United States Bankruptcy Court Southern District of Florida
Consolidated Cases
(if applicable, a separate claim form must be filed for each case)

- ☐ Daymark Realty Advisors Inc. Case No. 18-23750
- ☐ Daymark Residential Management Inc. Case No. 18-23751
- ☐ Daymark Properties Realty Inc. Case No. 18-23752

Proof of Claims are to be mailed to:

Daymark Realty Advisors Inc.
c/o BMC Group, Inc.
PO Box 90100
Los Angeles, CA 90009

RECEIVED
FEB 12 2019
BMC GROUP

RECEIVED
FEB 13 2019
BMC GROUP

Official Form 410

# Proof of Claim

04/16

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy** (Form 309) **that you received.**

## Part 1: Identify the Claim

1. **Who is the current creditor?**
   Name of the current creditor (the person or entity to be paid for this claim): Ronald D. Wahl
   Other names the creditor used with the debtor: _____

2. **Has this claim been acquired from someone else?**
   ☒ No
   ☐ Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**
   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

| Where should notices to the creditor be sent? | Where should payments to the creditor be sent? (if different) |
|---|---|
| Name: Ronald D. Wahl | Name: |
| Number Street: 301 Hill Street | Number Street: |
| City State ZIP Code: Wing ND 58494 | City State ZIP Code: |
| Contact phone: 701-214-0557 | Contact phone: |
| Contact email: | Contact email: |

Uniform claim identifier for electronic payments in chapter 13 (if you use one):
_ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _

4. **Does this claim amend one already filed?**
   ☒ No
   ☐ Yes. Claim number on court claims registry (if known)_____ Filed on _____ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**
   ☒ No
   ☐ Yes. Who made the earlier filing? _____

## Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**
   ☐ No
   ☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 9755
   G-REIT EMP-ID# 26-619(9755)

7. **How much is the claim?** $ 1,358.88
   See sheet #7 ↑ About this amount.
   **Does this amount include interest or other charges?**
   ☒ No
   ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

_____

9. **Is all or part of the claim secured?**

☐ No

☐ Yes. The claim is secured by a lien on property.

**Nature of property:**

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim.*

☐ Motor vehicle

☐ Other. Describe: _____

**Basis for perfection:** _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** $_____

**Amount of the claim that is secured:** $_____

**Amount of the claim that is unsecured:** $_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** $_____

**Annual Interest Rate** (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☐ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☐ No

☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. *Check one:*

**Amount entitled to priority**

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____

☐ Up to $2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____

☐ Wages, salaries, or commissions (up to $12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). $_____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. $_____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

## Part 3: Sign Below

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

*Check the appropriate box:*

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 2 5 2019 (MM / DD / YYYY) Ronald D. Wahl (Signature)

**Print the name of the person who is completing and signing this claim:**

Name: Ronald (First name) DelberT (Middle name) Wahl (Last name)

Title _____ Company _____

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 301 (Number) HiLL STreeT (Street) Wing (City) ND (State) 58494 (ZIP Code)

Contact phone 701-214-0557 Email _____

GRUBB & ELLIS
Realty Investors

Grubb & Ellis Realty Investors, LLC
1551 N. Tustin Ave., Suite 300
anta Ana, CA 92705
(877) 888-7348

Distributions Sent via Direct Deposit

Registered Owner: Ronald D. Wahl

Investor:

Ronald D. Wahl
301 Hill Street
Wing, ND 58494

Broker Dealer Name: Fintegra LLC
Current Rep: Jim Wahl

2 - Reit
to date pay out

G REIT Liquidating Trust
Statement Period: Inception to 5/2/2011

Investor #: 9295
Distribution Account: xx76170036

Distributions Current Year to Date: $0.00
Distributions Since Inception: $53,264.18
Total Shares Owned: 5,032.8947

| | | | | |
|---|---|---|---|---|
| 11/07/06 | Distribution | $191.88 | $0.00 | 5,032.8947 |
| 12/07/06 | Distribution | $191.87 | $0.00 | 5,032.8947 |
| 01/07/07 | Distribution | $191.88 | $0.00 | 5,032.8947 |
| 02/07/07 | Distribution | $191.88 | $0.00 | 5,032.8947 |
| 03/07/07 | Distribution | $191.88 | $0.00 | 5,032.8947 |
| 04/07/07 | Distribution | $191.88 | $0.00 | 5,032.8947 |
| 04/07/07 | Distribution | $15,098.68 | $0.00 | 5,032.8947 |
| 05/07/07 | Distribution | $191.88 | $0.00 | 5,032.8947 |
| 06/07/07 | Distribution | $97.51 | $0.00 | 5,032.8947 |
| 07/07/07 | Distribution | $97.51 | $0.00 | 5,032.8947 |
| 08/07/07 | Distribution | $97.51 | $0.00 | 5,032.8947 |
| 09/07/07 | Distribution | $97.51 | $0.00 | 5,032.8947 |
| 10/07/07 | Distribution | $97.51 | $0.00 | 5,032.8947 |
| 11/07/07 | Distribution | $97.51 | $0.00 | 5,032.8947 |
| 11/07/07 | Distribution | $5,032.88 | $0.00 | 5,032.8947 |
| 12/07/07 | Distribution | $97.51 | $0.00 | 5,032.8947 |
| 01/07/08 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 02/07/08 | Distribution | $66.07 | $0.00 | 5,032.8947 |
| 03/07/08 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 04/07/08 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 05/07/08 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 06/06/08 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 07/07/08 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 08/07/08 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 09/05/08 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 10/07/08 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 11/07/08 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 12/05/08 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 01/07/09 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 02/06/09 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 03/06/09 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 04/01/09 | Distribution | $66.06 | $0.00 | 5,032.8947 |
| 05/07/09 | Distribution | $66.06 | $0.00 | 5,032.8947 |

This statement is provided as a convenience by the sponsor of these investments. Please note that the investments shown on this statement are generally liquid, i.e., they may be difficult to sell and may only sell at a large discount. Any original unit value shown is for historical information only; the current value of the investment may be significantly different from its original purchase price. Where applicable, valuations may change in the event of a return of capital. In the event that no current value is provided, accurate valuation information may not be available. This is not to say that your investment has no value, merely that accurate valuation information is not readily available. If a current value is shown, please understand that it is merely an estimate; the estimated current value is not guaranteed and may not be realized if you sought to liquidate your investment.

GRUBB & ELLIS
Realty Investors

Account Statement

Grubb & Ellis Realty Investors, LLC
551 N. Tustin Ave., Suite 300
Santa Ana, CA 92705
(877) 888-7348

G REIT Liquidating Trust
Statement Period: Inception to 5/2/2011

Distributions Sent via Direct Deposit

Registered Owner: Ronald D. Wahl

Investor:

Ronald D. Wahl
301 Hill Street
Wing, ND 58494

Investor #: 9295
Distribution Account: xx76170036

Distributions Current Year to Date: $0.00
Distributions Since Inception: $53,264.18
Total Shares Owned 5,032.8947

Broker Dealer Name: Fintegra LLC
Current Rep: Jim Wahl

| | | | | | | |
|---|---|---|---|---|---|---|
| 04/01/04 | Original | $0.00 | 5,000.0000 | $10.00 | $50,000.00 | 5,000.0000 |
| 05/01/04 | Distribution | $312.50 | | | $0.00 | 5,000.0000 |
| 05/01/04 | Reinvestment | $0.00 | 32.8947 | $9.50 | $312.50 | 5,032.8947 |
| 06/01/04 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 07/01/04 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 08/01/04 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 09/01/04 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 10/01/04 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 11/05/04 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 12/05/04 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 01/05/05 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 02/05/05 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 03/05/05 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 04/05/05 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 05/05/05 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 06/05/05 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 07/05/05 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 08/01/05 | Distribution | $314.62 | | | $0.00 | 5,032.8947 |
| 09/02/05 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 10/05/05 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 11/04/05 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 12/05/05 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 01/05/06 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 02/05/06 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 03/05/06 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 04/05/06 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 05/05/06 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 06/05/06 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 07/05/06 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 08/07/06 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 09/07/06 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 10/07/06 | Distribution | $314.56 | | | $0.00 | 5,032.8947 |
| 10/07/06 | Distribution | $19,628.29 | | | $0.00 | 5,032.8947 |

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# *G REIT Liquidating Trust*

The Bank of New York
Triple Net Properties LLC
P.O. Box 1130
Newark, NJ 07101-1130

Ronald D. Wahl
301 Hill Street
Wing ND 58494

(701)943-2315

Jim Wahl
Fintegra LLC
1929 N Washington St.
PO Box 7448
Bismarck ND 58507-7448

(800)373-2718

## DISTRIBUTION SUMMARY

| | | | |
|---|---|---|---|
| Check Date: | 06/05/2009 | Beginning Unit Balance: | 5,032.89470 |
| | | Investment Amount: | $50,312.50 |
| | | Total Units on 06/05/09: | 5,032.89470 |

Return of Capital $66.06

If you have any questions, or to report any problems, please contact Investor Services at (877)888-7348.

DISTRIBUTIONS SENT ELECTRONICALLY TO:

CAPITAL CREDIT UNION
0676170036

DISTRIBUTION DATE: 06/05/2009
DISTRIBUTION AMOUNT: $66.06

4,255

(3)

GRUBB & ELLIS
Realty Investors

Grubb & Ellis Realty Investors, LLC
1551 N. Tustin Ave., Suite 300
Santa Ana, CA 92705
(877) 888-7348

G REIT Liquidating Trust
Statement Period: Inception to 5/2/2011

Distributions Sent via Direct Deposit

Registered Owner: Ronald D. Wahl

Investor:

Ronald D. Wahl
301 Hill Street
Wing, ND 58494

Investor #: 9295
Distribution Account: xx76170036

Distributions Current Year to Date: $0.00
Distributions Since Inception: $53,264.18
Total Shares Owned: 5,032.8947

Broker Dealer Name: Fintegra LLC
Current Rep: Jim Wahl

| | | | | | |
|---|---|---|---|---|---|
| 06/05/09 | Distribution | $66.06 | | $0.00 | 5,032.8947 |
| 07/07/09 | Distribution | $66.06 | | $0.00 | 5,032.8947 |
| 08/07/09 | Distribution | $66.06 | | $0.00 | 5,032.8947 |
| 01/11/10 | Distribution | $165.14 | | $0.00 | 5,032.8947 |
| 04/09/10 | Distribution | $99.09 | | $0.00 | 5,032.8947 |
| 06/03/10 | Distribution | $458.37 | | $0.00 | 5,032.8947 |
| | | **$53,264.18** | **5,032.8947** | **$50,312.50** | |

Pay out so far
till 5/02/2011
still a balance coming
around $4,000 or so

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GRUBB & ELLIS
Realty Investors

# Account Statement

Grubb & Ellis Realty Investors, LLC
4 Hutton Centre Drive Ste 700
Santa Ana, CA 92707
877.888.7348

G REIT Liquidating Trust
Statement Period: 1/1/2010 to 9/30/2010

Distributions Sent via Direct Deposit

Registered Owner: Ronald D. Wahl

Investor:

Ronald D. Wahl
301 Hill Street
Wing, ND 58494

Investor #: 9295
Distribution Account: xx76170036

Distributions Current Year to Date: $722.60
Distributions Since Inception: $53,264.18
Total Shares Owned: 5,032.8947

Broker Dealer Name: Fintegra LLC
Current Rep: Jim Wahl

| Date | Transaction Type | Cash Distribution | Shares Bought or Reinvested | Share Cost | Amount | Total Shares |
|---|---|---|---|---|---|---|
| 12/31/09 | Previous Share Balance | | 5,032.8947 | | $50,312.50 | 5,032.8947 |
| 01/11/10 | Distribution | $165.14 | | | $0.00 | 5,032.8947 |
| 04/09/10 | Distribution | $99.09 | | | $0.00 | 5,032.8947 |
| 06/03/10 | Distribution | $458.37 | | | $0.00 | 5,032.8947 |
| | | **$722.60** | **5,032.8947** | | **$50,312.50** | |

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For Investor Services Call (877) 888-7348

GRUBB & ELLIS.
Realty Investors

# Account Statement

Grubb & Ellis Realty Investors, LLC
1551 N. Tustin Ave. Suite 300
Santa Ana, CA 92705
.888.7348

G REIT Liquidating Trust
Statement Period: 1/1/2010 to 12/31/2010

Distributions Sent via Direct Deposit

Registered Owner: Ronald D. Wahl

Investor:

Ronald D. Wahl
301 Hill Street
Wing, ND 58494

| | |
|---|---|
| Investor #: | 9295 |
| Distribution Account: | xx76170036 |
| Distributions Current Year to Date: | $722.60 |
| Distributions Since Inception: | $53,264.18 |
| Total Shares Owned: | 5,032.8947 |

Broker Dealer Name: Fintegra LLC
Current Rep: Jim Wahl

Please be advised that our offices have moved to: 1551 N. Tustin Avenue, Suite 300, Santa Ana, CA 92705.

| Date | Transaction Type | Cash Distribution | Shares Bought or Reinvested | Share Cost | Amount | Total Shares |
|---|---|---|---|---|---|---|
| 12/31/09 | Previous Share Balance | | 5,032.8947 | | $50,312.50 | 5,032.8947 |
| 01/11/10 | Distribution | $165.14 | | | $0.00 | 5,032.8947 |
| 04/09/10 | Distribution | $99.09 | | | $0.00 | 5,032.8947 |
| 06/03/10 | Distribution | $458.37 | | | $0.00 | 5,032.8947 |
| | | **$722.60** | **5,032.8947** | | **$50,312.50** | |

$4,076.60

person I talked to → Lewis
about a balance

qtr 2012

5032 shares $.81 per share

$4,076.60

This statement is provided as a convenience by the sponsor of these investments. Please note that the investments shown on this statement are generally illiquid, i.e., they may be difficult to sell and may only sell at a large discount. Any original unit value shown is for historical information only; the current value of the investment may be significantly different from its original purchase price. Where applicable, valuations may change in the event of a return of capital. In the event that no current value is provided, accurate valuation information may not be available. This is not to say that your investment has no value, merely that accurate valuation information is not readily available. If a current value is shown, please understand that it is merely an estimate; the estimated current value is not guaranteed and may not be realized if you sought to liquidate your investment.

6

For Investor Services Call (877) 888-7348

GRUBB & ELLIS.
From Insight to Results

# PRIVACY POLICY

## Grubb & Ellis Company & Affiliates

Grubb & Ellis Company and its affiliated entities (the "Grubb & Ellis affiliates") have always considered the protection of sensitive information to be a sound business practice and a foundation of client trust.

Our mission is to provide you with a diverse line of real estate investments and a full range of services, along with peace of mind knowing that your privacy is secure. We understand your concerns about safeguarding information about you and your investment and want to assure you that we have taken steps, and will continue to take steps, to protect the confidentiality of that information.

We may use this information in order to effect, administer and deliver investments and services; to respond to inquiries from you or your representative, or to fulfill legal and regulatory requirements. We do not share investors' personal information with other companies for marketing purposes.

Grubb & Ellis affiliates have developed their own Privacy Policy to reinforce this commitment and to address the concerns of the Gramm-Leach-Bliley Act of 1999, which requires each member of the financial services industry to communicate its Privacy Policy to consumers and existing clients.

This Privacy Policy describes our efforts to meet these objectives. It includes a summary of the personal information we collect, when it may be shared with others, how we safeguard the confidentiality and security of information, and the steps that we take to limit our sharing of such information with others. *Please read it carefully.*

### 1. What Personal Information Do We Collect?

To effectively and efficiently process your transaction and service your account, it is important that we collect and maintain accurate non-public personal information about you. We may obtain the following information from you, your registered representative and/or broker dealer or from the following sources:

- Name, address, telephone number, social security number, date of birth, annual income and net worth, from your subscription agreements, applications and other forms you submit to us.
- Investment balances, investment history and tax returns you provide to us, in writing, electronically, or through the telephone, as applicable.
- Credit history from consumer reporting agencies.
- Your internet service provider, your domain name, your computer's operating system and web browser, your web site use and your product and service preferences from your visits to our web sites.

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### 2. Is Personal Information Shared With Others?

We limit the sharing of information with others. We maintain information protection controls in keeping with industry standards and practices, and we regularly adapt these physical, electronic and procedural controls to respond to changing requirements and advances in technology.

We do not disclose any non-public personal information, except as required or permitted by law, i.e. subpoena responses, regulatory inquiries, to deter fraud. There are, however, circumstances in which we may share the information we collect about you, as described in Section 1, with other affiliated and/or non-affiliated companies in order to service your investment effectively. We require these companies to adhere to our privacy standards and to use this information only for the limited purpose for which it was shared. We do not allow them to disclose it to others.

We may share the personal information that we receive about our consumers, clients, prospects or former clients, with their broker-dealers and registered representatives, or with the following types of entities:

**a) Sharing Personal Information with Grubb & Ellis affiliates**

Within the Grubb & Ellis affiliates and among our service providers, we restrict access to information to those who require that access in order to provide investments and services to you. In order to provide you with access to these investments and services, we may share the information we collect about you, as described in Section 1, with members of our affiliates.

**b) Sharing Personal Information with Non-affiliated Parties**

We may share the information we collect about you, as described in Section 1, with non-affiliated service providers (for example, accounting firms that prepare tax reporting information, transfer agents providing distribution services and banks that handle wire transfers and escrow investments). Federal and state regulators also may review firm records as permitted by law.

**c) Sharing Personal Information with Others**

We do not disseminate the information we collect about you, as described in Section 1, to any non-affiliated third parties for marketing purposes.

Therefore, clients will neither need to nor have the opportunity to opt out of the disclosure of non-public personal information.

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### 3. Privacy Online

The Grubb & Ellis affiliates consider privacy, security and service to be just as critical in the online environment as in the rest of our operations. We therefore employ all of the safeguards previously described while providing investment information over the Internet.

In addition, the Grubb & Ellis affiliates use a variety of protections to maintain the security of an investor's online session. For example, no one has access to your proprietary data online without the use of a personalized user name and the corresponding login number.

We may collect technical and navigational information, such as computer browser type, Internet protocol address, pages visited and average time spent on our Web site. This information may be used, for example, to alert an investor to software compatibility issues, or it may be analyzed to improve our Web design and functionality. We do not share e-mail addresses with other companies for marketing purposes.

---

### 4. How Do We Protect the Confidentiality, Security and Integrity of Information About You

The Grubb & Ellis affiliates have always considered the protection of sensitive information to be of utmost importance. We maintain physical, electronic and procedural safeguards to protect the information we collect about investors. Access to such information is restricted to individuals who need it in order to provide services to investors, and who are trained in the proper handling of such information. Where third parties provide support services, we require them to conform to our privacy standards.

It is important that the information we maintain about our investors is accurate and complete. If an investor sees information in quarterly statements or elsewhere which suggests that our information is incomplete or inaccurate, they are encouraged to notify us in writing so that we can update this information.

We will use a combination of safeguards to protect our investors against the criminal use of their information and to prevent unauthorized access to it and will dispose of private financial information in accordance with state and federal laws.

Although we take these measures to protect your information, we are unable to guarantee non-public personal information may not be compromised through the Internet or by third parties.

"July 2012"

# Account Statement

Daymark Realty Advisors, Inc.
1551 N. Tustin Ave., Suite 200
Santa Ana, CA 92705
(714) 975-2999

G REIT Liquidating Trust
Statement Period: 7/6/2012 to 7/6/2012

Distributions Sent via Direct Deposit

Registered Owner: Ronald D. Wahl

Investor:

Ronald D. Wahl
301 Hill Street
Wing, ND 58494

| | |
|---|---|
| Investor #: | 9295 |
| Distribution Account: | xx76170036 |
| Distributions Current Year to Date: | $2,292.14 |
| Distributions Since Inception: | $55,556.32 |
| Total Shares Owned: | 5,032.8947 |

Broker Dealer Name: Fintegra LLC
Current Rep: Jim Wahl

| Date | Transaction Type | Cash Distribution | Shares Bought or Reinvested | Share Cost | Amount | Total Shares |
|---|---|---|---|---|---|---|
| 07/05/12 | Previous Share Balance | | 5,032.8947 | | $50,312.50 | 5,032.8947 |
| 07/06/12 | Distribution | $2,292.14 | | | $0.00 | 5,032.8947 |
| | | **$2,292.14** | **5,032.8947** | | **$50,312.50** | |

W-2

Person I talked to (Meredith) about a balance

5,032 • .27 per share

Balance → #1,358.64 4-15-2014

714-975-2999 Daymark

877-888-7348 Grub Ellis

This statement is provided as a convenience by the sponsor of these investments. Please note that the investments shown on this statement are generally illiquid, i.e., they may be difficult to sell and may only sell at a large discount. Any original unit value shown is for historical information only; the current value of the investment may be significantly different from its original purchase price. Where applicable, valuations may change in the event of a return of capital. In the event that no current value is provided, accurate valuation information may not be available. This is not to say that your investment has no value, merely that accurate valuation information is not readily available. If a current value is shown, please understand that it is merely an estimate; the estimated current value is not guaranteed and may not be realized if you sought to liquidate your investment.

Sheet (7) (with balance)

July 2, 2012

Dear G REIT Liquidating Trust Beneficiary:

I am writing regarding your beneficial interest in G REIT Liquidating Trust ("G REIT"). In August 2011, Sovereign Capital Management Group and Infinity Urban Century acquired Daymark Realty Advisors, Inc., the parent company of G REIT's advisor, NNN Realty Investors, LLC (formerly, Grubb & Ellis Realty Investors, LLC). Since that time, we have been working closely with the new leadership at Daymark with the goal of executing G REIT's plan of liquidation.

As G REIT beneficiaries may be aware, the trust has faced difficulties in disposing of its remaining assets, largely due to the impaired commercial real estate environment. The declining performance and value of assets in the marketplace has created limited options for owners of real estate. Nevertheless, significant progress has been made.

On June 15, 2012, G REIT's 78.5% interest in the Western Place office building was sold to The American Recovery Property Trust ("ARPT") for $32,000,000. As consideration for the sale, G REIT received $20,000,000 in cash and $12,000,000 in the form of 1,200,000 shares of ARPT common stock. Enclosed is your pro rata share of the $20,000,000 of cash proceeds. If you previously opted for your payments to be transferred electronically to a designated financial institution, your confirmation statement is enclosed instead. The Trustees believe that the structure of this transaction yielded a higher sales price than what was available in the open market.

The 1,200,000 shares of ARPT common stock are being held by G REIT and are anticipated to be sold at some point in the future, with the funds distributed pro rata to you at that time.

We appreciate your confidence in us as we continue to pursue the liquidation of G REIT on your behalf. This process will involve disposing of the remaining G REIT assets, consisting of a 30% interest in Congress Center and a 100% interest in Sutter Square, in addition to the 1,200,000 shares of ARPT common stock. Again, we are very pleased to have delivered this result to the G REIT beneficiaries and will continue to keep you apprised on our progress.

A copy of Form 8-K filed with the Securities and Exchange Commission following the Western Place sale is enclosed. Should you have any questions, please feel free to contact Investor Services at investorservices@daymarkra.com or (888) 848-0034.

Kind regards,

Gary T. Wescombe
Chairman of the Trustees

Enclosures

This letter contains certain forward-looking statements (under Section 27A of the Securities Act of 1933, as amended, and

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Section 21E of the Securities Exchange Act of 1934, as amended) with respect to G REIT Liquidating Trust being able to dispose of its remaining properties, complete the plan of liquidation within the anticipated timeframe and pay future cash distributions to its beneficiaries. Because such statements include risks, uncertainties and contingencies, actual results may differ materially from those expressed or implied by such forward-looking statements. These risks, uncertainties and contingencies include, but are not limited to, the following: our ability to market unleased space and obtain lease extensions, successfully market for sale our two remaining properties and generate proceeds from the sale of our properties to pay cash distributions to our beneficiaries; the effect of the continuing depressed commercial real estate market; the effect of the constrained credit market on potential buyers of our properties and other risk factors as outlined in G REIT, Inc.'s plan of liquidation contained within its definitive proxy statement filed January 13, 2006, and as further detailed from time to time in our periodic reports filed with the U.S. Securities and Exchange Commission. Forward-looking statements in this letter speak only as of the date on which such statements were made, and we undertake no obligation to update any such statements that may become untrue because of subsequent events. We claim the safe harbor protection for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

G REIT LIQUIDATING TRUST
750 B STREET, SUITE 2640
SAN DIEGO, CA 92101

G-Reit
"2014"

APRIL 2, 2015

WAHL D RONALD
301 HILL STREET
WING, ND 58494

RE: G REIT LIQUIDATING TRUST

Recieved 4/17/2015

DEAR GRANTOR:

ATTACHED IS YOUR COPY OF THE 2014 FIDUCIARY FORM 1041 GRANTOR LETTER. THIS GRANTOR LETTER SUMMARIZES YOUR INFORMATION FROM THE TRUST. THIS INFORMATION HAS BEEN PROVIDED TO THE INTERNAL REVENUE SERVICE WITH THE U.S. INCOME TAX RETURN FOR ESTATES AND TRUSTS.

THE INFORMATION PROVIDED ON THIS GRANTOR LETTER SHOULD BE ENTERED ON YOUR TAX RETURN, IN ACCORDANCE WITH THE INSTRUCTIONS ON THE GRANTOR LETTER. IF YOUR RETURN WILL BE PREPARED BY YOUR ACCOUNTANT OR ATTORNEY, YOU SHOULD PROVIDE A COPY OF THIS GRANTOR LETTER TO THE PREPARER WITH YOUR OTHER TAX INFORMATION.

SINCERELY,

NNN REALTY INVESTORS LLC
MANAGER

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13084

# GRANTOR LETTER

G REIT LIQUIDATING TRUST
750 B STREET, SUITE 2640
SAN DIEGO, CA 92101

Tax Year Ending: 12/31/14

| Grantor Name & Address | Name of Trust |
|---|---|
| WAHL D RONALD<br>301 HILL STREET<br>WING, ND 58494 | G REIT LIQUIDATING TRUST |
| Social Security Number: 501-50-6287 | Employer ID Number: 26-6199755 |

REPORT THE AMOUNTS LISTED BELOW ON YOUR 2014 FEDERAL AND STATE INCOME TAX RETURNS, IF REQUIRED. USE THESE FIGURES EVEN THOUGH THEY MIGHT DIFFER FROM THE ACTUAL AMOUNTS YOU RECEIVED DURING THE YEAR.

## FEDERAL INFORMATION

### DEDUCTIONS

ATTORNEY AND ACCOUNTANT FEES..... 82.
(ENTER ON FORM 1040, SCHEDULE A, LINE 23)

OTHER DEDUCTIONS NOT SUBJECT TO 2 PERCENT LIMITATION
(ENTER ON FORM 1040, SCHEDULE A, LINE 28)

ADMINISTRATIVE EXPENSES..... 1.

### OTHER INFORMATION

CASH DISTRIBUTION..... 0.

## CALIFORNIA INFORMATION

### DEDUCTIONS

ATTORNEY AND ACCOUNTANT FEES..... 82.
(SEE THE INSTRUCTIONS FOR CA FORM 540NR)

OTHER DEDUCTIONS NOT SUBJECT TO 2 PERCENT LIMITATION
(SEE THE INSTRUCTIONS FOR CA FORM 540NR)

ADMINISTRATIVE EXPENSES..... 1.

### OTHER INFORMATION

CASH DISTRIBUTION..... 0.

Sheet 10

13084

**GRANTOR LETTER**

G REIT LIQUIDATING TRUST
750 B STREET, SUITE 2640
SAN DIEGO, CA 92101

Tax Year Ending: 12/31/14

| Grantor Name & Address | Name of Trust |
|---|---|
| WAHL D RONALD<br>301 HILL STREET<br>WING, ND 58494 | G REIT LIQUIDATING TRUST |
| Social Security Number: 501-50-6287 | Employer ID Number: 26-6199755 |

REPORT THE AMOUNTS LISTED BELOW ON YOUR 2014 FEDERAL AND STATE INCOME TAX RETURNS, IF REQUIRED. USE THESE FIGURES EVEN THOUGH THEY MIGHT DIFFER FROM THE ACTUAL AMOUNTS YOU RECEIVED DURING THE YEAR.

FEDERAL INFORMATION

DEDUCTIONS

| | |
|---|---|
| ATTORNEY AND ACCOUNTANT FEES.....<br>(ENTER ON FORM 1040, SCHEDULE A, LINE 23) | 82. |
| OTHER DEDUCTIONS NOT SUBJECT TO 2 PERCENT LIMITATION<br>(ENTER ON FORM 1040, SCHEDULE A, LINE 28) | |
| ADMINISTRATIVE EXPENSES..... | 1. |

OTHER INFORMATION

| | |
|---|---|
| CASH DISTRIBUTION..... | 0. |

CALIFORNIA INFORMATION

DEDUCTIONS

| | |
|---|---|
| ATTORNEY AND ACCOUNTANT FEES.....<br>(SEE THE INSTRUCTIONS FOR CA FORM 540NR) | 82. |
| OTHER DEDUCTIONS NOT SUBJECT TO 2 PERCENT LIMITATION<br>(SEE THE INSTRUCTIONS FOR CA FORM 540NR) | |
| ADMINISTRATIVE EXPENSES..... | 1. |

OTHER INFORMATION

| | |
|---|---|
| CASH DISTRIBUTION..... | 0. |

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410371
05-01-14

G REIT Liquidating Trust

July "2016"

Computershare

G-REIT

July 20, 2016

Dear G REIT Liquidating Trust Investor,

We are writing on behalf of Sovereign Capital Management Group, Inc. ("SCMG"), which assumed responsibility for the management of G REIT Liquidating Trust ("G REIT") from former Manager, NNN Realty Advisors, Inc. in 2015.

As G REIT moves closer to final liquidation and to ensure that ownership transfers and distributions are processed most efficiently, SCMG and the collective G REIT Trustees have elected to engage Computershare, Inc., a nationally recognized transfer agent and registrar, to provide services on behalf of G REIT. Computershare will now process and handle all re-registrations, transfers and account updates for shareholders.

Computershare provides you the flexibility to access information and process transactions using their toll-free shareholder services center, automated telephone support system and Internet capabilities.

**Contacting Computershare**

Transfer agent needs, please direct your inquiries and transaction requests to Computershare using the options listed below:

Telephone inquiries:

General shareholders (non IRA accounts)
1-800-368-5948 (U.S.)
1-781-575-4223 (non U.S.)

1-800-368-5948

IRA Beneficiaries:
1-866-567-4704

E-mail inquiries: web.queries@computershare.com

Written requests
Computershare
P.O. Box 30170
College Station, TX 77842-3170

By overnight delivery:
Computershare
211 Quality Circle, Suite 210
College Station, TX 77845

**Contacting Sovereign Capital Management Group**

Telephone Inquiries: 1-800-861-5006
1-619-294-8989

Email Inquiries: investorservices@sovcapital.com

Written Request:
G REIT Liquidating Trust
750 B Street STE 2620
San Diego, CA 92101

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Website: www.Greitinvestors.com

**Investor Center**

You can also manage your account online via Investor Center, the Computershare web-based tool for shareholders. There you can view your account details, update your account information and process various transactions. Registration is quick and easy. You can access Investor Center at www.computershare.com/investor. For security purposes, G REIT investors that are corporations, qualified retirement accounts (IRA, 401k, etc.) and institutionally managed accounts registered in the name of a broker will not have the ability to register on Investor Center.

**Tax Certification**

Enclosed you will find a W-9 or W-8BEN Tax form; please complete and return to Computershare in the envelope provided to ensure your shareholder information is up to date.

# G REIT Liquidating Trust

"aug" "2016"

Computershare
Computershare Trust Company, N.A.
PO Box 30170
College Station, TX 77842-3170
Within USA, US territories & Canada 800-368-5948
Outside USA, US territories & Canada 781-575-4223
www.computershare.com/investor

013260

RONALD D WAHL
301 HILL STREET
WING ND 58494

**Holder Account Number**

C0000132756

**SSN/TIN Certified** **No**

**Uncertified accounts are subject to withholding taxes on dividend payments and sales proceeds.**

001CS0121.D.GRLF.040840_21106/013260/013260/i

## G REIT Liquidating Trust - Transaction Statement

This transaction advice is a record of a recent transaction involving your holdings of G REIT Liquidating Trust. These holdings are held in book entry (non-certificated) form in your name by Computershare, the transfer agent for G REIT Liquidating Trust. Retain this transaction statement as a record of your ownership.

### Summary of Holdings as of 03 Aug 2016

| Security Description | Class | Opening Position | Closing Position |
|---|---|---|---|
| UNITS | U01 | 0.000000 | 5,047.565968 |

### Transaction Detail

| Date | Class | Transaction Descripton | Shares |
|---|---|---|---|
| 01 Apr 2004 | U01 | Prior Agent Transfer Up | 5,047.565968 |

(13)

# Additional Statement Information

**PRIVACY NOTICE**

At Computershare, we take privacy seriously. In the course of providing services to you in connection with employee stock purchase plans, dividend reinvestment plans, direct stock purchase plans, direct registration services and/or custody services, we receive nonpublic, personal information about you. We receive this information through transactions we perform for you, from enrollment forms, automatic debit forms, and through other communications with you in writing, electronically, and by telephone. We may also receive information about you by virtue of your transaction with affiliates of Computershare or other parties. This information may include your name, address (residential and mailing), social security number, bank account information, stock ownership information, date of birth, government-issued identification number, and other financial information.

With respect both to current and former customers, Computershare does not share nonpublic personal information with any non-affiliated third-party except as necessary to process a transaction, service your account or as required or permitted by law. Our affiliates and outside service providers with whom we share information are legally bound not to disclose the information in any manner, unless required or permitted by law or other governmental process. We strive to restrict access to your personal information to those employees who need to know the information to provide our services to you. Computershare maintains physical, electronic and procedural safeguards to protect your personal information.

Computershare realizes that you entrust us with confidential personal and financial information and we take that trust very seriously.

Computershare Trust Company, N.A., as agent, upon written request, will provide the name of the executing broker dealer associated with the transaction(s), and within a reasonable amount of time will disclose the source and amount of compensation received from third parties in connection with the transaction(s), if any.

G REIT LIQUIDATING TRUST
P.O. BOX 951
CARLSBAD, CA 92018

G-Reit
"2017"

Wahl D Ronald
301 Hill Street
Wing, ND 58494

Sheet 14

726340
04-01-17

G REIT LIQUIDATING TRUST
P.O. BOX 951
CARLSBAD, CA 92018

MARCH 28, 2018

WAHL D RONALD
301 HILL STREET
WING, ND 58494

RE: G REIT LIQUIDATING TRUST

DEAR GRANTOR:

ATTACHED IS YOUR COPY OF THE 2017 FIDUCIARY FORM 1041 GRANTOR LETTER. THIS GRANTOR LETTER SUMMARIZES YOUR INFORMATION FROM THE TRUST. THIS INFORMATION HAS BEEN PROVIDED TO THE INTERNAL REVENUE SERVICE WITH THE U.S. INCOME TAX RETURN FOR ESTATES AND TRUSTS.

THE INFORMATION PROVIDED ON THIS GRANTOR LETTER SHOULD BE ENTERED ON YOUR TAX RETURN, IN ACCORDANCE WITH THE INSTRUCTIONS ON THE GRANTOR LETTER. IF YOUR RETURN WILL BE PREPARED BY YOUR ACCOUNTANT OR ATTORNEY, YOU SHOULD PROVIDE A COPY OF THIS GRANTOR LETTER TO THE PREPARER WITH YOUR OTHER TAX INFORMATION.

SINCERELY,

SOVEREIGN CAPITAL MANAGEMENT GROUP INC
MANAGER

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13084

**GRANTOR LETTER**

G REIT LIQUIDATING TRUST
P.O. BOX 951
CARLSBAD, CA 92018

**Tax Year Ending:** 12/31/17

| Grantor Name & Address | Name of Trust |
|---|---|
| Wahl D Ronald<br>301 Hill Street<br>Wing, ND 58494 | G REIT LIQUIDATING TRUST |
| Social Security Number: ***-**-**** | Employer ID Number: 26-6199755 |

Report the amounts listed below on your 2017 federal and state income tax returns, if required. Use these figures even though they might differ from the actual amounts you received during the year.

FEDERAL INFORMATION

DEDUCTIONS

Administration Cost
(Enter on Form 1040, Schedule A)

Administrative Expense-on wind down..... 138.

OTHER INFORMATION

Liquidating Cash Distribution..... 115.

CALIFORNIA INFORMATION

DEDUCTIONS

Administration Cost
(See the instructions for CA Form 540NR)

Administrative Expense-on wind down..... 138.

OTHER INFORMATION

Liquidating Cash Distribution..... 115.

Sheet 16

Grantor Letter Footnotes

G REIT LIQUIDATING TRUST 26-6199755

13084

Wahl D Ronald

Federal Footnotes

| Description | Amount |
|---|---|
| FOR 2017 THERE IS NO NET RENTAL REAL ESTATE INCOME (LOSS). THE PERCENTAGE OF UNRELATED BUSINESS TAXABLE INCOME (LOSS) FROM DEBT FINANCED ACTIVITIES FOR IRA'S AND OTHER TAX EXEMPT ENTITIES IS 0.00 % | |

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713551
04-01-17

13084

**GRANTOR LETTER**

G REIT LIQUIDATING TRUST
P.O. BOX 951
CARLSBAD, CA 92018

Tax Year Ending: 12/31/17

| Grantor Name & Address | Name of Trust |
|---|---|
| Wahl D Ronald<br>301 Hill Street<br>Wing, ND 58494 | G REIT LIQUIDATING TRUST |
| Social Security Number: ***-**-**** | Employer ID Number: 26-6199755 |

Report the amounts listed below on your 2017 federal and state income tax returns, if required. Use these figures even though they might differ from the actual amounts you received during the year.

FEDERAL INFORMATION

DEDUCTIONS

Administration Cost
(Enter on Form 1040, Schedule A)

Administrative Expense-on wind down..... 138.

OTHER INFORMATION

Liquidating Cash Distribution..... 115.

CALIFORNIA INFORMATION

DEDUCTIONS

Administration Cost
(See the instructions for CA Form 540NR)

Administrative Expense-on wind down..... 138.

OTHER INFORMATION

Liquidating Cash Distribution..... 115.

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71037 I
04-01-17

"2018"

# G REIT LIQUIDATING TRUST

P.O. Box 951
Carlsbad, CA 92018

June 25, 2018

Re: G REIT Liquidating Trust – UPDATE

Dear Beneficiary:

I am writing on behalf of the Board of Trustees to provide you with an update as to the status of your investment and the forthcoming wind-up of the G REIT Liquidating Trust ("G REIT" or "Trust"). We are continuing our efforts to liquidate the sole remaining Trust asset so that the final distributions can be issued to the beneficiaries and the Trust can be formally dissolved.

As you are aware, the sole remaining asset of the Trust is a Promissory Note with a principal amount due of $12,000,000 (the "Note"). The Note was issued by Sovereign Strategic Mortgage Fund, LLC ("SSMF") in favor of the G REIT on April 15, 2015. The Note calls for interest on the loan at a rate of five percent (5%) and was originally due on or before April 15, 2016 (the "Maturity Date").

On the original Maturity Date, the Trustees and SSMF entered into a First Amendment to the Note (the "First Amendment") which allowed SSMF to extend the Maturity Date in consideration for payment of an extension fee. Specifically, the First Amendment provided that, for a fee of $30,000, the Maturity Date would be extended to September 15, 2015. In addition, the First Amendment allowed SSMF to extend the Maturity Date for two additional 90-day periods. In each case, SSMF would be required to pay an additional $30,000 extension fee. Thus, in consideration for the payment of extension fees of up to $120,000, the Maturity Date could be extended to March 2016.

As I am sure most of the investors are aware, it is not unusual for a borrower to request additional time to repay a loan. In this instance, after exercising all of its extension options under the First Amendment, SSMF requested that the Trust agree to additional extensions of time to repay the total due under the Note in consideration for the payment of additional fees. Accordingly, on the extended March 2016 Maturity Date, G REIT and SSMF entered into a Second Amendment to the Note which provided that SSMF would immediately pay G REIT an additional $30,000 extension fee. In addition, SSMF agreed to make a partial, good faith, payment, in the amount of $1,000,000, on or before June 16, 2017, toward the total balance of the Note. That payment was made by SSMF and funds were distributed to Trust beneficiaries promptly upon receipt. Finally, the Maturity Date was extended to December 31, 2017.

The Trustees recognize that the final repayment of the Note is now past due and further recognize that many of the Trust beneficiaries are anxious to "close out" this investment for accounting purposes and otherwise. The Trustees remain confident that the economics of the Note (including the principal amount, extension fees and interest, less expenses) will be fully and finally resolved in short order. To that end, the Trustees have been engaging in regular discussions with

Sheet (19)

representatives of SSMF to confirm the final amount to be repaid to G REIT and to fully resolve any outstanding issues relating to the Note and the Trust. Those discussions are on-going, and we expect to have a specific schedule for final resolution in the near term. We will, of course, provide you with an additional update and more information as soon as there is more to report.

On behalf of the entire Board of Trustees, I thank you for your patience and continued cooperation as we work through the final stages of the G REIT. We understand that the liquidation has taken longer than expected and that some of you have grown frustrated with the process. However, we are pleased that the return on your investment has proven to be positive and we will continue our efforts to finalize all of these matters as soon as possible.

Very Truly Yours,

**G REIT LIQUIDATING TRUST**

Gary T. Wescombe
Chairman, Board of Trustees

cc: All Beneficiaries
Members of the Board of Trustees

Sheet 20