

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION

In re:)	Chapter 11
)	
DAN RIVER INC., <i>et al.</i> ,)	Case Nos. 04-10990 through 04-10993
)	Jointly Administered
Debtors.)	
)	Judge Drake

ORDER ESTABLISHING NOTICE PROCEDURES

This matter is before the Court on the motion of Dan River Inc. and its debtor affiliates (collectively, the “Debtors”) for the establishment of notice procedures in this case (the “Motion”).

The Court has considered the Motion, the Declaration of Barry F. Shea in Support of First-Day Applications and Motions, and the matters reflected in the record of the hearing held on the Motion. It appears that the Court has jurisdiction over this proceeding; that this is a core proceeding; that notice of the Motion has been given to the Office of the United States Trustee; to counsel for the Debtors’ pre-petition secured lenders, the indenture trustee for the Debtors’ senior note holders, counsel to the Agent for the Debtors’ proposed debtor-in-possession lenders, and to the Debtors’ thirty largest unsecured creditors on a consolidated basis; that no further notice is necessary; that the relief sought in the motion is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

Accordingly, it is hereby ORDERED as follows:

1. The Motion is GRANTED.
2. The Debtors shall establish a master service list (the “Master Service List”) that shall initially include the following parties in interest: (i) the Office of the United States Trustee

for the Northern District of Georgia; (ii) the Debtors; (iii) the attorneys for the Debtors; (iv) the Debtors' thirty largest unsecured creditors, or the attorneys for the official committee of creditors appointed in these Chapter 11 cases (the "Creditors' Committee"); (v) the attorneys for any other committee appointed by the Court; (vi) the attorneys for the Debtors' senior lenders; (vii) the attorneys for Debtors' post-petition lenders; (viii) indenture trustees for the Debtors' senior notes and pollution control bonds; (ix) those persons who have formally appeared and requested service in these cases pursuant to Bankruptcy Rule 2002; and (x) the Securities and Exchange Commission, the Internal Revenue Service, state and federal attorneys general and environmental agencies, as well as other government agencies, to the extent required by the Bankruptcy Rules and the Local Rules.

3. The Debtors shall update the Master Service List monthly and shall file an updated Master Service List with the Court if it includes changes from the last Master Service List filed with the Court.

4. The Master Service List shall clearly identify interested parties and their counsel who participate in the Court's Electronic Case Filing ("ECF") system.

5. Any person filing a pleading or other paper in this case shall serve such pleading or paper on (a) all parties in interest listed on the most recent Master Service List; and (b) any creditor or other party in interest whose interests are likely to be affected directly by the pleading or proceeding. Objections or other pleadings filed by the United States Trustee need only be served upon counsel for the Debtors, counsel for the Debtors' post-petition lenders, and counsel for any official committee appointed in this case. Such person shall file a certificate of service with the Court identifying the interested parties served. Except as provided in paragraph 7 below with respect to particular papers, no further service shall be required.

6. As provided in paragraph 9 of this Court's General Order No. 5, the electronic filing of a pleading or paper by any person who participates in the ECF system constitutes service of the pleading or paper on any other interested party listed on the Master Service list who participates in the ECF system, as more specifically provided in that General Order, and no conventional service on such interested party shall be required; provided, however, that notices required by Bankruptcy Rule 2002(a)(1), (4), (5), (7), and (8), and (b)(1) and (2) shall be served conventionally in hard copy.

7. Notwithstanding the foregoing, the following shall be provided to all known creditors and other parties in interest, at their last address known to the Debtors, unless otherwise ordered by the Court: (a) notice of the first meeting of creditors pursuant to Section 341 or 1104(b) of the Bankruptcy Code; (b) notice of the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c); (c) notice of the time fixed for filing objections and the hearing to consider approval of a disclosure statement; (d) notice of the time fixed for filing objections and the hearing to consider confirmation of a plan of reorganization; and (e) notice of and transmittal of ballots for accepting or rejecting a plan of reorganization.


8. The notice of commencement of case and notice of the first meeting of creditors substantially in the form annexed to the Motion as Exhibit B is hereby approved.

9. Within seven days of the entry of this Order, the Debtors shall serve a summary of this Order on all known creditors and parties in interest, at their last address known to the Debtors.

10. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

SO ORDERED.

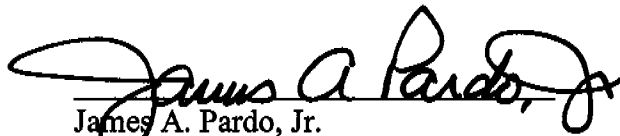
At Atlanta, Georgia this 1 day of April, 2004.



W. HOMER DRAKE, JR.
UNITED STATES BANKRUPTCY JUDGE

Prepared and Presented by:

KING & SPALDING LLP



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Proposed Attorneys for the Debtors

CERTIFICATE OF SERVICEDistrict/off: 113E-7
Case: 04-10990User: hardwickm
Form ID: pdf450Page 1 of 1
Total Served: 5

Date Rcvd: Apr 01, 2004

The following entities were served by first class mail on Apr 03, 2004.

db Dan River Inc., P.O. Box 261, Danville, VA 24543
aty James A. Pardo, Jr., King & Spalding, 191 Peachtree Street, Suite 4900,
Atlanta, GA 30303-1763
aty Jonathan W. Jordan, King & Spalding LLP, 191 Peachtree Street, Suite 4900,
Atlanta, GA 30303-1763
aty R. Jeneane Treace, U.S. Trustee, 362 Richard Russell Bldg., 75 Spring Street,
Atlanta, GA 30303
ust Office of the US Trustee, Suite 362, 75 Spring Street, SW, Atlanta, GA 30303

The following entities were served by electronic transmission.

NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 03, 2004

Signature: 