

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF KANSAS**

In re:)	
)	
)	Case No. 12-22602
DICKINSON THEATRES, INC.,)	
a Kansas corporation,)	Chapter 11
)	
Debtor.)	

PROPOSED AGENDA FOR HEARING SCHEDULED OCTOBER 25, 2012 AT 1:30 P.M.

I. Introduction

II. Administrative Motions

1. Application to Employ Stinson Morrison Hecker LLP as Primary Reorganization Counsel for Debtor Filed on behalf of Debtor Dickinson Theatres, Inc. (Attachments: #1 Exhibit A Order Granting Application, #2 Exhibit B Disclosure of Compensation, #3 Exhibit C Declarations of Paul M. Hoffmann, Sharon L. Stolte and Timothy M. Swanson), with Certificate of Service (***Docket No. 2***)

Responses Filed: None

Replies Filed: None

Related Pleadings: None

Status: A proposed Order will be submitted to the Court for consideration and entry.

2. Application to Employ Robert J. Rayburn III as General Corporate and Conflicts Counsel for the Debtor Filed on behalf of Debtor Dickinson Theatres, Inc. (Attachments: #1 Exhibit 1 Disclosure of Compensation, #2 Exhibit 2 Declaration of Robert J. Rayburn III). (***Docket No. 3***).

Responses Filed: None

Replies Filed: None

Related Pleadings: None

Status: A proposed Order will be submitted to the Court for consideration and entry.

3. Motion for Administrative Order Under 11 U.S.C. §§ 105(A) And 331 Establishing Procedures For Interim Compensation and Reimbursement Of Expenses Of Professionals Filed on behalf of Debtor Dickinson Theatres, Inc. (Attachments: #1 Exhibit Proposed Order), with Certificate of Service (**Docket No. 22**).

Responses Filed: None

Replies Filed: None

Related Pleadings: None

Status: A proposed Order will be submitted to the Court for consideration and entry.

4. Motion for Entry of an Order Authorizing the Debtor to Retain and Employ Professionals Used in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date Filed on behalf of Debtor Dickinson Theatres, Inc. (Attachments: #1 Exhibit Proposed Order), with Certificate of Service.(Stolte, (**Docket No. 23**).

Responses Filed: None

Replies Filed: None

Related Pleadings: None

Status: A proposed Order will be submitted to the Court for its consideration and entry.

III. Financing Motions

5. Motion of Debtor for Entry of Interim and Final Order: (A) Authorizing Debtor to Obtain Post-Petition Financing From People's Bank; (B) Granting Liens and Superpriority Claims In Favor of People's Bank; (C) Authorizing Use of People's Bank's Cash Collateral; (D) Granting Adequate Protection to People's Bank; and (E) Scheduling a Final Hearing Filed on behalf of Debtor Dickinson Theatres, Inc (**Docket No. 12**)

Responses Filed: Objection to Motion of Debtor for Entry of Interim and Final Order: (A) Authorizing Debtor to Obtain Post-Petition Financing From People's Bank; (B) Granting Liens and Superpriority Claims In Favor of People's Bank; (C) Authorizing Use of People's Bank's Cash Collateral; (D) Granting Adequate Protection to People's Bank; and (E) Scheduling a Final Hearing Filed on behalf of Debtor Dickinson Theatres, Inc. (**Docket No. 125**)

Replies Filed: None

Related Pleadings: None

Status: This matter will be heard on October 25, 2012 at 1:30 p.m.

6. Motion of Debtor for Entry of Interim and Final Orders: (A) Authorizing Debtor to Obtain Post-Petition Financing from 6801 West 107th, LLC; (B) Granting Liens and Superpriority Claims In Favor of 6801 West 107th, LLC; and (C) Scheduling a Final Hearing Filed on behalf of Debtor Dickinson Theatres, Inc., with Certificate of Service (**Docket No. 13**).

Responses Filed: *Objection to Motion of Debtor for Entry of Interim and Final Order: (A) Authorizing Debtor to Obtain Post-Petition Financing From 6801 W. 107th LLC; (B) Granting Liens and Superpriority Claims In Favor of 6801 W. 107th LLC; (C) Authorizing Use of 6801 W. 107th LLC's Cash Collateral; (D) Granting Adequate Protection to 6801 W. 107th LLC; and (E) Scheduling a Final Hearing Filed on behalf of Debtor Dickinson Theatres, Inc. (Docket No. 126)*

Replies Filed: None

Related Pleadings: None

Status: This matter continued to November 5, 2012 at 10:00 a.m. per Order entered by the Court on October 22, 2012 (**Docket No. 157**).

IV. Operational Motions

7. Motion of Debtor for Entry of an Order Establishing November 16, 2012, as the Bar Date for All Governmental Units to File Pre-Petition Proofs of Claim Filed on behalf of Debtor Dickinson Theatres, Inc. (Attachments: #1 Exhibit Mailing Matrix), with Certificate of Service. (**Docket No. 71**).

Responses Filed: None

Replies Filed: None

Related Pleadings: None

Status: A proposed Order will be submitted for the Court's consideration and entry.

8. Debtor's Motion for Entry of Interim and Final Orders Pursuant to Section 366 of the Bankruptcy Code (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Services on Account of Pre-Petition Invoices; (II) Determining That the Utilities Are Adequately Assured of Future Payment; (III) Establishing Procedures for Determining Requests for Additional Assurance of Future

Payment; and (IV) Granting Certain Related Relief; and (V) Scheduling a Final Hearing Date Filed on behalf of Debtor Dickinson Theatres, Inc. (Attachments: #1 Exhibit A List of Utilities, #2 Exhibit B Landlord Utility List), with Certificate of Service (**Docket No. 14**).

Responses Filed: None

Replies Filed: None

Related Pleadings: None

Status: A proposed Final Order will be submitted to the Court for consideration and entry.

9. Motion for Order Under Sections 105(a), 365(a) and 554 Authorizing the Debtor-in-Possession to (A) Reject Certain Unexpired Leases and Executory Contracts, and (B) Abandon Certain Property at the Premises Filed on behalf of Debtor Dickinson Theatres, Inc. (Attachments: #1 Exhibit A Allied Waste Services, #2 Exhibit B Olathe Christian School) (**Docket No. 16**).

Responses Filed: None

Replies Filed: None

Related Pleadings: None

Status: A proposed Order will be submitted to the Court for its consideration and entry rejecting the executor contract with Allied Waste Services and continuing the hearing on Debtor's Motion to Reject the Olathe Christian School Contract for Deed to Nov. 5, 2012.

10. Motion to Reject Lease or Executory Contract of Real Property Located in (I) Port Arthur, Texas; (II) Hutchinson, Kansas; (III) Mesa, Arizona; and (IV) Muskogee, Oklahoma Filed on behalf of Debtor Dickinson Theatres, Inc., with Certificate of Service.(Stolte, Sharon) (**Docket No. 24**).

Responses Filed: None

Replies Filed: None

Related Pleadings: None

Status: This matter will come on for hearing on October 25, 2012 at 1:30 p.m.

11. Motion to Reject Lease or Executory Contract/Motion for Order Under Sections 105(a), and 365(a) of the Bankruptcy Code Authorizing the Debtor-In-Possession

to Reject Miscellaneous Executory Contracts with an Effective Date Fourteen (14) Days After the Entry of an Order Granting the Relief Requested Filed on behalf of Debtor Dickinson Theatres, Inc. (Attachments: #1 Exhibit A - Proposed Order), with Certificate of Service (**Docket No. 37**)

Responses Filed: None

Replies Filed: None

Related Pleadings: None

Status: A proposed Order will be submitted to the Court for consideration and entry.

12. Motion for Order Approving (I) The Form And Manner Of Notice Of The Disclosure Statement Hearing, (II) The Disclosure Statement, (III) Cure Procedures For Executory Contracts Or Unexpired Leases To Be Assumed Pursuant To The Plan, (IV) The Record Date, Voting Deadline And Certain Other Procedures, (V) The Form And Manner Of Notice Of The Confirmation Hearing And Procedures For Filing Objections To The Plan, And (VI) Solicitation Procedures For Confirmation Filed on behalf of Debtor Dickinson Theatres, Inc. (Attachments: #1 Exhibit A - Order and Notice for Hearing on Disclosure Statement, #2 Exhibit B - Notice of Cure Amount With Respect To Executory Contract Or Unexpired Lease To Be Assumed Pursuant To Plan Of Reorganization, #3 Exhibit C - Notice Of (1) Approval Of Disclosure Statement; (2) Hearing On Confirmation Of Plan; (3) Deadline And Procedures For Filing Objections To Confirmation Of Plan; (4) Record Date; And (5) Voting Deadline For Receipt Of Ballots, #4 Exhibit D - Class - Ballot For Accepting Or Rejecting Plan Of Reorganization, #5 Exhibit E - Notice Of Non-Voting Status, #6 Exhibit F - Order Approving (I) The Form And Manner Of Notice Of The), with Certificate of Service.(**Docket No. 26**)

Responses Filed: None

Replies Filed: None

Related Pleadings: None

Status: This matter continued to November 5, 2012 at 10:00 a.m. per Order entered by the Court on October 22, 2012 (**Docket No. 157**).

13. Motion to Abandon/Debtor's Motion For The Entry Of An Order, Pursuant To Sections 105(a) And 554 Of The Bankruptcy Code, Authorizing The Debtor To Abandon Its Right, Title, And Interest In, And To, Certain Real Property And All Improvements Located Thereon In Favor of First Community Bank. Filed on behalf of Debtor Dickinson Theatres, Inc., with Certificate of Service.(**Docket No 30**).

Responses Filed: None

Replies Filed: None

Related Pleadings: None

Status: This matter continued to November 5, 2012 at 10:00 a.m. per Order entered by the Court on October 22, 2012 (Docket No. 157).

V. Scheduling of Subsequent Hearing Dates:

Dated: October 23, 2012.

STINSON MORRISON HECKER LLP

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*Proposed Reorganization Counsel for
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- and -

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CERTIFICATE OF SERVICE

This is to confirm that a copy of the foregoing *Proposed Agenda for Hearing Scheduled October 25, 2012 at 1:30 P.M.* was electronically filed on October 23, 2012. Notice of this filing will be sent to all parties by operation of the Court's electronic filing system and the filing may be accessed through that system.

s/ Sharon L. Stolte _____