

**UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	Chapter 11
)	Judge Walker
)	
Curae Health, Inc.,)	Case No.: 18-05665
Amory Regional Medical Center, Inc.)	Case No.: 18-05675
Batesville Regional Medical Center, Inc.)	Case No.: 18-05676
Clarksdale Regional Medical Center, Inc.)	Case No.: 18-05678
Amory Regional Physicians, LLC)	Case No.: 18-05680
Batesville Regional Physicians, LLC)	Case No.: 18-05681
Clarksdale Regional Physicians, LLC)	Case No.: 18-05682
)	
Debtors.)	

THE DEADLINE FOR FILING A TIMELY RESPONSE IS: OCTOBER 9, 2018

**THE HEARING WILL BE: OCTOBER 16, 2018 AT 2 P.M. C.S.T., COURTROOM 2,
2ND FLOOR, CUSTOMS HOUSE, 701 BROADWAY, NASHVILLE, TN 37203**

**Limited Objection
to Expedited Motion of Debtors for Entry of Interim and Final Orders:
(I) Authorizing the Debtors to (A) Obtain Post Petition Secured Financing
and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative
Expense Status, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay,
and (V) Scheduling a Final Hearing**

ServisFirst Bank, by and through counsel, hereby files this Limited Objection to the Expedited Motion of Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to (A) Obtain Post Petition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Scheduling a Final Hearing [Docket No. 10] (the “Motion”) and in furtherance hereof hereby states as follows:

In connection with the Motion, ServisFirst Bank, Debtors and Mid Cap Financial negotiated an Interim Order Authorizing the Debtors to Obtain Post Petition Secured Financing, Utilize Cash Collateral, Granting Liens and Superpriority Administrative Expense Status, Granting Adequate Protection, Modifying the Automatic Stay, and Scheduling a Final Hearing (the “Interim DIP Financing Order”) [Docket No. 60].

On October 9, 2018, Counsel for the Debtors informed counsel for ServisFirst Bank that the Official Committee of Unsecured Creditors had requested changes to the final order approving the Motion.

ServisFirst Bank hereby files this Limited Objection to the final DIP Financing Order to the extent the final DIP Financing Order contains changes that have not been expressly approved by ServisFirst Bank.

Wherefore, ServisFirst Bank hereby requests this Court sustain ServisFirst Bank’s Limited Objection, allow ServisFirst Bank to present its objection to any proposed final order in connection with the DIP financing Motion, and grant such other and further relief as may be just and proper.

Dated: October 9, 2018

Respectfully submitted,

NEAL & HARWELL, PLC

By: /s/ David G. Thompson

David G. Thompson, BPR #20309
James R. Kelley, BPR #5525
Stephen M. Montgomery, BPR #26489
Neal & Harwell, PLC
1201 Demonbreun Street, Suite 1000
Nashville, TN 37203
(615) 244-1713 telephone
(615) 726-0573 facsimile
dthompson@nealharwell.com
jkelley@nealharwell.com
smontgomery@nealharwell.com

Counsel for ServisFirst Bank

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served by the Court's ECF system on all parties registered to receive electronic notice in this case on this 9th day of October, 2018.

/s/ David G. Thompson