

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION

ENTERED ON DOCKET
5-28-04
B, DA

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In re:	:	Chapter 11
	:	
DAN RIVER INC., <u>et al.</u> ,	:	Case No. 04-10990 (WHD)
	:	
Debtors.	:	Jointly Administered
-----X	:	

**ORDER APPROVING SPECIFIED INFORMATION BLOCKING
PROCEDURES AND PERMITTING TRADING IN SECURITIES
OF DEBTORS UPON ESTABLISHMENT OF A SCREENING WALL**

Upon the Motion (the "Motion") of the Official Committee of Unsecured Creditors (the "Committee") appointed in these chapter 11 cases concerning the above-captioned debtors (collectively, the "Debtors") for the entry of an order pursuant to section 105(a) of title 11 of the United States Code (the "Bankruptcy Code"), approving specified information blocking procedures and permitting trading in the Debtors' Securities (as defined below) in certain situations, and all exhibits attached thereto; and adequate notice of the Motion having been given; and no objections to the Motion having been filed; and the Court being satisfied that the relief requested in the Motion is necessary and in the best interests of the Committee, the creditors, and the Debtors' estates; and after due deliberation and sufficient cause appearing therefore; and it appearing that the Court has jurisdiction to consider this Motion pursuant to 28 U.S.C. § § 157 and 1334; and it appearing that proceedings on the Motion are core proceedings pursuant to 28 U.S.C. § 157(b); and it appearing that venue in this district is proper pursuant to 28 U.S.C. § 1408;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted.
2. The information blocking procedures established by certain members of the Committee (collectively, the “Securities Trading Committee Members”) described substantially in the form of declaration annexed to the Motion as Exhibit A (the “Screening Wall Declaration”), which are designed to prevent the misuse of Committee information and which are acceptable to the Office of the United States Trustee or otherwise consistent with those policies and procedures, are hereby approved.
3. Committee members, acting in any capacity and engaged in the trading of securities as a regular part of their business, will not violate their duties as Committee members and, accordingly, will not subject their claims to possible disallowance, subordination, or other adverse treatment, by trading in the Debtors’ Securities during the pendency of the Debtors’ chapter 11 cases, provided that any Committee member carrying out such trades establishes and effectively implements and strictly adheres to the information blocking procedures detailed in the Screening Wall Declaration or otherwise approved by the Office of the United States Trustee. For purposes of this Order, the term “Securities” is used as such term is defined in Section 2(a)(1) of the Securities Act of 1933, including the following, but only to the extent they constitute securities thereunder: stock, notes, bonds, debentures, participations in, or derivatives based upon or relating to, any of the Debtors’ debt obligations or equity interests. For the avoidance of doubt, such definition does not apply to bank debt.
4. As evidence of its implementation of the procedures detailed in the Screening Wall Declaration, any Committee member that wishes to trade in the Debtors’ Securities shall, as a precondition to any such trading, cause to be filed with this Court a Declaration or Affidavit of each individual performing Committee-related activities in the above-captioned chapter 11 cases

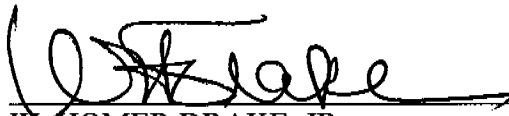
on behalf of that Committee member stating that such individual shall comply with the terms and procedures set forth in the Screening Wall Declaration.

5. This Order shall not preclude the Court from taking any action that it may deem appropriate in the event that it is determined that a breach of fiduciary duty has occurred as a result of a defect in, or the ineffectiveness of, the implementation of the information blocking procedures herein approved.

6. This Order shall apply only to those Committee members that are engaged in the trading of securities as a regular part of their business.

7. The Court shall retain jurisdiction to hear and determine all matters relating to the implementation of this Order.

Dated: May 28, 2004
Newnan, Georgia


W. HOMER DRAKE, JR.
UNITED STATES BANKRUPTCY JUDGE

Prepared and Presented by:

ALSTON & BIRD LLP

By: /s/ Dennis J. Connolly
Dennis J. Connolly
Mark I. Duedall
One Atlantic Center
1201 West Peachtree Street
Atlanta, GA 30309-3424
(404) 881-7000



-and-

AKIN GUMP STRAUSS HAUER & FELD LLP
Michael S. Stamer
590 Madison Avenue
New York, NY 10022
(212) 872-1000

**Co-Counsel to the Official
Committee of Unsecured Creditors**

Enterprise Systems Incorporated
11487 Sunset Hills Road
Reston, Virginia 20190-5234

CERTIFICATE OF SERVICE

District/off: 113E-7
Case: 04-10990

User: holmesy
Form ID: pdf491

Page 1 of 1
Total Served: 14

Date Rcvd: May 28, 2004

The following entities were served by first class mail on May 30, 2004.

db +Dan River Inc., (800)603-4877, (434)799-7003 outside United States, P. O. Box 261,
Danville, VA 24543-0261
aty +Akin Gump Strauss Hauer & Feld LLP, 590 Madison Avenue, New York, NY 10022-2524
aty +Allen C. Winsor, King & Spalding, LLP, Suite 4900, 191 Peachtree Street,
Atlanta, GA 30303-1740
aty Alston & Bird LLP, 1201 West Peachtree Street, Atlanta, GA 30309-3424
aty +David H. Conaway, Shumaker, Loop & Kendrick, LLP, 128 S. Tryon St., Ste 1800,
Charlotte, NC 28202-5013
aty Dennis J. Connolly, Alston & Bird LLP, 1201 West Peachtree Street, Atlanta, GA 30309-3424
aty +Ernst & Young, LLP, Greensboro/Winston Salem, 202 Centreport Drive, Suite 200,
Greensboro, NC 27409-9717
aty +Felton E. Parrish, King & Spalding LLP, 191 Peachtree Street, Suite 4900,
Atlanta, GA 30303-1740
aty +James A. Pardo, Jr., King & Spalding, 191 Peachtree Street, Suite 4900,
Atlanta, GA 30303-1740
aty +Jonathan W. Jordan, King & Spalding LLP, 191 Peachtree Street, Suite 4900,
Atlanta, GA 30303-1740
aty +Lamberth, Cifelli, Stokes & Stout, P.A., 3343 Peachtree Road, NE, East Tower, Suite 550,
Atlanta, GA 30326-1085
aty +Mark I. Duedall, Alston & Bird, LLP, 1201 W. Peachtree St., Atlanta, GA 30309-3424
aty +R. Jeneane Treace, U.S. Trustee, 362 Richard Russell Bldg., 75 Spring Street,
Atlanta, GA 30303-3315
ust +Office of the US Trustee, Suite 362, 75 Spring Street, SW, Atlanta, GA 30303-3330

The following entities were served by electronic transmission.
NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 30, 2004

Signature:

