



SO ORDERED.

SIGNED this 27th day of October, 2012.

Dale L. Somers

Dale L. Somers
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF KANSAS**

In re:)
)
) Case No. 12-22602
DICKINSON THEATRES, INC.,)
a Kansas corporation,) Chapter 11
)
Debtor.)

**ORDER ESTABLISHING BAR DATE FOR FILING
PROOFS OF PRE-PETITION UNSECURED AND SECURED
CLAIMS BY GOVERNMENTAL UNITS**

Upon consideration of the motion (the "Motion") (Docket No. 71)¹ of Dickinson Theatres, Inc. (the "Debtor"), seeking entry of an order for entry of an order pursuant to Sections 501, 502, 503(b)(9) and 1111(a) of the Bankruptcy Code and Bankruptcy Rules 2002(a)(7), 3003(c)(3) and 5005(a), establishing November 16, 2012 as the bar date for filing proofs of claim for Governmental Units; the Court having reviewed the Motion; the Court having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing thereon; and the Court having found that: (a) the Court has jurisdiction to consider the

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Motion pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b), and (c) notice of the Motion and the hearing thereon was sufficient under the circumstances and that no further notice need be provided; it appearing that the relief requested in the Motion is in the best interests of the Debtor, its estate, and its creditors; and the Court having determined that the legal and factual bases set forth in the Motion and adduced at the hearing thereon establish good and sufficient cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** in its entirety.
2. All Governmental Units, holding or wishing to assert an unsecured or secured, priority or nonpriority Claim (as defined in Section 101(5) of the Bankruptcy Code) against the Debtor arising or accruing prior to the Petition Date (each a "Claim" and, collectively, the "Claims") are required to file a separate, completed and executed proof of claim conforming substantially to Official Bankruptcy Form 10, or another suitable proof of claim on account of any Claims such Governmental Units hold or wish to assert against the Debtor on or before the General Bar Date of **November 16, 2012**.
3. The Debtor shall retain the right to subsequently designate any Claim as disputed, contingent or unliquidated; provided, however, that if the Debtor amends the Schedules to reduce the undisputed, noncontingent and liquidated amounts or to change the nature or classification of a Claim against the Debtor reflected therein, then the affected Creditor shall have until the Amended Schedule Bar Date (defined hereinafter) to file a proof of Claim or to amend any previously filed proof of Claim with respect to such amended scheduled Claim. The Amended Schedule Bar Date shall be the later of the November 16, 2012, or thirty (30) days after a Creditor is served with notice that the Debtor has amended its Schedules to reduce the amount

of, delete or change the status of a scheduled Claim of such Creditor. Notwithstanding the foregoing or anything else herein to the contrary, nothing set forth herein will preclude the Debtor from objecting to any Claim, whether scheduled or filed, on any grounds.

4. The Debtor shall cause copies of this Order to be mailed to all Governmental Units holding Claims, by first class United States mail, postage prepaid within five (5) days after entry of this Order.

5. Any Governmental Unit that is required to file a Proof of Claim in this Chapter 11 Case but fails to do so in a timely manner shall be forever barred, estopped and enjoined from: (a) asserting any Claim against the Debtor that such Governmental Unit has that (i) exceeds the amount, or (ii) is of a different nature or in a different classification than what may be set forth in the Schedules (any such Claim referred to as an "Unscheduled Claim") and (b) voting upon, or receiving distributions under, any Chapter 11 plan or plans in these Chapter 11 Cases with respect to such Unscheduled Claim.

6. All Governmental Units asserting Claims against the Debtor's estate are required to file their Claim in English and in U.S. dollars. If a Governmental Unit does not specify the amount of its Claim in U.S. dollars, the Debtor reserves the right to convert such Claim to U.S. dollars using the applicable conversion rate as of the Petition Date, unless the Debtor deems another date more appropriate.

7. The provisions of this Order apply to all Claims of any Governmental Unit, of whatever character, against or in the Debtor or its assets, whether secured or unsecured, priority or nonpriority, liquidated or unliquidated, fixed, contingent, and including administrative claims arising under Section 503(b)(9) of the Bankruptcy Code.

8. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

9. Notwithstanding the possible applicability of Bankruptcy Rules 6004(g), 7062, 9014 or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

10. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

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Order prepared by:

STINSON MORRISON HECKER LLP

s/ Sharon L. Stolte

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*Proposed Reorganization Counsel for
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-and-

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*Proposed General Corporate and
Conflicts Counsel for the Debtor and
Debtor-in-Possession*

United States Bankruptcy Court
District of Kansas

In re:
Dickinson Theatres, Inc.
Debtor

Case No. 12-22602-DLS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1083-2

User: knicole
Form ID: pdf020

Page 1 of 2
Total Noticed: 1

Date Rcvd: Oct 29, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 31, 2012.

db +Dickinson Theatres, Inc., 6801 W 107th Street, Overland Park, KS 66212-1825

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

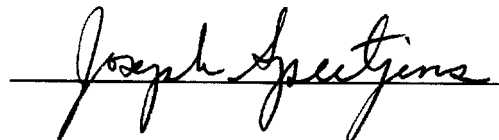
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 31, 2012

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 29, 2012 at the address(es) listed below:

Benjamin Blaustein on behalf of Creditor Committee Unsecured Creditors Committee
bblaustein@kelleydrye.com

Brian M Holland on behalf of Creditor Little Rock Development Company, LLC
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Brian T. Fenimore on behalf of Creditor John W. Hartley, Jr. bfenimore@lathropgage.com,
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Joseph A DiPietro on behalf of U.S. Trustee U.S. Trustee joseph.a.dipietro@usdoj.gov

Lisa R. Wetzler on behalf of Creditor Board of County Commissioners of Johnson County Kansas
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Scott M. Brinkman on behalf of Creditor Spirit Master Funding LLC sbrinkman@bscr-law.com

Sharon L. Stolte on behalf of Debtor Dickinson Theatres, Inc. sstolte@stinson.com

Susan L Lissant on behalf of Creditor Missouri Department of Revenue ks@dor.mo.gov

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U.S. Trustee ustpregion20.wi.ecf@usdoj.gov

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TOTAL: 24