

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	Chapter 11
Curae Health, Inc., <i>et al.</i> ¹)	Case No. 18-05665
)	
1721 Midpark Road, Suite B200)	Judge Walker
Knoxville, TN 37921)	
Debtors.)	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 13, 2018 AT 2:00 P.M. (CST)**

1. SECOND DAY HEARINGS ON DEBTORS' MOTIONS

A. DIP Financing Motion [Docket No. 10; Filed 8/29/2018]

Related Document(s): Interim Order on DIP Financing Motion [Docket No. 60; Filed: 8/29/2018]; Agreed Order Extending Response Deadline for the Committee on Debtors' Cash Management Motion and DIP Financing Motion [Docket No. 298]; Order continuing hearing [Docket No. 327].

Response(s) Received: Limited Objection filed by Health Care Ombudsman Suzanne Koenig [Docket No. 298]; Limited Objection/Response filed by ServisFirst Bank [Docket No. 294]; and Objection filed by the Committee [Docket No. 306].

Status: This matter will go forward.

B. Expedited Cash Management Motion [Docket No. 65; Filed: 8/29/2018]

Related Document(s): Interim Order on Cash Management Motion [Docket No. 69; Filed: 8/29/2018]; Submitted Agreed Order Continuing Final Hearing on Debtors' Cash Management Motion and DIP Financing Motion [Docket No. 214]; Order continuing hearing [Docket No. 327].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Curae Health, Inc. (5638); Amory Regional Medical Center, Inc. (2640); Batesville Regional Medical Center, Inc. (7929); and Clarksdale Regional Medical Center, Inc. (4755); Amory Regional Physicians, LLC (5044); Batesville Regional Physicians, LLC (4952); Clarksdale Regional Physicians, LLC (5311).

Response(s) Received: Informal response from the U.S. Trustee; Objection filed by the Committee [Docket No. 307].

Status: This matter will go forward.

Dated: November 9, 2018
Nashville, Tennessee

Respectfully submitted,

POLSINELLI PC

/s/ Michael Malone

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-and-

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