

United States Bankruptcy Court
Middle District of Tennessee

In re:
Curae Health Inc.
Debtor

Case No. 18-05665-CMW
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: bmp2450
Form ID: pdf001

Page 1 of 2
Total Noticed: 1

Date Rcvd: Sep 25, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 27, 2018.

db +Curae Health Inc., 1721 Midpark Road, Suite B200, Knoxville, TN 37921-5977

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 27, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 25, 2018 at the address(es) listed below:

BRUCE ANTHONY SAUNDERS on behalf of Interested Party Cigna Health and Life Insurance Company
tsaunders@wyattfirm.com
DAVID E. LEMKE on behalf of Creditor MidCap Funding IV Trust david.lemke@wallerlaw.com,
Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com;bk@wallerlaw.com
DAVID E. LEMKE on behalf of Creditor MidCapFinancial Trust david.lemke@wallerlaw.com,
Cathy.thomas@wallerlaw.com;Chris.Cronk@wallerlaw.com;bk@wallerlaw.com
DAVID G THOMPSON on behalf of Creditor ServisFirst Bank dthompson_br@nealharwell.com,
gfox@nealharwell.com
DAVID M ANTHONY on behalf of Creditor CHG-MERIDIAN USA Corp. anthonybk@bonelaw.com
DAVID W HOUSTON, IV on behalf of Interested Party North Mississippi Health Services, Inc.
dhouston@burr.com, mmayes@burr.com
ERNO DAVID LINDNER on behalf of Creditor CHCT Mississippi, LLC. elindner@bakerdonelson.com
G. RHEA BUCY on behalf of Creditor MEDHOST of Tennessee, Inc. Rbucy@GSRM.com,
lcatabay@gssrm.com
JAMES E BAILEY, III on behalf of Creditor Methodist Healthcare - Memphis Hospitals, Inc.
jeb.bailey@butlersnow.com, ecf.notices@butlersnow.com;mary.elam@butlersnow.com
JAMES R. KELLEY on behalf of Creditor ServisFirst Bank jkelley_br@nealharwell.com,
LBrian@NealHarwell.com
JOHN L RYDER on behalf of Creditor TCF Equipment Finance jlr@harrisshelton.com
JOHN LELAND MURPHREE on behalf of Creditor Northwest Medical Center, Inc.
lmurphree@maynardcooper.com
JOSEPH P RUSNAK on behalf of Creditor BOA VIDA HEALTHCARE, LLC JRUSNAK@TEWLAWFIRM.com,
thobbs@tewlawfirm.com
JUSTIN MICHAEL SVEADAS on behalf of Creditor CHCT Mississippi, LLC.
jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com
KATHLEEN G STENBERG on behalf of Creditor MidCap Funding IV Trust
katie.stenberg@wallerlaw.com,
deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
KATHLEEN G STENBERG on behalf of Creditor MidCapFinancial Trust katie.stenberg@wallerlaw.com,
deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
LEE HART on behalf of Creditor Shumacher Clinical Partners lee.hart@nelsonmullins.com
LINDA W. KNIGHT on behalf of Creditor MEDHOST of Tennessee, Inc. LKNIGHT@GSRM.COM,
lcatabay@gssrm.com
LINDA W. KNIGHT on behalf of Creditor City of Amory, Mississippi LKNIGHT@GSRM.COM,
lcatabay@gssrm.com
MEGAN REED SELIBER on behalf of U.S. Trustee US TRUSTEE megan.seliber@usdoj.gov
MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Physicians, LLC
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,
sjkenedy@polsinelli.com
MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Physicians, LLC
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sjkenedy@polsinelli.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

- MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Medical Center Inc.
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,
sjkenedy@polsinelli.com
- MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Medical Center, Inc.
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,
sjkenedy@polsinelli.com
- MICHAEL ANTHONY MALONE on behalf of Debtor Curae Health Inc. mmalone@polsinelli.com,
dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,sjkenedy@polsinelli.com
- MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Physicians, LLC
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sjkenedy@polsinelli.com
- MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Medical Center Inc.
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sjkenedy@polsinelli.com
- MICHAEL DAVID JANKOWSKI on behalf of Creditor STAT Informatic Solutions, LLC
mjankowski@reinhartlaw.com
- MICHAEL EDWARD COLLINS on behalf of Creditor Committee Official Committee of Unsecured
Creditors of Curae Health, Inc., et al. mcollins@manierherod.com,
TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com
- PAUL G JENNINGS on behalf of Creditor CHSPSC, LLC pjennings@bassberry.com,
bankr@bassberry.com
- PAUL G JENNINGS on behalf of Creditor CHS/Community Health Systems, Inc.
pjennings@bassberry.com, bankr@bassberry.com
- ROBERT WILLIAM MILLER on behalf of Creditor Committee Official Committee of Unsecured
Creditors of Curae Health, Inc., et al. rmiller@manierherod.com
- RONALD G STEEN, JR on behalf of Creditor Owens & Minor Distribution, Inc.
ronn.steen@thompsonburton.com
- SHANE GIBSON RAMSEY on behalf of Creditor Shumacher Clinical Partners
shane.ramsey@nelsonmullins.com, jennifer.murray@nelsonmullins.com
- STEPHEN BARGANIER PORTERFIELD on behalf of Creditor MedPlan, Inc. sporterfield@sirote.com
- STEPHEN MICHAEL MONTGOMERY on behalf of Creditor ServisFirst Bank smontgomery@nealharwell.com
- THOMAS H. FORRESTER on behalf of Creditor City of Amory, Mississippi TForrester@GSRM.COM,
latabay@gssrm.com,asowney@gssrm.com
- THOMAS H. FORRESTER on behalf of Creditor MEDHOST of Tennessee, Inc. TForrester@GSRM.COM,
latabay@gssrm.com,asowney@gssrm.com
- THOMAS W TUCKER, III on behalf of Creditor Hospital Housekeeping Systems, LLC
ttucker@veazeytucker.com
- THOMAS W TUCKER, III on behalf of Creditor HHS Culinary & Nutritional Services, LLC
ttucker@veazeytucker.com
- THOMAS W TUCKER, III on behalf of Creditor HHS Environmental Solutions LLC
ttucker@veazeytucker.com
- US TRUSTEE ustpreion08.na.ecf@usdoj.gov

TOTAL: 42



Charles M. Walker
U.S. Bankruptcy Judge
Dated: 9/24/2018



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

AGREED ORDER (I) CONTINUING FINAL HEARING ON DEBTORS’ (A) CASH MANAGEMENT MOTION AND (B) DIP FINANCING MOTION, (II) EXTENDING OBJECTION DEADLINES, AND (III) EXTENDING THE DEADLINE FOR DEBTORS TO OBTAIN ENTRY OF A FINAL ORDER ON THE DIP FINANCING MOTION

This matter is before the Court on: the (a) Expedited Motion of Debtors for an Order Authorizing: (I) Continued Use of Existing Cash Management System, including Maintenance of Existing Bank Accounts, Checks, and Business Forms; (II) Suspension of Certain U.S. Trustee Bank Account Requirements; and (III) Continuation of Existing Deposit Practices (the “**Cash Management Motion**”) [Docket No. 7]; (b) the Expedited Interim Order Authorizing: (I) Continued Use of Existing Cash Management System, including Maintenance of Existing Bank Accounts, Checks, and Business Forms; (II) Suspension of Certain U.S. Trustee Bank Account Requirements; and (III) Continuation of Existing Deposit Practices (the “**Interim Cash**”

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

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Management Order”) [Docket No. 65]; (c) the Expedited Motion of Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Scheduling a Final Hearing (the “**DIP Financing Motion**”) [Docket No. 10]; and (d) the Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Scheduling a Final Hearing (the “**Interim DIP Financing Order**”) [Docket No. 60].

On August 28, 2018, the Court held a hearing on the above-captioned Chapter 11 debtors’ (“**Debtors**”) first day pleadings, including the Cash Management Motion and the DIP Financing Motion. At the hearing, the Court granted the relief requested in the Cash Management Motion and the DIP Financing Motion on an interim basis, and entered the Interim Cash Management Order and the Interim DIP Financing Order, respectively.

The Court set a final hearing on the Cash Management Motion for September 25, 2018. [Docket No. 45]. The deadline to object to the Cash Management Motion was set for September 18, 2018 (the “**Cash Management Objection Deadline**”).

The Court set a final hearing on the DIP Financing Motion for October 2, 2018. [Docket No. 46]. The deadline to object to the DIP Financing Motion was set for September 25, 2018 at 4:00 p.m. (the “**DIP Objection Deadline**”).

In connection with the DIP Financing Motion and Interim DIP Financing Order, the Debtors and Midcap Financial Trust (“**MFT**”) entered into that certain Debtor in Possession Revolving Credit and Security Agreement dated as of August 29, 2018 (the “**DIP Credit**

Agreement”). MFT subsequently assigned its rights, powers, privileges and duties as Agent under the DIP Credit Agreement and related Financing Documents to MidCap Funding IV Trust (“**MFIV**,” and together with MFT, “**MidCap**”), pursuant to its right to do so under the DIP Credit Agreement. Pursuant to section 10.1(bb) of the DIP Credit Agreement and the Interim DIP Financing Order, the Debtors are required to have a final order entered on the DIP Financing Motion on or before October 3, 2018 (the “**Final Order Deadline**”).

The United States Trustee formed an official committee of unsecured creditors (the “**Committee**”) on September 6, 2018 [Docket No. 112].

At the request of the Committee, the Debtors and Midcap have agreed to continue the final hearing on the DIP Financing Motion to provide the Committee sufficient time to review the DIP Financing Motion and related documents. The Debtors and Midcap have further agreed to extend the DIP Financing Objection Deadline for all parties. Midcap has further agreed to extend the Final Order Deadline to October 17, 2018; provided, however, MidCap’s agreement to extend the Final Order Deadline to October 17, 2018, is without prejudice to its other rights under the Interim DIP Order, the DIP Credit Agreement, and related Financing Documents, and shall not be construed as a waiver of any such rights or agreement to further extend such deadline. At the request of the Committee, the Debtors have also agreed to continue the final hearing on the Cash Management Motion because the Committee asserts that resolution of any objections to the Cash Management Motion is intertwined with resolution of any objections to the DIP Financing Motion. The Debtors have further agreed to extend the Cash Management Objection Deadline for all parties.

Accordingly, the Debtors, Midcap, and the Committee, each by and through their undersigned counsel, have agreed to: (a) continue the final hearings on the Cash Management

Motion and DIP Financing Motion to October 16, 2018 at 2:00 p.m. Central Standard Time; (b) extend the Cash Management Objection Deadline and DIP Objection Deadline to October 9, 2018 at 4:00 p.m. Central Standard Time; and (c) extend the Final Order Deadline to October 17, 2018; and it appearing to the satisfaction of the Court that cause exists, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The final hearing on Debtors' Cash Management Motion and DIP Financing Motion are continued as provided herein. The Court will hold the final hearings on the Cash Management Motion and the DIP Financing Motion on **October 16, 2018, commencing at 2:00 p.m. Central Standard Time**, Courtroom 2, 701 Broadway, Nashville, TN.

2. For all parties, the Cash Management Objection Deadline and DIP Objection Deadline are extended to **October 9, 2018 at 4:00 p.m. Central Standard Time**.

3. The Final Order Deadline is hereby extended to October 17, 2018, and section 10.1(bb) of the DIP Credit Agreement and the Interim DIP Financing Order are hereby deemed amended accordingly for such limited purpose.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED
AT THE TOP OF THE FIRST PAGE.**

Submitted for Entry By:

POLSINELLI PC

/s/ Michael Malone
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*Proposed Counsel to the Debtors
and Debtors in Possession*

and

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*Proposed Co-Counsel for the Official Committee of
Unsecured Creditors of Curae Health, Inc., et al.*

and

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Counsel to Midcap Financial Trust

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This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page.
United States Bankruptcy Court.