

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION - DAYTON**

In re:) Case No. 04-BK-34091
) (Notice for Joint Administration Pending)
DT INDUSTRIES, INC., et al.)
) Chapter 11
) Debtors.)
) Hon. Lawrence Walter

SCHEDULE OF DOCUMENTS EVIDENCING SECURITY INTEREST OF PRE-PETITION LENDERS TO THE DEBTORS

Pursuant to United States Bankruptcy Court for the Southern District of Ohio Local Bankruptcy Rule 4001-2(a)(4), Bank of America, Administrative Agent for the Senior Lender Group ("Bank of America"), a creditor of the above-captioned Debtors (the "Debtors") and a party-in interest in this Chapter 11 case, files this Schedule of Documents Evidencing Security Interest of Pre-Petition Lenders to the Debtors, and respectfully sates as follows:

1. Pursuant to the Credit Agreement dated as of July 21, 1997 by and among DT Industries, as borrower, and Bank of America, N.A., as administrative agent (the "Pre-Petition Agent") for certain lenders, inclusive of the Pre-Petition Agent (the "Pre-Petition Lenders") (as has been and may be amended, modified, supplemented, or restated, the "Pre-Petition Credit Agreement"), the Pre-Petition Lenders made certain loans to the Debtors to, *inter alia*, fund the Debtors' operations.

2. In Order to secure the Pre-Petition Indebtedness, the Debtors granted to the Pre-Petition Agent, on behalf of and for the benefit of the Pre-Petition Lenders, pursuant to various security agreements, pledge agreements, mortgages, and other agreements, mortgages, pledges, liens on and security interests in all of their personal property and real

property, wherever located, then owned or thereafter acquired or arising, including cash collateral as well as the proceeds, products, rents and profits of all of the foregoing.

3. Southern District of Ohio Local Bankruptcy Rule 4001-2(a)(4) provides, *inter alia*, that "A motion [for use of cash collateral] shall be accompanied by copies of all documents by which the interest of all entities in the cash collateral was created or perfected, or if any of those documents is unavailable, the reason for the unavailability." *See* S.D. Ohio L. Bankr. R.4001-2(a)(4). Given the voluminous nature of the documents described by the Local Rule 4001-2(a)(4), at a hearing on May 13, 2004, the Court allowed that Bank of America may instead file a list of such documents and provide such documents for review to any party-in-interest so wishing to review them.

4. Accordingly, attached hereto as Exhibit "A" is an index of documents by which the interest of Bank of America was created or perfected. Bank of America shall cause to be kept a copy of the documents described in Exhibit "A" at the offices of its counsel, Winstead Sechrest & Minick P.C. ("Winstead"), 1201 Elm Street, 5400 Renaissance Tower, Dallas, Texas 75270. Upon reasonable written request to the undersigned, Winstead shall make the documents available for inspection and copying by parties-in-interest.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on May 24, 2004, a copy of the foregoing Notice was served on the parties listed below via regular U.S. mail, postage prepaid, and/or by the Court's electronic ECF system in accordance with the ECF receipt.

/s/ D. Wade Carvell

**MASTER SERVICE LIST FOR
DT INDUSTRIES, INC.**

AAS
Korea Co., Ltd.
Sihung City429-450, Korea

Mid America Systems, Inc.
Attn: Susie Thomson
P. O. Box 9306
Peoria, IL 61612-9306

Oberlander
Attn: Steve Gardner
2101 North Main Street
East Peoria, IL 61611

Bank One
A/C 4246911806900236
First USA Bank, NA
P. O. Box 94014
Palatine, IL 60094-4014

National Instruments
Attn: Tracy
11500 North Mopac Expressway

Austin, TX 78759

Hydraflex, Inc.
Attn: Joyce
35043 Plymouth Road
Livonia, MI 48150

Gosen Tool & Machine
Attn: Jeffrey Gosen
2054 Brettrager Drive
Saginaw, MI 48601-9749

Becker's Electric Supply
Attn: Cathy Minser
1341 E. Fourth Street
Dayton, OH 45402

DMJ Tech
155 Madison Ave.
Mount Clemens, MI 48043

Atlas Copco Tools & Assembly
Attn: Bob Barletta
2998 Dutton Road
Auburn Hills, MI 48326

Bauer Controls
Attn: Kristi, CFO
3915 Research Park Drive
Building A7
Ann Arbor, MI 48108

Fortune Tool & Machine
Attn: Mike Dancik
29650 Beck Road
Wixom, MI 48393

Electromatic Prod. Inc.
Attn: Imara Lodhi
23409 Industrial Park Ct.
ATT00100
Farmington Hills, MI 48335-2849

Blackledge Tool
Attn: Clark or Kay
P. O. Box 117
305 Entrepreneur Drive
St. Charles, MI 48655

DTR Manufacturing
Attn: Dave Robinson
24450 Capital
Redford, MI 48239

Intra Corp.
Attn: Jennine Kendzie
885 Manufacturers Drive
Westland, MI 48166

CAM Machine, Inc.
Attn: Darla
513 S. Springfield St.
Saint Paris, OH 43072

Dysinger Tool & Die, Inc.
2324 E. River Road
Dayton, OH 45439

Hayes Manufacturing, Inc.
6875 US 131
P. O. Box 220
Fife Lake, MI 49633

ATC, Inc.
4037 Guion Lane
Indianapolis, IN 46268

McNaughton McKay
Attn: Rick Brozovic
1357 East Lincoln Avenue
Madison Heights, MI 48071

Linwood Tool Company, Inc.
Attn: Matt Copus/Sherry
P. O. Box 69
229 S. Huron
Linwood, MI 48634-0069

Fletcher Precision Machine
Attn: Terry Fletcher
22600 Sherwood
Warren, MI 48091

McDonald Enterprises, Inc.
Attn: JoAnn
36650 Plymouth Road
Livonia, MI 48150

ASE Final Phase
23850 Pinewood
Warren, MI 48091

City-Wide Development Corp.
Attn: Steve Budd
8 North Main Street
Dayton, OH 45402-1916

Electro-Matic Prod. Inc.
23409 Industrial Park Ct.
Farmington Hills, MI 48335-2849

Etamic Corp.
Attn: Lynn Thompson
45333 Five Mile Road
Plymouth, MI 48170

Guide Equipment
5505 Distributor Dr.
Fort Wayne, IN 46825-5115

IT Equipment
2033 Western Ave.
PO Box 340
Plymouth, IN 46563-0340

Knight Industries, Inc.
1160 Centre Road
Auburn Hills, MI 48092

Krupps Conveyor Systems
1455 Jamike Drive, Ste. 11
Erlanger, KY 41018

Michigan Tool & Broach
308 State Street
Bay City, MI 48706

Pyramid Riggers
2076 N. Broad Street
Fairborn, OH 45324

Pyxis
12070 Farmington Rd.
Livonia, MI 48150

Rexel
701 S. Patterson
Dayton, OH 45402

Steel Master Transfer, Inc.
Attn: Dave Hutchinson
2171 Xcelsior Dr.
Oxford, MI 48371

Telesis Technologies, Inc.
Attn: Terri
28181 River Dr.
PO Box 1000
Circleville, OH 43113

Weber Auto. Screwdrivers
Attn: Ed Cassidy
45 Kensico Dr.
Mount Kisco, NY 10549

LaClede County Collector
200 North Adams
Lebanon, MO 65536

M&R Precision Machining Inc.
680 Lively Blvd.
Elk Grove Village, IL 60007

SMC Electric Supply Co.
Attn: Bill Squires
2615 South Jefferson
PO Box 609
Lebanon, MO 65536

Sterling Staffing Inc.
Attn: Greg Simutis
6246 Joliet Rd. Ste. 6
Countryside, IL 60525

Domino Amjet, Inc.
Attn: Ben Barham
1290 Lakeside Drive
Gurnee, IL 60031

Welding Technology Corp
Attn: Tim O'Reilly
24775 Crestview Court
Farmington Hills, MI 48335

Full Service Supply
3440 38th Avenue
Moline, IL 61265

Epson America, Inc.
Attn: Jay Hallberg
18300 Central Ave.
Carson, CA 90746

Affiliated Control Equipment
Attn: K. Muisenga
640 Wheat Lane
Wooddale, IL 60191

AC Tool & Machine Co.
W185 N11424 Whitney Dr.
Germantown, WI 53022

Danly Die Set Corp
255 Industrial Pkwy
Ithaca, MI 48847-9499

Future Products
Attn: Rene Snody
885 N Rochester Road
Clawson, MI 48017

Gemel Precision Tool Co Inc.
31 Industrial Dr.
Iveyland, PA 18974-1499

Power Motion Sales Inc.
465 Sovereign Ct.
Manchester, MO 63011

Gros-Ite Prec Engrd Spindles
(Div. EDAC Technologies)
Attn: Joe Lawson
1798 New Britain Ave
Farmington, CT 06032

Visibility Corp
Attn: J. Janiak
100 Fordham Rd.
Wilmington, MA 01887

Scott Special Tools Inc.
Attn: Randy
515 Huber Park Ct
St Charles, MO 63304

Earle M. Jorgensen Co.
Attn: Brennan
1800 N. Universal Ave.
Kansas City, MO 64120

Tennessee Rand
702 Moccasin Bend Rd.
Chattanooga, TN 37405
1400 Busch Parkway LLC
c/o Nicholas Porter & List, Inc.

Sturgis Automation, Inc.
40 Axminster Dr.
Fenton, MO 63026-2991
CNA Commercial Insurance
Attn: Kelli Wilson

Association for Manufacturing
7901 Westpark Dr.
McLean, VA 22102-4269
Right Management
Attn: Earl Miller

1300 W. Higgins Road
Suite 104
Park Ridge, IL 60068
Van Buren Hansford, Jr.
402 North Ocean Blvd.
Delray Beach, FL 33483

2405 Lucien Way, 2nd Floor
Maitland, FL 32751

7777 Washington Village Dr.
Dayton, OH 45459

Rochester Gas & Electric
89 East Avenue
Rochester, NY 14649-0001

Monroe County Water
PO Box 41999
Rochester, NY 14604-4999

Frontier Telephone
1225 Jefferson Road
Rochester, NY 14646

Pitney Bowes Credit Corp.
2225 American Drive
Neenah, WI 54956-1005

ADP
Attn: Christine Masterson
PO Box 0888
Carol Stream, IL 60132

Blackwell Sanders
Attn: Samuel Digirolamo
2300 Main Street
PO Box 41977
Kansas City, MO 64141-6777

CCC Risk Management
Attn: Delris Dillon
23520 Network Place
Chicago, IL 60673-1235

CNA
Attn: Cathy Dzugan
PO Box 95777
Chicago, IL 60694-5777

Citicorp
Attn: John Petschler
242 Trumbull Street
Hartford, CT 06115

David Babson
Attn: Mark Ahmed
1500 Main Street, Ste. 2800
Springfield, MA 01115

Delaware Sec of State
Division of Corporations
7833 Walker Dr.
Greenbelt, MD 20770

Edwards & Angell
Attn: P. O'Neill
101 Federal Street
Boston, MA 02110

Financial Relations
Attn: Karen Wilson
675 North St. Clair, Ste. 1300
Chicago, IL 60611

Integrated Marketing Services
Attn: Gary Geprey
429 Cushing Ave.
Dayton, OH 45429-2609

John Logan
325 Lake Brittany Ct.
Heathrow, FL 32748

Lockton Companies
Attn: Karen Bampton
PO Box 798183
Saint Louis, MO 63179-8000

MCI WorldCom
Attn: Brian Henger
1 Flour Daniel Dr., Bldg C
Sugar Land, TX 77478

McMahon Berger Hanna
Attn: Tom McCarthy
2730 North Ballas Rd, Ste. 200
Saint Louis, MO 63131

Metrogroup for Reed
Attn: Lee Stepner
61 Broadway, Ste. 901
NY, NY 10006

Moody's Investor Service
Attn: Kimberlee Wright
90 Church Street
NY, NY 10007

Multiple Benefit Services
Attn: Fred Schremp
175 Townpark Dr., Ste 250
Kennesaw, GA 30144-5509

Northwestern Mutual
Attn: Tim Wegner
720 East Wisconsin Ave.
Milwaukee, WI 53202

Primacy Relocation
Attn: Kathy Graham
6077 Primacy Pkwy, Ste. 300
Memphis, TN 38199

Julia Brand, Esq.
Katten Muchin Zavis Rosenman
2029 Century Park East
Suite 2600
Los Angeles, CA 90067
Ronald S. Pretekin
Coolidge, Wall, Womsley &
Lombard
33 West First Street, Ste. 600
Dayton, OH 45402

Matthew Olins, Esq.
Katten Muchin Zavis & Rosenman
525 West Monroe Street
Suite 1600
Chicago, IL 60661
Thompson Hine
Attn: Larry Burick
2000 Courthouse Plaza, NE
PO Box 8801
Dayton, OH 45401-8801

Dennis Dockins, Esq.
General Counsel
DT Industries, Inc.
907 West Fifth Street
Dayton, OH 45407
Mark Brannum
D Wade Carvell
Winstead Sechrist & Minick PC
5400 Renaissance Tower
1201 Elm Street
Dallas, Texas 75270-2199

US Trustee
Attn: Maryanne Wilsbacher
170 N. High Street
Suite 200
Columbus, OH 43215

IRS
PO Box 1579
Room 3525
Cincinnati, OH 45202

Securities & Exchange Commission
175 W. Jackson Boulevard
Suite 900
Chicago, IL 60604

Dennis Patterson
Curtis Slaton
Bogin Patterson Ellis Slaton &
Stump
1200 Talbott Tower
Dayton, OH 45402-1135

J Mark Fisher
Patricia Emshwiller
Schiff Hardin
6600 Sears Tower
Chicago, IL 60606

Thomas Noland
Statman Harris Siegel & Eyrich
1520 Fifth Third Center
110 N. Main Street
Dayton, Ohio 45402

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