

	Dickinson Theatres, Inc.	Midwest Cinema Group	Palazzo LLC	Arizona Cinemas LLC	Yukon Cinemas LLC	Mesa Cinemas LLC	Total Companies
Assets							
Current Assets							
Cash & Cash Equivalents	865,419.05	4,960.79	8,905.18	9,897.07	0.00	9,895.85	914,795.99
Certificates of Deposits	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Accounts Receivable							
Trade	128,262.65	12,901.23	9,244.89	3,113.25	0.00	6,085.11	163,992.68
Related Parties	62,249.92	0.00	0.00	0.00	0.00	0.00	62,249.92
Notes Receivable							
Related Parties	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Shareholders'	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Inventories	71,594.76	0.00	5,612.18	2,655.83	0.00	8,662.96	97,864.67
Prepaid Expenses	7,367.25	567.75	0.00	0.00	0.00	7,819.49	29,535.08
Investments in Marketable Securities	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Current Assets	1,134,893.63	18,429.77	23,762.25	15,666.15	0.00	32,463.41	1,268,438.34
Property & Equipment							
Land	2,198,080.56	83,600.00	0.00	0.00	0.00	0.00	2,281,680.56
Leasehold Improvements	5,102,482.09	813,885.19	0.00	14,680.71	0.00	2,584,798.77	8,812,575.98
Equipment	22,171,451.61	181,026.61	2,617,926.39	879,729.26	0.00	3,652,633.40	33,207,254.42
Construction in Progress	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less Accumulated Depreciation	(23,290,920.32)	(290,830.86)	(1,899,395.20)	(696,751.86)	0.00	(2,280,423.22)	(30,012,784.78)
Net Property & Equipment	6,181,093.94	787,680.94	718,531.19	197,658.11	0.00	3,957,008.95	14,288,726.18
Other Assets							
Receivable - Related Parties							
Notes Receivable							
Related Parties, Net of Current	0.00	101.00	0.00	0.00	0.00	0.00	101.00
Shareholders', Net of Current	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Preacquisition Cost	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Intangibles, Net	8,070.69	0.00	0.00	0.00	0.00	(951.39)	7,119.30
Reserve for Replacement	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other Assets	53,339.99	3,930.00	3,141.40	2,555.35	0.00	14,761.74	77,957.53
InterCo Accounts	13,539,520.09	137,881.87	(3,696,272.37)	(2,527,167.46)	0.00	(8,141,863.51)	0.00
Investment in Affiliates	224,745.50	0.00	0.00	0.00	0.00	0.00	224,745.50
Goodwill, Net	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Other Assets	13,825,676.27	141,912.87	(3,693,130.97)	(2,524,612.11)	0.00	(8,128,053.16)	309,923.33
Total Assets	21,141,663.84	948,023.58	(2,950,837.53)	(2,311,287.85)	0.00	(4,138,580.80)	15,867,087.85

	Dickinson Theatres, Inc.	Midwest Cinema Group	Palazzo LLC	Arizona Cinemas LLC	Yukon Cinemas LLC	Mesa Cinemas LLC	Total Companies
Liabilities & Equity							
Current Liabilities							
Current Portion of Long-Term Debt	46,121.82	0.00	0.00	0.00	0.00	0.00	1,735,927.70
Line of Credit	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Accounts payable	944,142.98	76,381.54	0.00	0.00	0.00	0.00	1,020,524.52
Accrued Film	1,243,372.82	0.00	0.00	0.00	0.00	0.00	1,243,372.82
Accrued Interest	19,668.03	0.00	0.00	0.00	0.00	0.00	33,709.22
Accrued Expenses	690,541.63	70,307.83	203,593.13	102,348.61	0.00	32,743.24	1,152,128.17
Deferred Income	296,135.80	0.00	(4,932.78)	194.02	0.00	2,000.55	301,589.12
Deferred Gain on Sale/Leasebacks	338,471.00	0.00	349,758.30	190,497.57	0.00	0.00	878,726.87
Other Current Liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Income Taxes Payable	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Current Liabilities	3,578,454.08	146,689.37	548,418.65	293,040.20	0.00	34,743.79	6,365,978.42
Long-Term liabilities							
Notes Payable, Net of Current Portion	3,148,029.99	0.00	0.00	0.00	0.00	0.00	3,148,029.99
N/P - Related Parties	1,000,000.00	0.00	0.00	0.00	0.00	0.00	1,000,000.00
Deferred Income Taxes	2,194,162.00	0.00	0.00	0.00	0.00	0.00	2,194,162.00
Amortized Contract Advances	2,160,664.28	0.00	2,244,282.13	1,222,359.19	0.00	0.00	5,627,505.60
Deferred Gain on Sale/Leasebacks	1,361,272.47	0.00	556,089.36	273,896.64	0.00	299,787.82	2,952,897.18
Rent Obligations	9,864,328.74	0.00	2,800,371.49	1,496,255.83	0.00	299,787.82	14,922,594.77
Total Long Term Liabilities	13,442,782.82	146,689.37	3,348,790.14	1,789,296.03	0.00	334,531.61	21,288,573.19
Equity							
Preferred Stock	2,000.00	0.00	0.00	0.00	0.00	0.00	2,000.00
Common Stock	1,000.00	1.00	0.00	0.00	0.00	0.00	1,001.00
Voting	183,558.00	100.00	0.00	0.00	0.00	0.00	183,658.00
Non-Voting	34,659.46	0.00	0.00	0.00	0.00	0.00	34,659.46
Additional Paid In Capital	11,013,395.24	603,029.27	0.00	0.00	0.00	0.00	11,616,424.51
Retained Earnings	(47,569.46)	0.00	0.00	0.00	0.00	0.00	0.00
Accumulated Other Comprehensive Income	0.00	0.00	(6,382,809.70)	(4,060,906.46)	0.00	(4,434,071.35)	(13,921,223.75)
Owners' Draw/Contribution	442,516.22	198,203.94	83,182.03	(39,677.42)	0.00	(39,041.06)	640,243.34
Members' Deficit	0.00	0.00	(3,930,678.44)	0.00	0.00	0.00	(3,930,678.44)
Year to Date Profit (Loss)	11,629,559.46	801,334.21	(6,299,627.67)	(4,100,583.88)	0.00	(4,473,112.41)	(1,490,806.90)
Less Treasury Stock at Cost	(3,930,678.44)	0.00	0.00	0.00	0.00	0.00	(3,930,678.44)
Total Equity	7,698,881.02	801,334.21	(6,299,627.67)	(4,100,583.88)	0.00	(4,473,112.41)	(5,421,485.34)
Total Liabilities & Equity	21,141,663.84	948,023.58	(2,950,837.53)	(2,311,287.85)	0.00	(4,138,580.80)	15,867,087.85