IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re: Curae Health, Inc., *et al.*[1] 1721 Midpark Road, Suite B200 Knoxville, TN 37921 Debtors.	Chapter 11 Case No. 18-05665 Judge Walker Jointly Administered Re: Docket Nos. 10 and 60

AGREED ORDER EXTENDING CHALLENGE DEADLINE FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CURAE HEALTH, INC., ET AL.

This matter is before the Court on: (a) the *Expedited Motion of Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status,*

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

(III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Scheduling a Final Hearing [Docket No. 10] (the "DIP Financing Motion") and (b) the *Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Scheduling a Final Hearing* (the "Interim DIP Financing Order") [Docket No. 60].

On August 28, 2018, the Court held a hearing on the above-captioned Chapter 11 debtors' (the "Debtors") first day pleadings, including the DIP Financing Motion. At the hearing, the Court granted the relief requested in the DIP Financing Motion on an interim basis and entered the Interim DIP Financing Order.

The Interim DIP Financing Order set a deadline for the Official Committee of Unsecured Creditors of Curae Health, Inc., *et al.* (the "Committee") to file an adversary proceeding initiating a Challenge[2] by the earlier of: (a) sixty (60) days from the date of the entry of order appointing counsel to the Committee and (b) November 5, 2018 (the "Committee Challenge Deadline").

The Debtors, the Committee, ServisFirst Bank, and MidCap Funding IV Trust, as successor-by-assignment to MidCap Financial Trust, as Agent and Lender, CHS/Community Health Systems, Inc., each by and through their undersigned counsel, have agreed to the extension of the Committee Challenge Deadline to November 19, 2018, therefore,

IT IS HEREBY ORDERED THAT:

1. The Committee Challenge Deadline is extended to November 19, 2018, subject to further order of the Court.

[2] Any capitalized term not defined in this Agreed Order has the meaning ascribed to it in the Interim DIP Financing Order.

IT IS SO ORDERED.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED AT THE TOP OF THE FIRST PAGE.

Submitted for Entry By:

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