

4-1-04

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION

In re:)	Chapter 11
)	
DAN RIVER INC., <i>et al.</i> ,)	Case Nos. 04-10990 through 04-10993
)	Jointly Administered
Debtors.)	
)	Judge Drake

**ORDER AUTHORIZING DEBTORS TO RETAIN
LAMBERTH, CIFELLI, STOKES & STOUT, P.A., AS COUNSEL**

This matter is before the Court on the Motion of Dan River Inc. and its debtor affiliates (collectively, the "Debtors") for authority to employ Lamberth, Cifelli, Stokes & Stout, P.A. pursuant to Section 327(a) of the Bankruptcy Code (the "Motion").

The Court has considered the Motion, the Declaration of Barry Shea in Support of First-Day Applications and Motions, the Declaration of James C. Cifelli, and the matters reflected in the record of the hearing held on the Motion. It appears that the Court has jurisdiction over this proceeding; that this is a core proceeding; that notice of the Motion has been given to the Office of the United States Trustee, counsel for the Debtors' pre-petition secured lenders, the indenture trustee for the Debtors' senior note holders, counsel to the Agent for the Debtors' proposed debtor-in-possession lenders, and the Debtors' thirty largest unsecured creditors on a consolidated basis; that no further notice is necessary; that the relief sought in the motion is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

Accordingly, it is hereby ORDERED as follows:

1. The Motion is GRANTED, subject to any objections filed within ^{forty (40)}~~twenty~~ days after entry of this Order (the "Objection Deadline").

2. Subject to any such objections, the Debtors are authorized to employ Lamberth, Cifelli, Stokes & Stout, P.A. ("Lamberth") as their conflicts counsel.

3. If any supplemental declarations are filed and served after the entry of this Order, absent any objections filed within twenty days after the filing and service of such supplemental declarations, Lamberth's engagement shall continue as authorized pursuant to this Order.

4. Lamberth is permitted to hold any retainer received from the Debtors to secure the payment of fees, charges, costs and expenses relating to services rendered after the Petition Date. Lamberth shall be compensated upon appropriate application in accordance with Sections 330 and 331 of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules, and orders of this Court.

5. Within five days of the entry of this Order, the Debtors shall serve a copy of this Order on the Office of the United States Trustee, counsel for the Debtors' pre-petition secured lenders, and the Debtors' thirty largest unsecured creditors on a consolidated basis, the indenture trustee for the Debtors' senior note holders, counsel to the Agent for the Debtors' proposed debtor-in-possession lenders, and any counsel or party that has filed a notice of appearance or request for notice.

6. Any objection to the relief requested in the Motion shall be filed with the Court, 18 Greenville Street, PO Box 1408, Newnan, Georgia 30263, by the Objection Deadline and shall be served upon (i) the Office of the United States Trustee, 75 Spring Street, S.W., Room 362, Atlanta, Georgia 30303; and (ii) James A. Pardo, Jr., King & Spalding LLP, 191 Peachtree Street, Atlanta, Georgia 30303, so as to be received by the Objection Deadline. If no objection is timely filed and served, this Order shall be deemed a final order, and no further hearing on the Motion shall be held.

7. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

SO ORDERED.

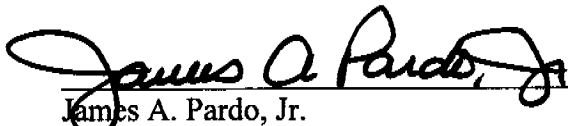
At Atlanta, Georgia this 1 day of April, 2004.



W. HOMER DRAKE, JR.
UNITED STATES BANKRUPTCY JUDGE

Prepared and Presented by:

KING & SPALDING LLP



James A. Pardo, Jr.
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CERTIFICATE OF SERVICE

District/off: 113E-7
Case: 04-10990

User: hardwickm
Form ID: pdf408

Page 1 of 1
Total Served: 7

Date Rcvd: Apr 01, 2004

The following entities were served by first class mail on Apr 03, 2004.

db Dan River Inc., P.O. Box 261, Danville, VA 24543
aty James A. Pardo, Jr., King & Spalding, 191 Peachtree Street, Suite 4900,
Atlanta, GA 30303-1763
aty Jonathan W. Jordan, King & Spalding LLP, 191 Peachtree Street, Suite 4900,
Atlanta, GA 30303-1763
aty King & Spalding LLP, 191 Peachtree Street, Atlanta, GA 30303
aty Lamberth, Cifelli, Stokes & Stout, P.A., 3343 Peachtree Road, NE, East Tower, Suite 550,
Atlanta, GA 30326-1009
aty R. Jeneane Treace, U.S. Trustee, 362 Richard Russell Bldg., 75 Spring Street,
Atlanta, GA 30303
ust Office of the US Trustee, Suite 362, 75 Spring Street, SW, Atlanta, GA 30303

The following entities were served by electronic transmission.

NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 03, 2004

Signature:

