

PROCEEDING MEMO

DATE: May 25, 2004

TIME: 2:00 p.m.

CASE NAME: DT Industries, Inc.

CHAPTER: 11

CASE NUMBER: 04-34091

MATTER BEFORE THE COURT:

Sale Procedures – Doc. 71

COUNSEL:

MOVANT: Debtor

Julia Brand/Ronald Pretekin/Matthew Olins/
Steve Wachstein

OTHER PARTIES: U.S. Trustee

Mary Anne Wilsbacher

Bank of America

D. Wade Carvell (by phone)/Lawrence T.
Burick

Assembly & Test Worldwide, Inc.

J. Mark Fischer/Thomas R. Noland

Creditors' Committee

Sean Malloy

CitiWide Development

Dennis L. Patterson

NOTES:

1. Matrices have been filed in 6 of the 14 cases. The other 8 cases do not have creditors
2. CREDITORS' COMMITTEE'S MOTION TO RECONSIDER - **DENIED**
3. CITIWIDE DEVELOPMENT'S CONDITIONAL OBJECTION – **AGREEMENT PLACED ON RECORD.**
4. Debtors will notice the sale to all creditors.
5. Schedules or something that sets out liabilities and assets will be filed by June 8, 2004.

Witnesses: David Rosen
Kenneth Edward Naglewski
Steven J. Perkins
Peter Villhard

Agreement: Auction at 10:00 a.m. on June 28th in Chicago. Deadline for bids is at 9:00 a.m. on June 25th.
Deadline for people to become qualified bidders moved to June 22nd.

Decision: A lien on unencumbered assets will not be approved.

Noticing requirements are to be met. Break-up fee of 3% of purchase price is appropriate in this case. Bidding procedures seem appropriate and are approved.

