

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*¹

1721 Midpark Road, Suite B200
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

Re: Docket Nos. 7, 10, 60, and 65

**AGREED ORDER EXTENDING RESPONSE DEADLINES FOR OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF CURAE HEALTH, INC., ET AL. TO
CASH MANAGEMENT MOTION AND DIP FINANCING MOTION**

This matter is before the Court on: (a) the *Expedited Motion of Debtors for an Order Authorizing: (I) Continued Use of Existing Cash Management System, including Maintenance of Existing Bank Accounts, Checks, and Business Forms; (II) Suspension of Certain U.S. Trustee*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Bank Account Requirements; and (III) Continuation of Existing Deposit Practices (the “Cash Management Motion”) [Docket No. 7]; (b) the Expedited Motion of Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Scheduling a Final Hearing [Docket No. 10] (the “DIP Financing Motion”); (c) the Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Scheduling a Final Hearing (the “Interim DIP Financing Order”) [Docket No. 60]; and (d) the Expedited Interim Order Authorizing: (I) Continued Use of Existing Cash Management System, including Maintenance of Existing Bank Accounts, Checks, and Business Forms; (II) Suspension of Certain U.S. Trustee Bank Account Requirements; and (III) Continuation of Existing Deposit Practices (the “Interim Cash Management Order”) [Docket No. 65].

On August 28, 2018, the Court held a hearing on the above-captioned Chapter 11 debtors’ (the “Debtors”) first day pleadings, including the Cash Management Motion and the DIP Financing Motion. At the hearing, the Court granted the relief requested in the Cash Management Motion and the DIP Financing Motion on an interim basis, and entered the Interim Cash Management Order and the Interim DIP Financing Order, respectively.

The Court set a final hearing on the Cash Management Motion for September 25, 2018. [Docket No. 45]. The deadline to object to the Cash Management Motion was set for September 18, 2018 (the “Cash Management Objection Deadline”).

The Court set a final hearing on the DIP Financing Motion for October 2, 2018. [Docket No. 46]. The deadline to object to the DIP Financing Motion was set for September 25, 2018, at 4:00 p.m. Central Time (the “DIP Objection Deadline”).

On September 25, 2018, the Court entered the *Agreed Order (I) Continuing Final Hearing on Debtors’ (A) Cash Management Motion and (B) DIP Financing Motion, (II) Extending Objection Deadlines, and (III) Extending Deadline for Debtors to Obtain Entry of a Final Order on the DIP Financing Motion* (the “Agreed Extension Order”) [Docket No. 231]. The Agreed Extension Order, *inter alia*, extended for all parties the Cash Management Objection Deadline and the DIP Objection Deadline to October 9, 2018, at 4:00 p.m. Central Time.

The Debtors and the Official Committee of Unsecured Creditors of Curae Health, Inc., *et al.* (the “Committee”), each by and through their undersigned counsel, have agreed to the extension of the DIP Objection Deadline and Cash Management Objection Deadline from October 9, 2018, at 4:00 p.m. Central Time, to October 12, 2018, at 4:00 p.m. Central Time, therefore,

IT IS HEREBY ORDERED THAT:

1. For the Committee, the Cash Management Objection Deadline and the DIP Objection Deadline are both extended from October 9, 2018, at 4:00 p.m. Central Time, to October 12, 2018, at 4:00 p.m. Central Time.

2. This Order only extends the Cash Management Objection Deadline and the DIP Objection Deadline for the Committee and does not extend the Cash Management Objection Deadline or the DIP Objection Deadline for any other party.

IT IS SO ORDERED.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED
AT THE TOP OF THE FIRST PAGE.**

Submitted for Entry By:

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