

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION – DAYTON**

In re:)	Chapter 11
)	
DT INDUSTRIES, INC., et al.¹)	Case No. 04-34091
)	(Jointly Administered)
Debtors.)	
)	Honorable Lawrence S. Walter

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTORS

1. Pursuant to 11 U.S.C. §329(a) and Bankruptcy Rule 2016(b), I certify that I am a Partner in the law firm Katten Muchin Zavis Rosenman (“KMZR”), the attorneys for the above captioned debtors and debtors in possession (collectively, the “Debtors”), and that compensation paid to KMZR within one year before the filing of the petitions in bankruptcy, or agreed to be paid to KMZR, for services rendered or to be rendered on behalf of the Debtors in contemplation of or in connection with the jointly administered bankruptcy cases is as follows:

For legal services, KMZR has agreed to accept.....\$425,000.00
 Prior to the filing of this statement KMZR has received.....\$425,000.00
 Balance Due \$0.00

2. The source of the compensation paid to KMZR was:
 Debtors _____ Other:

3. The source of compensation to be paid to KMZR is:
 Debtors _____ Other:

4. KMZR has not agreed to share the above-disclosed compensation with any other person unless they are members and associates of KMZR.
 _____ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, KMZR has agreed to render legal service for all aspects of the jointly administered bankruptcy cases, including:

- a. Analysis of the Debtors’ financial situation, and rendering advice to the Debtors in determining whether to file petitions in bankruptcy;
- b. Preparation and filing of petitions, schedules, statements of affairs and plan which may be required.
- c. Representation of the Debtors at the meeting of creditors and hearing, and any adjourned hearings thereof;
- d. Representation of Debtors in adversary proceedings and other contested bankruptcy matters;

1. The other debtors and debtors-in-possession include the following; Vanguard Technical Solutions, Inc., Mid-West Automation Enterprises, Inc., Mid-West Automation Systems, Inc., Assembly Technology and Test, Inc., Detroit Tool and Engineering Company, Advanced Assembly Automation, Inc., Assembly Machines, Inc., Hansford Manufacturing Corporation, DTI Leominster Subsidiary, Inc., DTI Pennsylvania Subsidiary, Inc., DTI Massachusetts Subsidiary, Inc., DTI Lebanon Subsidiary, Inc., and DT Resources, Inc.

6. By agreement with the Debtors, the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the Debtors in these jointly administered bankruptcy proceedings.

Dated: May 28, 2004

s/Julia Brand

Julia W. Brand, Esq. (CA #121760)
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