

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
NEWNAN DIVISION**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>DAN RIVER INC., et al.,</b>	)	<b>Case Nos. 04-10990 through 04-10993</b>
	)	<b>Jointly Administered</b>
	)	
<b>Debtors.</b>	)	<b>Judge Drake</b>
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**NOTICE OF EFFECTIVE DATE OF PLAN**

**PLEASE TAKE NOTICE** that on January 18, 2005, the United States Bankruptcy Court for the Northern District of Georgia (the “Bankruptcy Court”) entered the Findings of Fact, Conclusions of Law and Order (the “Confirmation Order”) confirming the Third Amended and Restated Joint Plan of Reorganization Dated November 29, 2004 (as modified and amended from time to time, the “Plan”) filed by Dan River Inc., The Bibb Company LLC, Dan River International Ltd., and Dan River Factory Stores, Inc., debtors and debtors in possession in the above-captioned cases, (collectively, the “Debtors”). Capitalized terms not defined in this Notice shall have the meaning given to them in the Plan.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order and the Plan may be obtained at the Office of the Clerk of the United States Bankruptcy Court for the Northern District of Georgia, 75 Spring Street S.W., Atlanta, Georgia 30303, during regular business hours or at [www.bmccorp.net/danriver](http://www.bmccorp.net/danriver).

**PLEASE TAKE FURTHER NOTICE** that the Effective Date, as defined in the Plan, occurred on February 14, 2005.

**PLEASE TAKE FURTHER NOTICE** that beginning on the thirtieth day after the Effective Date, which will be March 16, 2005, any person seeking relief from the Bankruptcy Court in the Bankruptcy Cases shall be required to provide notice only to the Debtors, the United States Trustee, and other parties in interest who, after entry of the Confirmation Order, file a request for such notice with the Clerk of the Bankruptcy Court and serve a copy of same on counsel for the Debtors. Accordingly, any party that would like to receive notices regarding proceedings related to the Bankruptcy Cases after the Effective Date must file a request for such notice with the Clerk of the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Order provides, among other things, the following deadlines:

**a. Bar Date for Rejection Damages Claims:** Pursuant to Article 5.1 of the Plan, all Executory Contracts or Unexpired Leases identified on Schedule 5.1 as Rejected Contracts are rejected as of the Effective Date. All proofs of claim with respect to Claims arising from the

rejection pursuant to the Plan of the Rejected Contracts, if any, must be filed within thirty (30) days after the Effective Date (the "Rejection Claim Deadline"), which will be March 16, 2005. To obtain a proof of claim form, you may call Bankruptcy Management Corp. at (888) 909-0100.

Proofs of claim shall be deemed timely filed only if actually received on or before the Rejection Claim Deadline at one of the following addresses:

By mail: Dan River, Inc., c/o BMC, P.O. Box 949, El Segundo, CA 90245-0949.

By hand delivery  
or courier: Dan River, Inc., c/o BMC, 1330 E. Franklin Avenue, El Segundo, CA 90245.

Any Claims arising from the rejection of a Rejected Contract that are not filed on or prior to the Rejection Claim Deadline will be **FOREVER BARRED** from assertion against the Debtors or the Reorganized Debtors, the Estate and property of the Debtors or Reorganized Debtors unless otherwise ordered by the Bankruptcy Court or provided in the Plan.

**b. Administrative Claims Bar Date:** Any person holding a claim for payment of an administrative expense of a kind specified in section 503(b) of the Bankruptcy Code and entitled to priority pursuant to section 507(a)(1) of the Bankruptcy Code (an "Administrative Claim"), other than (a) an Administrative Claim arising from the operation by the Debtors of their business in the ordinary course of business, (b) an Administrative Claim arising under the Debtors' debtor-in-possession financing facility, or (c) an Administrative Claim of a professional or other person described in the next paragraph of this Notice, and who has not previously filed a proof of such Administrative Claim must file a proof of such Administrative Claim with the claims agent appointed in these cases at one of the following addresses within thirty (30) days after the Effective Date of the Plan, which will be March 16, 2005.

By mail: Dan River, Inc., c/o BMC, P.O. Box 949, El Segundo, CA 90245-0949.

By hand delivery  
or courier: Dan River, Inc., c/o BMC, 1330 E. Franklin Avenue, El Segundo, CA 90245.

Any such person who fails to timely file a proof of an Administrative Claim with the claims agent will be **FOREVER BARRED** from seeking payment of such Administrative Claim by the Debtors or the Reorganized Debtors, the Estate and property of the Debtors or Reorganized Debtors unless otherwise ordered by the Bankruptcy Court or provided in the Plan..

**c. Professionals Fees and Expenses; Committee Expenses:** Any person seeking an award by the Court of compensation for services rendered or reimbursement of expenses incurred through and including the date on which the Confirmation Order was entered pursuant to sections 503(b)(2), (b)(3), (b)(4), or (b)(5) of the Bankruptcy Code must file a final application with the Court for allowance of compensation for services rendered and reimbursement of

expenses incurred through such date within sixty (60) days after the Effective Date of the Plan, which will be April 15, 2005. Any such person who fails to file a timely application with the Court will be **FOREVER BARRED** from seeking such compensation from the Debtors, or the Reorganized Debtors, the Estate and property of the Debtors or Reorganized Debtors unless otherwise ordered by the Bankruptcy Court or provided in the Plan.. The provisions of this paragraph shall not apply to any professional providing services pursuant to and subject to the limits contained in the Order Authorizing Debtors to Retain and Compensate Professionals Used in the Ordinary Course of Business entered in the Bankruptcy Cases on or about April 1, 2004.

Dated: February 14, 2005

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