

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF KANSAS**

In re:)	
)	
)	Case No.12-22602
DICKINSON THEATRES, INC.,)	
a Kansas corporation,)	Chapter 11
)	
Debtor.)	

NOTICE OF EMERGENCY FIRST DAY HEARING

**Hearing Date: September 27, 2012
Hearing Time: 10:00 a.m. Central Standard Time**

PLEASE TAKE NOTICE that on September 27, 2012 at 10:00 a.m. (Central time), or as soon thereafter as counsel may be heard (the "First Day Hearing"), the above-captioned debtor and debtor-in-possession (collectively, the "Debtor") shall appear before the Honorable Judge Somers of the United States Bankruptcy Judge for the United States Bankruptcy Court, District of Kansas, in Courtroom 144 at 500 State Avenue, Kansas City, Kansas, 66101, and then and there present for hearing the following pleadings (the "First Day Motions"):

I. Introduction

1. Emergency Motion for Expedited Hearings on Certain Motions (the "Expedited Hearing Motion")
2. Declaration of Ron Horton, President and CEO of Debtor Dickinson Theatres, Inc., in Support of the Chapter 11 Petition and First Day Pleadings (the "Horton Declaration")

II. Administrative Motions

3. Motion for Admission to Appear *Pro Hac Vice* of Robert Rayburn (the "Rayburn Pro Hac Vice Motion")
4. Ex Parte Motion for an Order Establishing Noticing Requirements with Respect to All Proceedings Herein (the "Minimum Notice Motion")
5. Motion of the Debtor for Entry of an Order Establishing Bar Dates for Filing Proofs of Prepetition Secured and Unsecured and § 503(b)(9) Administrative Expense Claims (the "Bar Date Motion")

6. Motion of the Debtor for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received Within Twenty Days Prior to the Petition Date (the "503(b)(9) Procedures Motion")

III. Financing Motions

7. Motion of Debtor for Entry of Interim and Final Orders: (A) Authorizing Debtor to Obtain Post-petition Financing From Peoples Bank; (B) Granting Liens and Superpriority Claims in Favor of Peoples Bank; (C) Authorizing Use of Peoples Bank's Cash Collateral; (D) Granting Adequate Protection to Peoples Bank; and (E) Scheduling a Final Hearing (the "Peoples Post-petition Financing and Cash Collateral Motion")
8. Motion of Debtor for Entry of Interim and Final Orders: (A) Authorizing Debtor to Obtain Post-petition Financing From 6801 West 107th, LLC; (B) Granting Liens and Superpriority Claims in Favor of 6801 West 107th, LLC; and (C) Scheduling a Final Hearing (the "6801 West Post-petition Financing Motion")

IV. Operational Motions

9. Motion of the Debtor, Pursuant to 11 U.S.C. §§ 105(a) and 363(b) for Authorization to Pay Claims of Critical Trade Vendors (the "Critical Vendors Motion")
10. Motion of the Debtor, Pursuant to 11 U.S.C. § 105(a), For Authorization to Continue Customer Programs (the "Customer Programs Motion")
11. Debtor's Motion for an order: (A) Authorizing, But Not Directing, Dickinson Theatres, Inc., to (1) Pay Certain Accrued Pre-Petition Wages, Salaries and Employee Benefits, (2) Permit Employees to Use Accrued Pre-Petition Vacation Time, (3) Permit Employees' Pre-Petition Reimbursable Business Expenses, (4) Continue Employee Benefit Plans, and (5) Directing All Banks to Honor Pre-Petition Checks for Payment of Pre-Petition Obligations; (B) Authorizing Related Relief; and (C) Authorizing, But Not Directing, The Release of Withholding Taxes and Employee Contributions (the "Wage Motion")
12. Debtor's Motion for Entry of An Order Under 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 Authorizing (i) Maintenance of Existing Bank Accounts, (ii) Continued Use of Existing Business Forms, and (iii) Continued Use of Existing Cash Management Systems (the "Cash Management Motion")
13. Motion for Order Under Sections 105(a) and 365(a) Authorizing the Debtor-in-Possession to Reject Certain Unexpired Leases and Executory Contracts (the "Lease Rejection Motion")
14. Motion for Entry of Interim and Final Orders, Pursuant to Section 366 of the Bankruptcy Code, (I) Prohibiting Utilities From Altering, Refusing or Discontinuing Services on Account of Prepetition Invoices; (II) Determining That

The Utilities Are Adequately Assured of Future Payment; (III) Establishing Procedures for Determining Requests For Additional Assurance of Future Payment; (IV) Granting Certain Related Relief; and (V) Scheduling a Final Hearing Date (the "Utilities Motion")

15. Motion of Debtor For an Order: (A) Authorizing, but not Directing, the Debtor to Pay Prepetition Taxes and Regulatory Fees; and (B) Directing Financial Institutions to Honor and Process Checks Related to Prepetition Taxes and Regulatory Fees (the "Prepetition Taxes Motion")
16. Debtor's Motion for Order Assuming in Part, and Rejecting in Part, the Amended and Restated Master Lease Agreement with Spirit Master Funding, LLC (the "Spirit Assumption/Rejection Motion") (Docket No.)

PLEASE TAKE FURTHER NOTICE that, at the First Day Hearing, the Debtor will also request that the Court set a date and time to hear the following pleadings:

1. Motion for Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the "Compensation Motion")
2. Application of Debtor for Order Authorizing Employment of Stinson Morrison Hecker LLP as Primary Restructuring Counsel for Debtor *Nunc Pro Tunc* to the Petition Date (the "Stinson Retention Application")
3. Application of Debtor for Order Authorizing Employment of Robert Rayburn as General Corporate and Conflicts Counsel for Debtor *Nunc Pro Tunc* to the Petition Date (the "Rayburn Retention Application")
4. Motion of the Debtor for Entry of an Order Authorizing the Debtor to Retain and Employ Professionals in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date (the "Ordinary Course Professionals Motion")
5. Motion for Order Under Sections 105(a) and 365(a) Authorizing the Debtor-in-Possession to Reject Certain Unexpired Leases and Executory Contracts (the "21 Day Lease Rejection Motion")
6. Motion for Order Approving (I) The Form and Manner of Notice of the Disclosure Statement Hearing, (II) The Disclosure Statement, (III) Cure Procedures for Executory Contracts or Unexpired Leases to be Assumed Pursuant to the Plan, (IV) The Record Date, Voting Deadline and Certain Other Procedures, (V) The Form and Manner of Notice of the Confirmation Hearing and Procedures for Filing Objections to the Plan, and (VI) Solicitation Procedures for Confirmation (the "Motion to Approve Form, Content, and Notice of the Disclosure Statement")

PLEASE TAKE FURTHER NOTICE that copies of all pleadings referenced above have been mailed to you separately.

PLEASE TAKE FURTHER NOTICE that copies of all pleadings referenced above are available for inspection: (a) at the office of the clerk for the Bankruptcy Court for the District of Kansas, 500 State Avenue, Kansas City, Kansas, 66101; or (b) by accessing the Court's electronic case filing website, <https://ecf.ksb.uscourts.gov/>.

Dated: September 24, 2012.

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