

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

In re:)	Chapter 11
)	
DAN RIVER INC., <i>et al.</i>)	Case Nos. 04-10990 through 04-10993
)	Jointly Administered
)	
Debtors.)	Judge Drake
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**SUPPLEMENTAL DECLARATION OF BARRY F. SHEA IN SUPPORT OF
FIRST DAY APPLICATIONS AND MOTIONS**

BARRY F. SHEA, being duly sworn, deposes and says:

1. On March 30, 2004, I executed the Declaration of Barry F. Shea in Support of First Day Applications and Motions (the "Declaration"). I am submitting this supplemental declaration to update certain amounts set forth in paragraph 10 of the Declaration. Although the amounts were accurate as of the time I executed the Declaration, they have been updated such that paragraph 10 of the Declaration should be replaced in its entirety with the following paragraph:

The Credit Agreement provides for a five-year \$40 million term loan and a \$160 million revolving credit facility. Availability under the revolving credit facility is based upon a borrowing base determined by reference to eligible accounts receivable and inventory. As of the Petition Date, the principal and interest outstanding under the term loan was \$34.41 million, and the principal and interest outstanding under the revolving credit facility was approximately \$79.25 million. In addition, letters of credit in the approximate amount of \$5.07 million were outstanding under the terms of the Credit Agreement, for a total current amount outstanding under the Credit Agreement of approximately \$118.73 million. The Debtors' obligations under the Credit Agreement are secured by substantially all of the Debtors' assets.

Executed on March 31, 2004, at Atlanta, Georgia.

/s/ Barry F. Shea

Barry F. Shea

Executive Vice President and Chief Financial
Officer, Dan River Inc.

Sworn to and subscribed before me
this 31st day of March, 2004.

/s/ Lori Price-Demaree

Notary Public