

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*<sup>1</sup>

1721 Midpark Road, Suite B200  
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

**ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF  
SILLS CUMMIS & GROSS P.C. AS CO-COUNSEL TO THE COMMITTEE  
AS CO-COUNSEL NUNC PRO TUNC TO SEPTEMBER 6, 2018**

*Upon the Application of Official Committee of Unsecured Creditors for Authority to  
Retain and Employ Sils Cummis & Gross P.C. as Co-Counsel Nunc Pro Tunc to September 6,*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

2018 (the “Application”)<sup>2</sup> [Docket No. \_\_\_\_]; and upon the declaration of Andrew H. Sherman (the “Sherman Declaration”) in support of the Application; and the Court having reviewed the Application, its supporting materials, and any responses thereto; and the Court having found and concluded that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (iii) venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409, (iv) notice of the Application was sufficient under the circumstances and no further notice is necessary, and (v) the legal and factual bases set forth in the Application and the Sherman Declaration establish just cause for the relief granted in this Order; and this Court having determined that (a) granting the relief requested in the Application as set forth in this Order is in the best interests of the Official Committee of Unsecured Creditors (the “Committee”) and the bankruptcy estates, (b) Sills does not represent any entity having an adverse interest in connection with these cases, as required by 11 U.S.C. § 1103(b), and it and its Members, Of Counsel, and Associates do not represent or hold any interest adverse to the Committee or the bankruptcy estates and are disinterested under 11 U.S.C. § 101(14), and (c) the Application and its supporting materials are in compliance with the applicable provisions of the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure; and after due deliberation; and sufficient cause appearing therefore;

**IT IS HEREBY ORDERED THAT:**

1. The Application is GRANTED.
2. The Committee is authorized to retain and employ Sills as its co-counsel pursuant to 11 U.S.C. § 1103 an Fed. R. Bankr. P. 2014 *nunc pro tunc* to September 6, 2018 on the terms set forth in the Application and the Sherman Affidavit.

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<sup>2</sup> Any capitalized terms otherwise undefined in this Order shall have the meanings ascribed to them in the Application.

3. Sills shall be compensated for its services and reimbursed for any related expenses in accordance with 11 U.S.C. §§ 330, and 331, the applicable provisions of the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Middle District of Tennessee, and any Orders of this Court.

4. The terms and conditions of this Order shall be effective and enforceable immediately upon its entry.

5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED  
AT THE TOP OF THE FIRST PAGE.**

Approved for Entry:

MANIER & HEROD, P.C.

/s/ Michael E. Collins

Michael E. Collins (Bar No. 16036)

Robert W. Miller (Bar No. 31918)

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and

SILLS CUMMIS & GROSS P.C.

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*Proposed Co-Counsel for the Official Committee of  
Unsecured Creditors of Curae Health, Inc., et al.*