

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
NEWNAN DIVISION**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>DAN RIVER INC., et al.,</b>	)	<b>Case Nos. 04-10990 through 04-10993</b>
	)	<b>Jointly Administered</b>
<b>Debtors.</b>	)	
	)	<b>Judge Drake</b>
	)	

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**NOTICE OF ENTRY OF INTERIM ORDER AND FINAL HEARING ON  
EMERGENCY MOTION FOR INTERIM ORDER (I) AUTHORIZING DEBTORS (A)  
TO OBTAIN POST-PETITION FINANCING PURSUANT TO 11 U.S.C. §§ 105, 361, 362,  
364(C)(1), 364(C)(2), 364(C)(3), 364(D)(1) AND 364(E) AND (B) TO UTILIZE CASH  
COLLATERAL PURSUANT TO 11 U.S.C. § 363 (II) GRANTING ADEQUATE  
PROTECTION TO PRE-PETITION SECURED PARTIES PURSUANT TO 11 U.S.C.  
§§ 361, 362, 363 AND 364 AND (III) SCHEDULING A FINAL HEARING PURSUANT  
TO BANKRUPTCY RULES 2002, 4001 AND 9014**

NOTICE IS HEREBY GIVEN that the Stipulation and Interim Order (I) Authorizing Debtors (A) To Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) To Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 (II) Granting Adequate Protection To Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364 and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 2002, 4001 and 9014 (the “Interim Order”) was entered by the Court on April 1, 2004. A conformed copy of the Interim Order is attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that the final hearing on the Emergency Motion for Interim Order (I) Authorizing Debtors (A) To Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) To Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 (II) Granting Adequate Protection To Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364 and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 2002, 4001 and 9014 (the “DIP Financing Motion”)

has been set for April 27, 2004 at 2:00 p.m. in the Second Floor Courtroom, Lewis R. Morgan Federal Building, 18 Greenville Street, Newnan, Georgia. A copy of the DIP Financing Motion may be viewed at the following website: [www.bmccorp.net/danriver](http://www.bmccorp.net/danriver).

PLEASE TAKE FURTHER NOTICE THAT any objections to the DIP Financing Motion must be made in writing and must be filed with the United States Bankruptcy Clerk for the Northern District of Georgia (Newnan Division) no later than April 22, 2004 and must be served so that the same are received on or before 4:00 p.m. (Eastern time) of such date by (i) Sarah Borders, King & Spalding LLP, 191 Peachtree Street, Atlanta, Georgia 30303, counsel to the Debtors, (ii) Robert Rosenberg, Latham & Watkins LLP, 885 Third Avenue, Suite 1000, New York, New York 10022 and Jesse Austin, Paul, Hastings, Janofsky & Walker LLP, 600 Peachtree St., N.E., Atlanta, Georgia 30308, co-counsel to the Agent and (iii) the United States Trustee. ANY OBJECTIONS BY CREDITORS OR OTHER PARTIES IN INTEREST TO THE DIP FINANCING MOTION SHALL BE DEEMED WAIVED UNLESS FILED AND SERVED IN ACCORDANCE WITH THIS PARAGRAPH.

Respectfully submitted,

KING & SPALDING LLP

/s/ Felton E. Parrish

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