

JONES DAY
222 East 41st Street
New York, New York 10017
Telephone: (212) 326-3939
Facsimile: (212) 755-7306
Corinne Ball (CB 8203)
Richard H. Engman (RE 7861)

JONES DAY
North Point
901 Lakeside Avenue
Cleveland, Ohio 44114
Telephone: (216) 586-3939
Facsimile: (216) 579-0212
Heather Lennox (HL 3046)
Carl E. Black (CB 4803)
Ryan T. Routh (RR 1994)

JONES DAY
1420 Peachtree Street, N.E.
Suite 800
Atlanta, Georgia 30309-3053
Telephone: (404) 521-3939
Facsimile: (404) 581-8330
Jeffrey B. Ellman (JE 5638)

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : Chapter 11
Dana Corporation, *et al.*, : Case No. 06-10354 (BRL)
Debtors. : (Jointly Administered)
-----X

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON AUGUST 30, 2006 AT 10:00 A.M.**

RESOLVED MATTERS

1. Motion of Debtors and Debtors in Possession, Pursuant to Section 363 of the Bankruptcy Code and Bankruptcy Rule 9019, for an Order Approving a Second Settlement Agreement with Toledo Press Company, together with the Notice of Hearing [Docket No. 2687]

Objection Deadline: August 14, 2006 at 4:00 p.m.

Related Documents:

- A. Certificate of Mailing [Docket No. 2768]
- B. Notice of Presentment of Order, Pursuant to Section 363 of the Bankruptcy Code and Bankruptcy Rule 9019, Approving a Second Settlement Agreement with Toledo Press Company [Docket No. 3004]
- C. Certificate of Mailing re: 3004 [Docket No. 3086]
- D. Order, Pursuant to Section 363 of the Bankruptcy Code and Bankruptcy Rule 9019, Approving a Second Settlement Agreement with Toledo Press Company [Docket No. 3109]

Objections Received: None to date.

Status: No objections were filed to the relief requested in the motion. An order was presented to the Court and entered on August 22, 2006 [Docket No. 3109].

2. Motion of Debtors and Debtors in Possession for an Order Authorizing Them to Assume and to Assume and Assign Certain Agreements with or Relating to Toyota Motor Engineering & Manufacturing North America, Inc., together with the Notice of Hearing [Docket No. 2795]

Objection Deadline: August 22, 2006 at 4:00 p.m.

Related Documents:

- A. Certificate of Mailing [Docket No. 2914]
- B. Certificate of No Objection to Motion of Debtors and Debtors in Possession for an Order Authorizing Them to Assume and to Assume and Assign Certain Agreements with or Relating to Toyota Motor Engineering & Manufacturing North America, Inc. [Docket No. 3151]
- C. Certificate of Mailing re: 3151 [Docket No. 3164]

Objections Received: None to date.

Status: No objections were filed to the relief requested in the motion. An order has been submitted to the Court for consideration.

UNCONTESTED MATTERS

3. Application Pursuant to Sections 328 and 1103 of the Bankruptcy Code and Bankruptcy Rule 2014 for an Order Authorizing the Official Committee of Equity Security Holders to Retain and Employ Fried, Frank, Harris, Shriver & Jacobson LLP as Counsel Nunc Pro Tunc to June 30, 2006, together with the Notice of Hearing [Docket No. 2965]

Objection Deadline: August 25, 2006 at 4:00 p.m.

Related Documents:

- A. Certificate of Service [Docket No. 3048]

Objections Received: None to date.

Status: The hearing on this matter is going forward.

CONTESTED MATTERS

4. Motion of WESCO Distribution, Inc., Bruckner Supply and WESCO Distribution Canada LP for Relief from the Automatic Stay [Docket No. 1108]

Objection Deadline: May 24, 2006 at 4:00 p.m. By agreement of the parties, the deadline for the Debtors has been extended until July 14, 2006.

Related Documents:

- A. Memorandum of Law in Support of Motion of WESCO Distribution, Inc., Bruckner Supply and WESCO Distribution Canada LP for Relief from the Automatic Stay [Docket No. 1109]
- B. Notice of Hearing Motion of WESCO Distribution, Inc., Bruckner Supply and WESCO Distribution Canada LP for Relief from the Automatic Stay [Docket No. 1125]
- C. Affidavit of Service [Docket No. 1141]
- D. Notice of Objections to WESCO Distribution, Inc., Bruckner Supply and WESCO Distribution Canada LP's First Set of Interrogatories and Requests for Production of Documents [Docket No. 1906]

E. Certificate of Mailing re: 1906 [Docket No. 2089]

Objections Received:

F. Objection of Debtors and Debtors in Possession to Motion of WESCO Distribution, Inc., Bruckner Supply and WESCO Distribution Canada LP for Relief from the Automatic Stay [Docket No. 1915]

G. Declaration of Ian MacDougall in Support of Objection of Debtors and Debtors in Possession to Motion of WESCO Distribution, Inc., Bruckner Supply and WESCO Distribution Canada LP for Relief from the Automatic Stay [Docket No. 1960]

H. Certificate of Mailing re: 1915 [Docket No. 2089]

I. Certificate of Mailing re: 1960 [Docket No. 2092]

J. Reply of WESCO Distribution, Inc. to the Objection of Debtors and Debtors in Possession to the Motion for Relief from the Automatic Stay [Docket No. 2879]

K. Affidavit of Service re: 2879 [Docket No. 2902]

Status: The hearing on this matter is going forward.

5. Motion of Genuine Parts Company for Relief from Stay to Allow Administrative Freeze to Preserve Set-Off Rights and Points and Authorities in Support Thereof, together with the Notice of Hearing [Docket No. 877]

Objection Deadline: May 10, 2006 at 4:00 p.m. By agreement of the parties, the deadline for the Debtors has been extended until August 23, 2006 at 4:00 p.m.

Related Documents:

A. Certificate of Service [Docket No. 950]

Objections Received: None to date.

Status: The hearing on this matter is going forward.

6. Motion of Fortna, Inc. for Allowance and to Compel Payment of its Administrative Expense Claim Pursuant to 11 U.S.C. Sections 503(a) and 503(b)(9), together with the Notice of Motion [Docket No. 939]

Objection Deadline: May 10, 2006 at 4:00 p.m. By agreement of the parties, the deadline for the Debtors has been extended until July 10, 2006 at 4:00 p.m.

Related Documents:

- A. Affidavit of Service regarding Motion of Fortna, Inc. for Allowance and to Compel Payment of its Administrative Expense Claim Pursuant to 11 U.S.C. Sections 503(a) and 503(b)(9) with Exhibits, Notice and Proposed Order [Docket No. 944]

Objections Received:

- B. Objection of Debtors and Debtors in Possession to Motion of Fortna, Inc. for Allowance and to Compel Payment of its Administrative Expense Claim Pursuant to 11 U.S.C. Sections 503(a) and 503(b)(9) [Docket No. 1710]
- C. Certificate of Mailing re: 1710 [Docket No. 1841]
- D. Joinder of the Official Committee of Unsecured Creditors to Objection of the Debtors and Debtors in Possession to Motion of Fortna, Inc. for Allowance and to Compel Payment of its Administrative Expense Claim Pursuant to 11 U.S.C. Sections 503(a) and 503(b)(9) [Docket No. 1716]
- E. Affidavit of Service re: 1716 [Docket No. 1724]

Status: The hearing on this matter is going forward.

7. Motion of Navistar Financial Corporation for Relief from Automatic Stay Pursuant to 11 U.S.C. Section 362(d)(1), together with the Notice of Motion and Certificate of Service [Docket No. 2152]

Objection Deadline: August 11, 2006 at 4:00 p.m. By agreement of the parties, the deadline for the Debtors has been extended until August 23, 2006.

Related Documents:

- A. Letter Adjourning Motion of Navistar Financial Corporation for Relief from Automatic Stay [Docket No. 2884]
- B. Amended Letter Adjourning Motion of Navistar Financial Corporation for Relief from Automatic Stay [Docket No. 2920]

Objections Received:

- C. Objection of Debtors and Debtors in Possession to Motion for Relief from Automatic Stay Pursuant to 11 U.S.C. Section 362(d)(1) Filed by Navistar Financial Corporation [Docket No. 3132]
- D. Certificate of Mailing re: 3132 [Docket No. 3164]

Status: The hearing on this matter is going forward.

FEE APPLICATIONS

- 8. First Interim Application of Jones Day, Counsel for the Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period March 3, 2006 Through June 30, 2006 [Docket No. 2542]
- 9. First Application of Miller Buckfire & Co., LLC, Financial Advisor and Investment Banker to the Debtors, for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 3, 2006, Through June 30, 2006 [Docket No. 2539]
- 10. First Interim Application of Pachulski Stang Ziehl Young Jones & Weintraub LLP for Compensation for Services Rendered and Reimbursement of Expenses as Conflicts Counsel to the Debtors and Debtors in Possession for the Period from March 3, 2006 Through June 30, 2006 [Docket No. 2493]
- 11. First Interim Fee Application of Hunton & Williams LLP, Special Counsel to the Debtors-in-Possession [Docket No. 2537]
- 12. First Application of Ernst & Young LLP, as Risk Advisory, Due Diligence and Tax Advisory Services Providers for the Debtors, for Allowance and Payment of Compensation for Professional Services and Reimbursement of Actual and Necessary Expenses [Docket No. 2540]
- 13. First Interim Application for Allowance of Fees and Expenses of Katten Muchin Roseman LLP, Special Securities and Litigation Counsel for the Debtors and Debtors in Possession [Docket No. 2541]
- 14. First Interim Application of Dorsey & Whitney LLP, Special International Counsel for the Debtors, Seeking Allowance of Interim Compensation and Reimbursement of Expenses Under 11 U.S.C. Sections 330 and 331 for the Period From March 3, 2006 Through June 30, 2006 [Docket No. 2824]

15. First Interim Application of Kramer Levin Naftalis & Frankel LLP, as Attorneys for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from March 10, 2006 through June 30, 2006 [Docket No. 2543]
16. First Interim Application of Halperin Battaglia Raicht, LLP, as Conflicts Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses in These Cases for the Period March 31, 2006 Through June 30, 2006 [Docket No. 2387]
17. First Application of FTI Consulting, Inc for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered in these Cases for the Period March 14, 2006 Through June 30, 2006 [Docket No. 2544]
18. First Interim Application of UBS Securities LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from March 14, 2006 through June 30, 2006 [Docket No. 2545]

Objection Deadline: August 21, 2006 at 4:00 p.m. By agreement of the parties, the deadline for the Debtors to object to the application of UBS Securities LLC has been extended until August 24, 2006 at 4:00 p.m.

Related Documents:

- A. Notice of Hearing to Consider Applications for interim Allowance of Compensation and Reimbursement of Expenses [Docket No. 2588]
- B. Certificate of Mailing re: 2588 [Docket No. 2681]
- C. Amended Notice of Hearing to Consider Applications for interim Allowance of Compensation and Reimbursement of Expenses [Docket No. 2828]
- D. Certificate of Mailing re: 2828 [Docket No. 2915]
- E. Supplement to First Interim Application of Jones Day, Counsel for the Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period March 3, 2006 Through June 30, 2006 [Docket No. 3060]
- F. Certificate of Mailing re: 3060 [Docket No. 3159]

Objections Received: None to date.

Status: The hearing on these matters is going forward.

Dated: August 25, 2006
New York, New York

Respectfully submitted,

/s/ Corinne Ball

Corinne Ball (CB 8203)
Richard H. Engman (RE 7861)
JONES DAY
222 East 41st Street
New York, New York 10017
Telephone: (212) 326-3939
Facsimile: (212) 755-7306

Heather Lennox (HL 3046)
Carl E. Black (CB 4803)
Ryan T. Routh (RR 1994)
JONES DAY
North Point
901 Lakeside Avenue
Cleveland, Ohio 44114
Telephone: (216) 586-3939
Facsimile: (216) 579-0212

Jeffrey B. Ellman (JE 5638)
JONES DAY
1420 Peachtree Street, N.E.
Suite 800
Atlanta, Georgia 30309-3053
Telephone: (404) 521-3939
Facsimile: (404) 581-8330

ATTORNEYS FOR DEBTORS AND
DEBTORS IN POSSESSION