From: Gary Wescombe [garywescombe@yahoo.com]
Sent: 2/22/2012 1:53:31 PM
To: Henderson, Paul [PHenderson@daymarkra.com]
BCC: Gary Wescombe [garywescombe@yahoo.com]
Subject: Re: 8-K for GREIT

I won't be able to look at until this evening

Regards,

Gary

On Feb 22, 2012, at 11:47 AM, "Henderson, Paul" <PHenderson@daymarkra.com> wrote:

Hi Gary, have you had a chance to review the 8-K? We'd like to file it today, if possible. Thanks.

From: Lance Kimmel [mailto:lkimmel@seclawfirm.com]
Sent: Tuesday, February 21, 2012 5:52 PM
To: Henderson, Paul; garywescombe@yahoo.com; gary@americanoakproperties.com
Cc: Todd Mikles; Steven Kries; Sparks, Rob
Subject: RE: 8-K for GREIT

Gentlemen

Attached is a revised draft of the Current Report on Form 8-K regarding the claims of default under the Congress Center loan documents. Please review the proposed Report carefully and let me know if you have any further comments. Otherwise, Paul is going to arrange to have the document EDGARized for filing with the SEC tomorrow and I would request Mr. Wescombe to sign the Report, in his trustee capacity, over his typed name, and return a copy of the signature page to both Paul and me.

If anyone has any questions, please do not hesitate to contact me.

Lance Jon Kimmel
SEC Law Firm
11693 San Vicente Boulevard
Suite 357
Los Angeles, California 90049
Tel. 310/557-3059
Fax. 310/388-1320
www.seclawfirm.com

From: Henderson, Paul [mailto:PHenderson@daymarkra.com]
Sent: Tuesday, February 21, 2012 3:24 PM
To: garywescombe@yahoo.com; gary@americanoakproperties.com
Cc: Lance Kimmel; Todd Mikles; Steven Kries; Sparks, Rob
Subject: 8-K for GREIT
Importance: High

Hi Gary,

FYI, we would like to file an 8-K tomorrow for GREIT concerning alleged defaults on the Congress Center loan. The alleged defaults are related to a change in control and a net worth deficiency of one of the

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guarantors under the loan, NNN Realty Investors, LLC (f/k/a Grubb & Ellis Realty Investors, LLC). Will you be around tomorrow to sign off on the 8-K?

Lance, please include Gary when you send out the revised filing.

Thanks,
Paul