalf of Debtor Curae Health Inc. mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com
MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Medical Center Inc. mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com
MICHAEL EDWARD COLLINS on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. mcollins@manierherod.com, TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com
ROBERT WILLIAM MILLER on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. rmiller@manierherod.com
STEPHEN MICHAEL MONTGOMERY on behalf of Creditor ServisFirst Bank smontgomery@nealharwell.com

District/off: 0650-3

User: bmp2450
Form ID: pdf001

Page 2 of 2
Total Noticed: 1

Date Rcvd: Sep 10, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

THOMAS H. FORRESTER on behalf of Creditor MEDHOST of Tennessee, Inc. TForrester@GSRM.COM,
lcatabay@gsrcm.com, asowney@gsrcm.com
US TRUSTEE ustpreion08.na.ecf@usdoj.gov

TOTAL: 23



Charles M. Walker
U.S. Bankruptcy Judge
Dated: 9/10/2018



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)
) Chapter 11
) Case No. 18-05665
Curae Health, Inc., *et al.*¹)
)
)
1721 Midpark Road, Suite B200) Judge Walker
Knoxville, TN 37921)
)
Debtors.) Jointly Administered

**AGREED ORDER CONTINUING HEARING ON MOTION OF DEBTORS FOR
ENTRY OF AN ORDER AUTHORIZING ASSUMPTION OF PHYSICIAN
CONTRACTS AND PAYMENT OF PROPOSED CURE AMOUNTS**

This matter is before the Court on the above-captioned Chapter 11 debtors (“**Debtors**”) expedited motion for entry of an order setting an expedited hearing (the “**Expedited Motion**”) [Docket No. 108] on the *Expedited Motion of Debtors for Entry of an Order Authorizing Assumption of Physician Contracts and Payment of Proposed Cure Amounts* (“**Motion to Assume Contracts**”) [Docket No. 106] and the Court’s entry of the order setting a hearing for September 11, 2018 [Docket No. 110] as requested by Debtors.

The United States Trustee formed an official committee of unsecured creditors (the “**Committee**”) on September 6, 2018 [Docket No. 112]. The Committee will seek retention of Sills Cummis & Gross P.C. and Manier & Herod as co-counsel to the Committee.

Although Debtors seek the relief requested in Debtors’ Motion to Assume Contracts on an emergency basis and maintain that the circumstances described in the Motion to Assume Contracts on which the emergency request is based are continuing, due to: (a) the recent appointment of the Committee and the Committee’s request for sufficient time to review

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Debtors' Motion to Assume and related documents; and (b) observance of the Jewish holiday Rosh Hashanah, which falls on September 11, 2018, Debtors, the Committee, and the U.S. Trustee, by and through their undersigned counsel, have agreed to a one-week continuance of Debtors' Motion to Assume Contracts.

Pursuant to the agreement of undersigned counsel, and it appearing to the satisfaction of the Court that cause exists, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The hearing on Debtors' Motion to Assume Contracts is continued as provided herein.

2. The Court will hold a hearing on the *Expedited Motion of Debtors for Entry of an Order Authorizing Assumption of Physician Contracts and Payment of Proposed Cure Amounts* on **September 18, 2018, commencing at 9:00 a.m.**, Courtroom 2, 701 Broadway, Nashville, TN.

3. Debtors shall serve a copy of this Order in the manner set forth in paragraph 3 of the Expedited Motion.

This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page

AGREED TO AND APPROVED FOR ENTRY BY:

POLSINELLI PC

/s/ Michael Malone

Michael Malone
401 Commerce Street, Suite 900
Nashville, TN 37219
Telephone: (615) 259-1510
Facsimile: (615) 259-1573
mmalone@polsinelli.com

-and-

David E. Gordon (Admitted *Pro Hac Vice*)
Caryn E. Wang (Admitted *Pro Hac Vice*)
1201 West Peachtree Street NW
Atlanta, Georgia
Telephone: (404) 253-6000
Facsimile: (404) 684-6060
dgordon@polsinelli.com
cewang@polsinelli.com

*Proposed Counsel to the Debtors and
Debtors in Possession*

-and-

MANIER & HEROD

/s/ Michael E. Collins
Michael E. Collins
1201 Demenbreun Street, Suite 900
Nashvill, TN 37203
Telephone: (615) 244-0030
Facsimile: (615) 242-4203
mcollins@manierherod.com

-and-

SILLS CUMMIS & GROSS P.C.

Andrew H. Sherman (*Pro Hac Vice* to be submitted)
Boris I. Mankovetskiy (*Pro Hac Vice* to be submitted)
One Riverfront Plaza
Newark, NJ 07102
Telephone: (973) 643-7000
Facsimile: (973) 643-6500
asherman@sillscummis.com
bmankovetskiy@sillscummis.com

*Proposed Counsel to the Official Committee
of Unsecured Creditors*