

# SO ORDERED.

SIGNED this 28th day of September, 2012.

Dale L. Somers United States Bankruptcy Judge

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF KANSAS

In re:

DICKINSON THEATRES, INC., a Kansas corporation,

Debtor.

Case No. 12-22602

Chapter 11

# ORDER GRANTING THE DEBTOR'S MOTION TO PAY ALL PRE-PETITION <u>PRIORITY TAXES AND REGULATORY PAYMENTS</u>

Upon the Motion (the "<u>Motion</u>") (Docket No. 11) of Dickinson Theatres, Inc. (the "<u>Debtor</u>"), for entry of an order pursuant to Sections 105(a), 363(b) and 507(a)(8) of the Bankruptcy Code authorizing, but not directing, the Debtor to pay all Taxes and Regulatory Fees, including all Taxes and Regulatory Fees subsequently determined upon audit to be owed for periods prior to the Petition Date, and directing the Debtor's banks when requested by the Debtor, in its sole discretion, to receive, process, honor, and pay any and all checks related to the pre-petition Taxes and Regulatory Fees; the Court having reviewed the Motion and having heard the statements of counsel in support of the relief requested therein at a hearing thereon (the "<u>Hearing</u>"); the Court finding that the relief requested in the Motion is in the best interests of the

DB04/0773874.0018/6874852.1 DD02

Debtor's estate, its creditors and other parties-in-interest; the Court finding that: (a) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. § 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) venue of this proceeding and this Motion is proper pursuant to 28 U.S.C. § 1408 and 1409; (d) the relief requested in the Motion is warranted and is in the best interests of the Debtor, its estates, and its creditors; and (e) notice of the Motion and the Hearing given by the Debtor was sufficient under the circumstances; and the Court being fully advised in the premises and having determined that the legal and factual bases set forth in the Motion establish just cause for the relief herein granted; and after due deliberation and cause appearing therefor, it is:

## ORDERED that the Motion is GRANTED in its entirety; and it is further

**ORDERED** that all objections to the Motion or the relief requested therein whether withdrawn, waived, settled, or prosecuted, and all reservations of rights included therein, are overruled on the merits; and it is further

**ORDERED** that notice of the Motion was proper, timely, adequate and sufficient under the particular circumstances; and it is further

**ORDERED** that the Debtor is authorized, but not directed, in the reasonable exercise of its business judgment and in its sole discretion, to pay all undisputed pre-petition Taxes and Regulatory Fees, including all those Taxes and Regulatory Fees subsequently determined upon audit to be owed for periods prior to the Petition Date, to the proper Taxing Authorities in the ordinary course of its business and on their normal due dates, provided, however, that any such payments of Taxes and Regulatory Fees are required to maintain the Debtor's operations and operating licenses and are made in accordance with the Court approved debtor-in-possession financing/cash collateral order and corresponding budget; and it is further

 $DB04/0773874.0018/6874852.1\ DD02$ 

2

**ORDERED** that all applicable banks shall be, and hereby are, authorized, when requested by the Debtor in its sole discretion, to receive, process, honor, and pay any and all checks drawn on the Debtor's accounts to pay the Taxes and Regulatory Fees, whether those checks were presented prior to or after the Petition Date, provided that sufficient funds are available in the applicable accounts to make the payments; and it is further

**ORDERED** that nothing in the Motion or this Order shall be construed as impairing the Debtor's right to contest the validity, priority or amount of any Taxes or Regulatory Fees that may be due to any Taxing Authorities; and it is further

**ORDERED** that the requirements set forth in Rule 6003(b) of the Bankruptcy Rules are satisfied by the contents of the Motion because the relief requested therein is necessary to avoid immediate and irreparable harm; and it is further

**ORDERED** that notwithstanding the possible applicability of Rules 6004, 7062, and 9014 of the Bankruptcy Rules, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; and it is further

**ORDERED** that the Court retains jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

###

3

### Order prepared by:

## STINSON MORRISON HECKER LLP

s/ Sharon L. Stolte Sharon L. Stolte, KS #14302 Paul M. Hoffmann, KS Fed. Bar No. 70170 Timothy M. Swanson, KS #24516 1201 Walnut, Ste. 2900 Kansas City, MO 64106 Tel.: (816) 691-2456 Fax: (816) 412-9325 sstolte@stinson.com phoffmann@stinson.com tswanson@stinson.com

Proposed Reorganization Counsel for the Debtor and Debtor-in-Possession

-and-

ROBERT J. RAYBURN, III, ATTORNEY AT LAW Robert J. Rayburn, III, KS #17102 7400 W. 110th Street, Ste. 600 Overland Park, KS 66210 Tel.: (816) 215-5567 Fax: (888) 685-2224 robert@rayburngrp.com

Proposed General Corporate and Conflicts Counsel for the Debtor and Debtor-in-Possession

DB04/0773874.0018/6874852.1 DD02

#### United States Bankruptcy Court District of Kansas

In re: Dickinson Theatres, Inc. Debtor Case No. 12-22602-DLS Chapter 11

# **CERTIFICATE OF NOTICE**

District/0	off: 1083-2	User: cindy Form ID: pdf020	Page 1 of 2 Total Noticed: 7	Date Rcvd: Sep 28, 2012
Notice by Sep 30, 20		l was sent to the followin	g persons/entities by the Ban	kruptcy Noticing Center on
db		heatres, Inc., 6801 W 10	7th Street, Overland Park,	KS 66212-1825
cr				, Lee's Summit, MO 64063-2333
cr		, c/o Thomas M. Mullinix S 66217-3046	, Evans & Mullinix, P.A.,	7225 Renner Road, Suite 200,
cr	+Marks Nelson Vohland Campbell Radetic, LLC, c/o Cohen McNeile & Pappas, P.C., 4601 College Blvd., Suite 200, Leawood, KS 66211-1650			
cr		, LLC, c/o Thomas M. Mul r Road, Suite 200, Shawn	linix, Evans & Mullinix, P. ee, KS 66217-3046	A.,
cr		rty Group, Inc., Attn: R is, IN 46204-3438	onald M. Tucker, Esq., 225	W. Washington Street,
Notice by cr	+E-mail/Text		p 29 2012 02:21:05 Missou	the Bankruptcy Noticing Center. ri Department of Revenue,
				TOTAL: 1
		RECIPIENTS (undeliverable	, * duplicate) *****	
cr	-	xecutive Cleaners, Inc.		
cr	Prize Prope			
cr		er Funding LLC	and Davis KG (COO) 0(10	
cr	##+Peoples Ban	k, PO Box 23610, Overl	and Park, KS 66283-0610	TOTALS: 3, * 0, ## 1
			e ZIP or replacing an incorre mail display the correct ZIP	

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 30, 2012

Signature:

such Spections

Case 12-22602 Doc# 68 Filed 09/30/12 Page 5 of 6

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 28, 2012 at the address(es) listed below:

Bruce E. Strauss on behalf of Creditor First Community Bank bruces@merrickbakerstrauss.com, bestrauss@mbslaw.psemail.com

Paul M. Hoffmann on behalf of Debtor Dickinson Theatres, Inc. phoffmann@stinson.com Robert D. Maher on behalf of Creditor Hartley's Executive Cleaners, Inc. rmaher@mcdowellrice.com, jcummings@mcdowellrice.com Ronald M Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com,

cmartin@simon.com;psummers@simon.com;Bankruptcy@simon.com

Scott M. Brinkman on behalf of Creditor Spirit Master Funding LLC sbrinkman@bscr-law.com Sharon L. Stolte on behalf of Debtor Dickinson Theatres, Inc. sstolte@stinson.com Susan L Lissant on behalf of Creditor Missouri Department of Revenue ks@dor.mo.gov Susan P DeCoursey on behalf of Creditor Marks Nelson Vohland Campbell Radetic, LLC

sdecoursey@cmplaw.net, gpappas@cmplaw.net;jdavis@cmplaw.net Thomas M. Mullinix on behalf of Creditor Jack Waters TMM@evans-mullinix.com,

jeff@evans-mullinix.com/denise@evans-mullinix.com Timothy M Swanson on behalf of Debtor Dickinson Theatres, Inc. tswanson@stinson.com U.S. Trustee ustpregion20.wi.ecf@usdoj.gov

Wesley F. Smith on behalf of Creditor Peoples Bank wsmith@stevensbrand.com,

jackerman@stevensbrand.com; sdatumtate@stevensbrand.com; mcarroll@stevensbrand.com; mcarcoll@stevensbrand.com; mcarroll@stevens

TOTAL: 12