

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF KANSAS**

In re:	)	
	)	
	)	Case No. 12-22602
DICKINSON THEATRES, INC., a Kansas	)	
corporation,	)	Chapter 11
	)	
Debtor.	)	

**NOTICE OF (1) APPROVAL OF DISCLOSURE STATEMENT;  
(2) HEARING ON CONFIRMATION OF PLAN; (3) DEADLINE AND  
PROCEDURES FOR FILING OBJECTIONS TO CONFIRMATION OF PLAN;  
(4) RECORD DATE; AND (5) VOTING DEADLINE FOR RECEIPT OF BALLOTS**

THIS NOTICE IS BEING PROVIDED TO ALL CREDITORS AND INTEREST HOLDERS OF THE DEBTOR (AS DEFINED BELOW) OF DICKINSON THEATRES, INC., AS DEBTOR AND DEBTOR-IN-POSSESSION.

PLEASE TAKE NOTICE that on September 21, 2012, Dickinson Theatres, Inc. (the "Debtor") filed with the United States Bankruptcy Court for the District of Kansas (the "Court") the Disclosure Statement With Respect to the Plan of Reorganization of the Debtor and Debtor-in-Possession dated September 21, 2012 (the "Disclosure Statement") for use in soliciting acceptances or rejections of the Plan of Reorganization of the Debtor and Debtor-in-Possession September 21, 2012 (the "Plan") from holders of certain impaired claims who are (or may be) entitled to receive distributions under the Plan. Unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Court has signed an Order dated September \_\_, 2012 (the "Plan Procedures Order"), approving the Disclosure Statement within the meaning of section 1125 of the Bankruptcy Code for use in soliciting acceptances or rejections of the Plan (the Plan is attached as Appendix A to the Disclosure Statement) and providing, among other things, that:

1. Confirmation of Plan. A hearing to consider confirmation of the Plan (the "Confirmation Hearing") will be held at \_\_\_\_\_ a.m./p.m. (Central time) commencing on or about \_\_\_\_\_, 2012 before the Honorable \_\_\_\_\_ in the United States Bankruptcy Court for the District of Kansas, 161 U.S. Courthouse, 500 State Avenue, Kansas City, Kansas 66101. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court and the Plan may be further modified, if necessary, pursuant to 11 U.S.C. § 1127, prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

2. Objections to Confirmation. Any party in interest objecting to the Plan shall file objections ("Confirmation Objections") to the confirmation of the Plan no later than 5:00 p.m. (Central time) on \_\_\_\_\_ (the "Confirmation Objection Deadline"). Any Confirmation Objection must: (a) be in writing; (b) comply with the Bankruptcy Rules and the Local Rules; (c) set forth the name and address of the objector, and the nature and amount of any claim or interest asserted by the objector against or on the Debtor, its estate or property; (d) state with particularity the grounds for the objection and the legal and factual bases therefor; (e) reference with specificity the provisions of the Plan to which objection is made, including proposed language to be added to the Plan or existing language in the Plan to be modified or

deleted to resolve such objection; (f) be filed, together with proof of service, either (1) electronically via the Bankruptcy Court's website <http://www.ksb.uscourts.gov> in accordance with the filing procedures approved by the Bankruptcy Court, or (2) by hand with the Office of the Clerk of the United States Bankruptcy Court for the District of Kansas, U.S. Courthouse, 500 State Avenue, Kansas City, Kansas 66101; and (g) be served by personal service, overnight delivery, or first-class mail, so as to be RECEIVED no later than 5:00 p.m. (Central time) on \_\_\_\_\_, 2012, by the following parties: (i) counsel for the Debtor, Stinson Morrison Hecker LLP, 1201 Walnut, Suite 2900, Kansas City, MO 64106-2150, Attn: Paul M. Hoffmann, Esq.; Sharon L. Stolte, Esq.; Timothy M. Swanson, Esq., (ii) the U.S. Trustee, Office of the United States Trustee, Office of the United States Trustee, 301 North Main Street, Suite 1150, Wichita, KS 67202. **Confirmation Objections not timely filed and served in the manner set forth above shall not be considered and shall be deemed overruled.**

3. Voting Deadline. To be counted, ballots accepting or rejecting the Plan must be RECEIVED or on or before \_\_\_\_\_, 2012 at 5:00 p.m. (Central time) (the "Voting Deadline") by the Debtor's counsel, Stinson Morrison Hecker LLP, 1201 Walnut, Suite 2900, Kansas City, MO 64106-2105, Attn: Timothy M. Swanson. Ballots may NOT be cast by email or facsimile transmission. Ballots that are not received by the Voting Deadline will not be counted. Ballots not received will be deemed invalid and will not be counted.

4. 3018(a) Motion Deadline. Pursuant to Federal Rule of Bankruptcy Procedure 3018(a), and except as otherwise noted in the Plan Procedures Order, August 2, 2010, at 5:00 p.m. (Central time) (the "Rule 3018(a) Motion Deadline") is fixed as the last date and time for filing and serving motions pursuant to Federal Rule of Bankruptcy Procedure 3018(a) ("Rule 3018(a) Motions") seeking temporary allowance of claims for the purpose of voting to accept or reject the Plan. Rule 3018(a) Motions must be filed and served on the persons and in the manner set forth in Paragraph 2 above so that they are RECEIVED no later than the Rule 3018(a) Motion Deadline. Rule 3018(a) Motions that are not timely filed and served in the manner as set forth in Paragraph 2 above shall not be considered and the claims referred to therein shall not be counted in determining whether the Plan has been accepted or rejected.

5. Rejection of Contracts. The Plan contains a list of all executory contracts and unexpired leases (other than Union Contracts) that are being assumed pursuant to the Plan. All executory contracts and unexpired leases (other than Union Contracts) not listed on the list are deemed rejected as of the Effective Date pursuant to the Plan. If rejection of an executory contract or unexpired lease rejected pursuant to the Plan results in a Claim, then such Claim shall be forever barred and shall not be enforceable against either the Debtor or the Reorganized Debtor or such entity's property unless a proof of claim is filed with the clerk of the Bankruptcy Court and served upon counsel to the Debtor within thirty (30) days after service of the earlier of (a) notice of the Confirmation Order or (b) other notice that the executory contract or unexpired lease has been rejected. Any Claim that may be Allowed as a result of the rejection of an executory contract or unexpired lease shall be treated as a General Unsecured Claim.

6. Information and Documents. Copies of the Plan, the Disclosure Statement, the Plan Procedures Order and pleadings and orders in the Debtor's case are available for review during regular business hours (9:00 a.m. to 4:00 p.m. weekdays, except legal holidays) at the the Office of the Clerk of the United States Bankruptcy Court for the District of Kansas, U.S. Courthouse, 500 State Avenue, Kansas City, Kansas 66101. Imaged copies of such documents are publicly available on the internet at the Court's website, <http://www.ksb.uscourts.gov>, for a nominal charge (a PACER account is required). Copies of the Disclosure Statement and Plan (including all exhibits and appendices thereto) also may be obtained by first-class mail, at the Debtor's expense, from the counsel for the Debtor, Stinson Morrison Hecker LLP, 1201 Walnut, Suite 2900, Kansas City, MO 64106-2105, telephone (816) 842-8600 Attn: Timothy M. Swanson.

Dated: \_\_\_\_\_, 2012

Paul M. Hoffmann  
Sharon L. Stolte  
Timothy M. Swanson  
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