

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF EGERTON,
MCAFEE, ARMISTEAD & DAVIS, P.C. AS SPECIAL TRANSACTIONAL COUNSEL
TO THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE**

Upon the Application (the “**Application**”)² of the Debtors for entry of an order authorizing the retention and employment of Egerton, McAfee, Armistead & Davis, P.C. (“**Egerton**”) as special transactional counsel to the Debtors *nunc pro tunc* to the Petition Date (the “**Petition Date**”), as more fully described in the Application; and upon the declaration of Stephen A. McSween, a partner of Egerton, attached to the Application as Exhibit B (the “**McSween Declaration**”); and the Court being satisfied, based on the representations made in the Application and the McSween Declaration that Egerton is “disinterested” as such term is defined in Bankruptcy Code section 101(14), as modified by Bankruptcy Code section 1107(b), and as required under Bankruptcy Code section 327(e), and that Egerton represents no interest adverse to the Debtors’ estates; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and the Court having

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtors consent to entry of a final order under Article III of the United States Constitution; and venue of the Chapter 11 Cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and upon the record herein; after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The Application is GRANTED, as set forth herein.
2. Pursuant to Bankruptcy Code section 327(e), Bankruptcy Rule 2016, the Debtors are authorized to retain and employ Egerton as special transactional counsel in the Chapter 11 Cases in accordance with Egerton's hourly rates and disbursement policies *nunc pro tunc* to the Petition Date.
3. Egerton is authorized to render the professional Services described in the Application and the McSween Declaration.
4. Egerton shall be compensated in accordance with the procedures set forth in Bankruptcy Code sections 328, 330, and 331, and applicable Bankruptcy Rules, and Local Rules, and such other procedures as may be fixed by order of the Court.
5. Notwithstanding anything to the contrary in the Application, Egerton will not seek reimbursement of expenses for office supplies, any secretarial charges, or other overtime charges.
6. Egerton shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Egerton to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflicts checks and disclosures in accordance

with the requirements of the Bankruptcy Code and Bankruptcy Rules. For the avoidance of doubt, Egerton shall neither share fees with existing or future contract attorneys who advise the Debtors nor enter into fee sharing arrangements with such contract attorneys.

7. Prior to any increases in Egerton's rates for any individual employed by Egerton and providing services in the Chapter 11 Cases, Egerton shall file a supplemental declaration with the Court and provide ten business days' notice to the Debtors, the United States Trustee, and any statutorily appointed committee. The supplemental declaration shall explain the basis for the requested rate increases in accordance with Bankruptcy Code section 330(a)(3)(F) and state whether the Debtors have consented to the rate increase. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in Bankruptcy Code section 330, and the Court retains the right to review any rate increase pursuant to Bankruptcy Code section 330.

8. Egerton shall use its best efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in the Chapter 11 Cases.

9. Notwithstanding anything to the contrary in the Application, the Declaration of Stephen McSween, the terms of any engagement letter, or this Order, Egerton shall not seek reimbursement of any fees or costs of its counsel arising from the prosecution or defense of any of Egerton's fee applications in these Chapter 11 Cases, except as and to the extent otherwise permitted under applicable law and the decisions of this Court.

10. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

This Order Was Signed And Entered Electronically As Indicated At The Top Of The First Page

APPROVED FOR ENTRY:

Egerton, McAfee, Armistead & Davis, P.C.

/s/ Stephen A. McSween _____

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*Proposed Special Transactional Counsel
to the Debtors and Debtors in Possession*