

United States Bankruptcy Court  
Middle District of Tennessee

In re:  
Curae Health Inc.  
Debtor

Case No. 18-05665-CMW  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0650-3

User: bmp2450  
Form ID: pdf001

Page 1 of 2  
Total Noticed: 2

Date Rcvd: Oct 15, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 17, 2018.

db +Curae Health Inc., 1721 Midpark Road, Suite B200, Knoxville, TN 37921-5977  
SILLS CUMMIS & GROSS PC, ATTN ANDREW H SHERMAN, BORIS I MANKOVETSKIY,  
ONE RIVERFRONT PLAZA, NEWARK, NJ 07102

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Oct 17, 2018

Signature: /s/Joseph Speetjens

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**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 15, 2018 at the address(es) listed below:

ANDREW H SHERMAN on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. asherman@sillscummis.com  
BORIS I MANKOVETSKIY on behalf of Creditor Committee Official Committee of Unsecured Creditors of Curae Health, Inc., et al. bmankovetskiy@sillscummis.com  
BRITTANY S OGDEN on behalf of Creditor Leaf Capital Funding, LLC Brittany.Ogden@quarles.com, Kristie.Knitter@quarles.com  
BRUCE ANTHONY SAUNDERS on behalf of Interested Party Cigna Health and Life Insurance Company tsaunders@wyattfirm.com  
CHARLES WILKERSON COOK on behalf of Creditor Leaf Capital Funding, LLC charlie.cook@arlaw.com, alexis.britt@arlaw.com; carol.shearer@arlaw.com  
CHRISTOPHER R MADDUX on behalf of Creditor University of Mississippi Medical Center chris.maddux@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com, mitch.carrington@butlersnow.com  
DAVID E. LEMKE on behalf of Creditor MidCap Funding IV Trust david.lemke@wallerlaw.com, Cathy.thomas@wallerlaw.com; Chris.Cronk@wallerlaw.com; bk@wallerlaw.com  
DAVID E. LEMKE on behalf of Creditor MidCapFinancial Trust david.lemke@wallerlaw.com, Cathy.thomas@wallerlaw.com; Chris.Cronk@wallerlaw.com; bk@wallerlaw.com  
DAVID G THOMPSON on behalf of Creditor ServisFirst Bank dthompson\_br@nealharwell.com, gfox@nealharwell.com  
DAVID M ANTHONY on behalf of Creditor CHG-MERIDIAN USA Corp. anthonybk@bonelaw.com  
DAVID W HOUSTON, IV on behalf of Interested Party North Mississippi Health Services, Inc. dhouston@burr.com, mmayes@burr.com  
ERNO DAVID LINDNER on behalf of Creditor CHCT Mississippi, LLC. elindner@bakerdonelson.com, dspiegel@bakerdonelson.com  
G. RHEA BUCY on behalf of Creditor MEDHOST of Tennessee, Inc. Rbucy@GSRM.com, lcatabay@gssrm.com  
JAMES E BAILEY, III on behalf of Creditor Methodist Healthcare - Memphis Hospitals, Inc. jeb.bailey@butlersnow.com, ecf.notices@butlersnow.com; mary.elam@butlersnow.com  
JAMES L POWELL on behalf of Creditor Mississippi Department of Revenue jim.powell@dor.ms.gov, renee.freeman@dor.ms.gov; Bankruptcy.Attorney@dor.ms.gov  
JAMES R. KELLEY on behalf of Creditor ServisFirst Bank jkelley\_br@nealharwell.com, LBrian@NealHarwell.com  
JOHN DOUGLAS ELROD on behalf of Health Care Ombudsman Suzanne Koenig, as Patient Care Ombudsman elrodj@gtlaw.com, fieldss@gtlaw.com  
JOHN L RYDER on behalf of Creditor TCF Equipment Finance jlr@harrissshelton.com  
JOHN LELAND MURPHREE on behalf of Creditor Northwest Medical Center, Inc. lmurphree@maynardcooper.com  
JOSEPH P RUSNAK on behalf of Creditor BOA VIDA HEALTHCARE, LLC JRUSNAK@TEWLAWFIRM.com, thobbs@tewlawfirm.com  
JOSHUA K CHESSER on behalf of Creditor LTC Rehab 2, LLC jchesser@smithcashion.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

JUSTIN MICHAEL SVEADAS on behalf of Creditor CHCT Mississippi, LLC.  
jsveadas@bakerdonelson.com, dspiegel@bakerdonelson.com;elindner@bakerdonelson.com  
KATHLEEN G STENBERG on behalf of Creditor MidCapFinancial Trust katie.stenberg@wallerlaw.com,  
katie.stenberg@wallerlaw.com,  
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KATHLEEN G STENBERG on behalf of Creditor MidCapFinancial Trust katie.stenberg@wallerlaw.com,  
deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com  
LEE HART on behalf of Creditor Shumacher Clinical Partners lee.hart@nelsonmullins.com  
LINDA W. KNIGHT on behalf of Creditor City of Amory, Mississippi LKNIGHT@GSRM.COM,  
lcatabay@gssrm.com  
LINDA W. KNIGHT on behalf of Creditor MEDHOST of Tennessee, Inc. LKNIGHT@GSRM.COM,  
lcatabay@gssrm.com  
MEGAN REED SELIBER on behalf of U.S. Trustee US TRUSTEE megan.seliber@usdoj.gov  
MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Medical Center Inc.  
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,  
sjkennedy@polsinelli.com,mmillan@polsinelli.com  
MICHAEL ANTHONY MALONE on behalf of Debtor Clarksdale Regional Physicians, LLC  
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sjkennedy@polsinelli.com,mmillan@polsinelli.com  
MICHAEL ANTHONY MALONE on behalf of Debtor Batesville Regional Physicians, LLC  
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sjkennedy@polsinelli.com,mmillan@polsinelli.com  
MICHAEL ANTHONY MALONE on behalf of Debtor Amory Regional Medical Center, Inc.  
mmalone@polsinelli.com, dgordon@polsinelli.com,cewang@polsinelli.com,sordaz@ecfalerts.com,  
sjkennedy@polsinelli.com,mmillan@polsinelli.com  
MICHAEL ANTHONY MALONE on behalf of Debtor Curae Health Inc. mmalone@polsinelli.com,  
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MICHAEL DAVID JANKOWSKI on behalf of Creditor STAT Informatic Solutions, LLC  
mjankowski@reinhardtlaw.com  
MICHAEL EDWARD COLLINS on behalf of Creditor Committee Official Committee of Unsecured  
Creditors of Curae Health, Inc., et al. mcollins@manierherod.com,  
TN44@ecfcbis.com;acarper@manierherod.com;rmiller@manierherod.com  
PAUL G JENNINGS on behalf of Creditor CHSPSC, LLC pjennings@bassberry.com,  
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PAUL G JENNINGS on behalf of Creditor CHS/Community Health Systems, Inc.  
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ROBERT WILLIAM MILLER on behalf of Creditor Committee Official Committee of Unsecured  
Creditors of Curae Health, Inc., et al. rmiller@manierherod.com  
RONALD G STEEN, JR on behalf of Creditor Owens & Minor Distribution, Inc.  
ronn.steen@thompsonburton.com  
RONALD G STEEN, JR on behalf of Creditor SpecialCare Hospital Management Corporation  
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SHANE GIBSON RAMSEY on behalf of Creditor Shumacher Clinical Partners  
shane.ramsey@nelsonmullins.com, jennifer.murray@nelsonmullins.com  
STEPHEN BARGANIER PORTERFIELD on behalf of Creditor MedPlan, Inc. sporterfield@sirote.com  
STEPHEN MICHAEL MONTGOMERY on behalf of Creditor ServisFirst Bank smontgomery@nealharwell.com  
THOMAS H. FORRESTER on behalf of Creditor City of Amory, Mississippi TForrester@GSRM.COM,  
lcatabay@gssrm.com,asowney@gssrm.com  
THOMAS H. FORRESTER on behalf of Creditor MEDHOST of Tennessee, Inc. TForrester@GSRM.COM,  
lcatabay@gssrm.com,asowney@gssrm.com  
THOMAS W TUCKER, III on behalf of Creditor Hospital Housekeeping Systems, LLC  
ttucker@veazeytucker.com  
THOMAS W TUCKER, III on behalf of Creditor HHS Culinary & Nutritional Services, LLC  
ttucker@veazeytucker.com  
THOMAS W TUCKER, III on behalf of Creditor HHS Environmental Solutions LLC  
ttucker@veazeytucker.com  
US TRUSTEE ustpregion08.na.ecf@usdoj.gov  
WAVERLY ALMON HARKINS on behalf of Attorney c/o Waverly Harkins Coahoma County Board of  
Supervisors scook@watkineseager.com

TOTAL: 52



Charles M. Walker

U.S. Bankruptcy Judge

Dated: 10/15/2018



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

In re:

Curae Health, Inc., *et al.*<sup>1</sup>

1721 Midpark Road, Suite B200  
Knoxville, TN 37921

Debtors.

Chapter 11

Case No. 18-05665

Judge Walker

Jointly Administered

**ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF  
SILLS CUMMIS & GROSS P.C. AS CO-COUNSEL TO THE COMMITTEE  
AS CO-COUNSEL NUNC PRO TUNC TO SEPTEMBER 6, 2018**

Upon the *Application of Official Committee of Unsecured Creditors for Authority to*

*Retain and Employ Sils Cummis & Gross P.C. as Co-Counsel Nunc Pro Tunc to September 6,*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

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2018 (the “Application”)<sup>2</sup> [Docket No. \_\_\_\_]; and upon the declaration of Andrew H. Sherman (the “Sherman Declaration”) in support of the Application; and the Court having reviewed the Application, its supporting materials, and any responses thereto; and the Court having found and concluded that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (iii) venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409, (iv) notice of the Application was sufficient under the circumstances and no further notice is necessary, and (v) the legal and factual bases set forth in the Application and the Sherman Declaration establish just cause for the relief granted in this Order; and this Court having determined that (a) granting the relief requested in the Application as set forth in this Order is in the best interests of the Official Committee of Unsecured Creditors (the “Committee”) and the bankruptcy estates, (b) Sills does not represent any entity having an adverse interest in connection with these cases, as required by 11 U.S.C. § 1103(b), and it and its Members, Of Counsel, and Associates do not represent or hold any interest adverse to the Committee or the bankruptcy estates and are disinterested under 11 U.S.C. § 101(14), and (c) the Application and its supporting materials are in compliance with the applicable provisions of the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure; and after due deliberation; and sufficient cause appearing therefore;

**IT IS HEREBY ORDERED THAT:**

1. The Application is GRANTED.
2. The Committee is authorized to retain and employ Sills as its co-counsel pursuant to 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2014 *nunc pro tunc* to September 6, 2018 on the terms set forth in the Application and the Sherman Affidavit.

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<sup>2</sup> Any capitalized terms otherwise undefined in this Order shall have the meanings ascribed to them in the Application.

3. Sills shall be compensated for its services and reimbursed for any related expenses in accordance with 11 U.S.C. §§ 330, and 331, the applicable provisions of the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Middle District of Tennessee, and any Orders of this Court.

4. The terms and conditions of this Order shall be effective and enforceable immediately upon its entry.

5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

ALL requested compensation is to be made by Application to this Court and is subject to Court Approval.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED  
AT THE TOP OF THE FIRST PAGE.**

Approved for Entry:

MANIER & HEROD, P.C.

/s/ Michael E. Collins  
Michael E. Collins (Bar No. 16036)  
Robert W. Miller (Bar No. 31918)  
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and

SILLS CUMMIS & GROSS P.C.

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*Proposed Co-Counsel for the Official Committee of  
Unsecured Creditors of Curae Health, Inc., et al.*