EXHIBIT B

Curae Health

Consolidated
Cash Flow Forecast - Through February 2019

Week Ending	*Footnotes*	10/12/18	10/19/18	10/26/18	11/02/18	11/09/18	11/16/18	11/23/18	11/30/18	12/07/18	12/14/18	12/21/18	12/28/18	01/04/19	01/11/19	01/18/19	01/25/19	02/01/19	02/08/19	02/15/19	02/22/19	Total
Receipts																						
Hospital Operations	*1*	$ 1,442,021	$ 1,509,252	$ 1,576,483	$ 1,643,714	$ 1,710,945	$ 1,744,560	$ 1,778,175	$ 1,879,022	$ 1,643,714	$ 1,643,714	$ 1,778,175	$ 1,542,867	$ 1,542,867	$ 1,341,174	$ 1,307,559	$ 1,139,482	$ 805,245	$ 805,245	$ 805,245	$ 571,279	28,210,737
Practice Groups	*2*	240,745	240,745	240,745	240,745	240,745	240,745	240,745	240,745	213,231	213,231	213,231	213,231	199,475	199,475	199,475	151,388	144,509	144,509	144,509	110,848	4,073,069
Supplemental Income	*3*	-	1,695,724	-	-	-	876,513	-	-	-	870,545	-	-	-	505,406	-	-	-	500,391	-	-	4,448,579
Total receipts		**1,682,765**	**3,445,720**	**1,817,227**	**1,884,458**	**1,951,689**	**2,861,817**	**2,018,920**	**2,119,766**	**1,856,945**	**2,727,490**	**1,991,407**	**1,756,099**	**1,742,342**	**2,046,055**	**1,507,034**	**1,290,869**	**949,754**	**1,450,145**	**949,754**	**682,127**	**36,732,385**
Disbursements																						
Other disbursements																						
Salaries, Contract Labor & Benefits	*4*	2,480,933	479,147	2,480,933	526,474	2,480,933	376,419	1,556,223	331,159	1,481,223	301,419	1,481,223	331,159	1,481,223	301,419	770,475	234,668	695,475	144,901	695,475	2,514,543	21,145,422
Physician Services	*5*	185,655	185,655	185,655	130,061	130,061	130,061	130,061	130,061	130,061	130,061	130,061	130,061	93,897	93,897	93,897	93,897	93,897	93,897	93,897	316,275	2,701,064
Contract Services	*5*	263,605	263,605	263,605	132,690	132,690	132,690	132,690	132,690	66,345	199,034	132,690	132,690	99,694	99,694	99,694	99,694	99,694	99,694	99,694	623,358	3,306,241
Supplies and Other	*5*	291,377	291,377	291,377	169,425	169,425	169,425	169,425	169,425	84,712	254,137	169,425	169,425	106,875	106,875	106,875	106,875	106,875	106,875	106,875	594,682	3,741,765
Repairs and Maintenance	*6*	83,310	83,310	83,310	128,848	44,128	44,128	44,128	44,128	22,064	66,192	44,128	44,128	28,884	28,884	28,884	28,884	28,884	28,884	28,884	185,614	1,119,604
Rents & Leases	*7*	-	-	-	159,815	-	-	-	159,815	-	-	-	87,934	-	-	-	-	92,416	-	-	-	499,980
Telephone & Utilities	*8*	-	-	-	213,146	-	-	-	213,146	-	-	-	213,146	-	-	-	-	213,146	-	-	86,433	939,017
Insurance	*9*	-	-	-	127,253	-	-	-	127,253	-	-	-	127,253	-	-	-	-	63,627	-	-	-	445,387
Taxes & Assessments	*10*	-	-	483,281	-	-	290,811	-	-	-	564,245	-	-	-	-	161,103	-	-	-	161,103	-	1,660,543
Other operating	*11*	29,733	29,733	29,733	29,733	15,922	15,922	15,922	15,922	15,922	15,922	15,922	15,922	15,922	15,922	15,922	15,922	15,922	15,922	15,922	15,922	373,686
ServisFirst AP		-	-	-	105,000	-	-	-	105,000	-	-	-	-	-	-	-	-	-	-	-	-	210,000
IT	*12*	116,165	-	-	-	-	116,165	-	-	-	118,685	-	-	-	58,148	-	-	-	58,148	-	-	467,312
Case Costs	*13*	-	225,000	-	-	-	-	307,500	-	-	-	307,500	-	-	-	307,500	-	-	-	307,500	-	1,455,000
Shut Down Costs - Clarksdale	*14*	-	-	-	75,000	-	75,000	-	25,000	25,000	-	-	50,000	-	50,000	-	50,000	-	-	-	-	350,000
US Trustee		-	-	-	-	-	-	-	-	-	-	-	250,000	-	-	-	-	-	-	-	-	250,000
Subtotal other disbursements		**3,450,778**	**1,557,827**	**3,817,894**	**1,797,444**	**2,973,158**	**1,350,620**	**2,355,948**	**1,453,599**	**1,825,326**	**1,649,696**	**2,280,948**	**1,551,717**	**1,826,496**	**754,840**	**1,584,351**	**629,941**	**1,409,937**	**548,322**	**1,509,351**	**4,336,827**	**38,665,020**
MidCap Facility Interest		-	-	-	90,000	-	-	-	-	90,000	-	-	-	-	90,000	-	-	-	90,000	-	-	360,000
Total Disbursements		**$ 3,450,778**	**$ 1,557,827**	**$ 3,817,894**	**$ 1,887,444**	**$ 2,973,158**	**$ 1,350,620**	**$ 2,355,948**	**$ 1,453,599**	**$ 1,915,326**	**$ 1,649,696**	**$ 2,280,948**	**$ 1,551,717**	**$ 1,826,496**	**$ 844,840**	**$ 1,584,351**	**$ 629,941**	**$ 1,409,937**	**$ 638,322**	**$ 1,509,351**	**$ 4,336,827**	**$ 39,025,020**
Net Cash Flow		**(1,768,013)**	**1,887,893**	**(2,000,667)**	**(2,986)**	**(1,021,469)**	**1,511,197**	**(337,028)**	**666,168**	**(58,382)**	**1,077,794**	**(289,541)**	**204,381**	**(84,154)**	**1,201,215**	**(77,317)**	**660,928**	**(460,182)**	**811,823**	**(559,597)**	**(3,654,700)**	**(2,292,635)**
Net Availability		9,861,702	9,861,702	9,861,702	9,861,702	9,861,702	9,300,613	8,710,951	8,092,716	7,388,761	6,908,204	6,427,648	6,131,688	6,131,688	5,481,737	4,831,786	4,181,836	3,572,759	3,247,784	2,994,921	2,994,921	
Less: Amory & Clarksdale Availability Reduction						(561,089)	(589,662)	(618,235)	(703,955)	(480,556)	(480,556)	(295,960)	-	(649,951)	(649,951)	(649,951)	(609,077)	(324,975)	(252,863)	-	-	
Plus: Overadvance		4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	-	-	-	-	-	-	-	-	
Total Availability		13,861,702	13,861,702	13,861,702	13,861,702	13,300,613	12,710,951	12,092,716	11,388,761	10,908,204	10,427,648	10,131,688	10,131,688	5,481,737	4,831,786	4,181,836	3,572,759	3,247,784	2,994,921	2,994,921	2,994,921	
Loan balance per prior BBC		9,974,818	11,792,052	9,946,332	11,929,105	11,944,647	12,992,958	11,531,140	11,912,220	11,292,454	10,908,204	9,780,715	10,089,308	3,933,209	3,990,867	2,744,812	2,837,778	2,146,909	2,597,155	1,747,010	2,297,256	
Collections		(1,682,765)	(3,445,720)	(1,817,227)	(1,884,458)	(1,951,689)	(2,861,817)	(2,018,920)	(2,119,766)	(1,856,945)	(2,727,490)	(1,991,407)	(1,756,099)	(1,742,342)	(2,046,055)	(1,507,034)	(1,290,869)	(949,754)	(1,450,145)	(949,754)	(682,127)	
Loan interest																						
Repayment of Overadvance & Escrow													(6,000,000)									
Loan advances		3,500,000	1,600,000	3,800,000	1,900,000	3,000,000	1,400,000	2,400,000	1,500,000	1,472,695	1,600,000	2,300,000	1,600,000	1,800,000	800,000	1,600,000	600,000	1,400,000	600,000	1,500,000	1,379,792	
Ending loan balance		11,792,052	9,946,332	11,929,105	11,944,647	12,992,958	11,531,140	11,912,220	11,292,454	10,908,204	9,780,715	10,089,308	3,933,209	3,990,867	2,744,812	2,837,778	2,146,909	2,597,155	1,747,010	2,297,256	2,994,921	
Remaining availability		2,069,650	3,915,370	1,932,597	1,917,055	307,655	1,179,811	180,495	96,307	-	646,933	42,380	6,198,478	1,490,870	2,086,974	1,344,057	1,425,850	650,629	1,247,911	697,665	-	
Beginning Cash on Hand		333,565	382,787	424,960	407,066	419,622	446,464	495,843	539,896	586,297	143,666	93,971	113,023	161,305	134,810	89,969	105,618	75,678	65,741	27,419	18,068	
Cash Used		49,222	42,173	(17,894)	12,556	26,842	49,380	44,052	46,401	(442,631)	(49,696)	19,052	48,283	(26,496)	(44,840)	15,649	(29,941)	(9,937)	(38,322)	(9,351)	(2,957,035)	
Ending Cash		382,787	424,960	407,066	419,622	446,464	495,843	539,896	586,297	143,666	93,971	113,023	161,305	134,810	89,969	105,618	75,678	65,741	27,419	18,068	(2,938,967)	
Net Liquidity		**$ 2,452,436**	**$ 4,340,330**	**$ 2,339,663**	**$ 2,336,677**	**$ 754,119**	**$ 1,675,654**	**$ 720,391**	**$ 682,604**	**$ 143,666**	**$ 740,904**	**$ 155,403**	**$ 6,359,784**	**$ 1,625,679**	**$ 2,176,944**	**$ 1,449,676**	**$ 1,501,527**	**$ 716,370**	**$ 1,275,330**	**$ 715,733**	**$ (2,938,967)**	

[1] Average monthly cash collections from December 2018 - July 2018 straightlined over 4 weeks. We have applied a factor of 1.04x to the cash collections to more accurately estimate the collections for June & July.
Clarksdale collections have been adjusted based upon system conversion issues and discussions with management.
[2] Average monthly Physician group cash collections from December 2018 - July 2018 straightlined over 4 weeks.
[3] See MHAP detail schedule
[4] Salaries, Contract Labor & Benefits disbursements based on June 2018 expense from the income statement. This includes weekly payment of medical self insurance claims of $250K.
[5] Based upon the average monthly expenses April 2018 - June 2018 straightlined over 4 weeks, but reduced by 10% due to recent expense control.
[6] Average monthly expenses April 2018 - June 2018 straightlined over 4 weeks.
[7] Per Lease Schedule
[8] Based upon the average monthly expenses April 2018 - June 2018 straightlined over 4 weeks. Due to seasonility of historical expenses, the weekly average has been utiilized.
[9] Per Insurance Schedule
[10] Represents MHAP payment (payments were due quarterly in FY2018 (changed to monthly in FY2019), but have been adjusted for just a monthly payment during the last two quarters of FY2018) required to be paid to State of Mississippi. No invoice has been issued by the State for 3Q2018.
[11] Based upon the average monthly expenses April 2018 - June 2018 straightlined over 4 weeks.
[12] Based upon MedHost CapEx schedule.
[13] Case Costs as defined below:

First Month

BANKRUPTCY PROFESSIONAL FEES	
Debtor Counsel - Polsinelli	125,000
Special Counsel - McSween	25,000
FA Debtor - GlassRatner	75,000
Total Bankruptcy Professional Fees	**225,000**

Subsequent Months

BANKRUPTCY PROFESSIONAL FEES	
Debtor Counsel - Polsinelli	150,000
Special Counsel - McSween	25,000
FA Debtor - GlassRatner	50,000
Patient Care Ombudsman	7,500
UCC	75,000
Total Bankruptcy Professional Fees	**307,500**

[14] Costs include securing facilities, disposal of waste products, shutdown of pharmacy, etc.

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