

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

In re:)	Chapter 11
)	
DAN RIVER INC., <i>et al.</i>)	Case Nos. 04-10990 through 04-10993
)	Jointly Administered
)	
Debtors.)	Judge Drake
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**AMENDED NOTICE OF DEPOSITION
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

TO: Official Committee of Unsecured Creditors of Dan River Inc., *et al.*
 c/o Dennis J. Connolly, Esq. and Mark I. Duedall, Esq.
 Alston & Bird LLP
 One Atlantic Center
 1201 West Peachtree Street
 Atlanta, Georgia 30309-3424

and

 Michael S. Stamer, Esq. and Kenneth A. Davis, Esq.
 Akin Gump Strauss Hauer & Feld LLP
 590 Madison Avenue
 New York, New York 10022

The Debtors' Notice of Deposition of the Official Committee of Unsecured Creditors, served on May 19, 2004, is hereby amended as follows. You are hereby notified that, in connection with (i) the Debtors' Motion for Authority to Continue Engagement of Conway, Del Genio, Gries & Co., LLC to Provide Restructuring Advisory Services (the "CDG Motion"), (ii) the objection (the "Objection") to the CDG Motion filed by the Official Committee of Unsecured Creditors of Dan River Inc. *et al.* (the "Committee"), and (iii) the Committee's Application Pursuant to Bankruptcy Rule 2014(a) for an Order Under Sections 328(a) and 1103(a) of the Bankruptcy Code Authorizing the Employment and Retention of Houlihan Lokey Howard &

Zukin Capital as Financial Advisor for the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to April 19, 2004, Dan River Inc. and its debtor affiliates (the “Debtors”) will take the deposition upon oral examination of the Committee on June 11, 2004, commencing at 10:00 a.m. prevailing Atlanta, Georgia time, and continuing from day to day until completed, at the offices of King & Spalding LLP, 191 Peachtree Street, Atlanta, Georgia 30303. Pursuant to Rule 30(b)(6) of the Federal Rules of Civil Procedure, made applicable to these proceedings by Rules 7030 and 9014 of the Federal Rules of Bankruptcy Procedure, the Committee shall designate one or more persons who consent to testify on behalf of the Committee, who have knowledge regarding the matters listed on the attached Exhibit “A.” The designated person(s) should be prepared to testify concerning all facts relating to these matters.

The deposition will be taken before an authorized court reporter or other person authorized by law to administer oaths and will be recorded by stenographic means. The deposition will be conducted pursuant to the Federal Rules of Civil Procedure and Federal Rules of Bankruptcy Procedure for the purpose of discovery, use as evidence at any hearing or trial, and any other purpose allowed by law.

This 28th day of May, 2004.

Respectfully submitted,

KING & SPALDING LLP

James A. Pardo, Jr.
Georgia Bar No. 561206
Mark M. Maloney
Georgia Bar No. 486104
Allen C. Winsor
Georgia Bar No. 770964
191 Peachtree Street
Atlanta, Georgia 30303-1763
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ATTORNEYS FOR THE DEBTORS

EXHIBIT A

The person(s) designated by the Committee shall be prepared to testify regarding the following matters:

1. The factual basis for the Committee's Objection to the Motion.
2. The identity and location of any documents supporting the factual basis for the Committee's Objection to the Motion.
3. The Committee's retention of professionals, including the negotiation of compensation terms for the employment of the Committee's counsel and financial advisors.

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CERTIFICATE OF SERVICE

I certify that on May 28, 2004, I served a copy of the Amended Notice of Deposition of the Official Committee of Unsecured Creditors to the attorneys of record listed below by causing copies of the same to be placed in the United States mail, first-class postage prepaid, addressed as follows:

Michael S. Stamer Kenneth A. Davis Akin Gump Strauss Hauer & Feld LLP 590 Madison Avenue New York, New York 10022 COUNSEL FOR CREDITORS COMMITTEE	Dennis J. Connolly Mark I. Duedall Alston & Bird LLP One Atlantic Center 1201 West Peachtree Street Atlanta, Georgia 30309-3424 COUNSEL FOR CREDITORS COMMITTEE
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/s/ Allen C. Winsor
Allen C. Winsor
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