# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF KANSAS

In re:	)	
	)	Case No.12-22602
DICKINSON THEATRES, INC.,	, )	
a Kansas corporation,	)	Chapter 11
	)	
Debtor.	)	

#### NOTICE OF HEARING ON THE DEBTOR'S CONTINUED MOTIONS

Hearing Date: October 4, 2012 Hearing Time: 10:00 a.m. Central Standard Time

**PLEASE TAKE NOTICE** that on October 4, 2012 at 10:00 a.m. (Central time), or as soon thereafter as counsel may be heard (the "Hearing"), the above-captioned debtor and debtor-in-possession (collectively, the "Debtor") shall appear before the Honorable Judge Dale L. Somers of the United States Bankruptcy Judge for the United States Bankruptcy Court, District of Kansas, in Courtroom 144 at 500 State Avenue, Kansas City, Kansas, 66101, and then and there appear for the continued presentment of the following various motions which were continued by the Court on September 27, 2012 (the "Continued Motions"):

#### I. Continued Administrative Motions

- 1. Ex Parte Motion for an Order Establishing Noticing Requirements with Respect to All Proceedings Herein (the "Minimum Notice Motion") (**Docket No. 17**)
- 2. Motion of the Debtor for Entry of an Order Establishing Bar Dates for Filing Proofs of Pre-petition Secured and Unsecured and § 503(b)(9) Administrative Expense Claims (the "Bar Date Motion") (**Docket No. 18**)
- 3. Motion of the Debtor for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received Within Twenty Days Prior to the Petition Date (the "503(b)(9) Procedures Motion") (**Docket No. 19**)

### **II.** Continued Financing Motions

4. Motion of Debtor for Entry of Interim and Final Orders: (A) Authorizing Debtor to Obtain Post-petition Financing From Peoples Bank; (B) Granting Liens and Superpriority Claims in Favor of Peoples Bank; (C) Authorizing Use of Peoples Bank's Cash Collateral; (D) Granting Adequate Protection to Peoples Bank; and (E) Scheduling a Final Hearing (the "Peoples Post-petition Financing and Cash Collateral Motion") (Docket No. 12)

5. Motion of Debtor for Entry of Interim and Final Orders: (A) Authorizing Debtor to Obtain Post-petition Financing From 6801 West 107th, LLC; (B) Granting Liens and Superpriority Claims in Favor of 6801 West 107th, LLC; and (C) Scheduling a Final Hearing (the "6801 West Post-petition Financing Motion") (Docket No. 13)

#### **III.** Continued Operational Motion

- 6. Debtor's Motion for Order Assuming in Part, and Rejecting in Part, the Amended and Restated Master Lease Agreement with Spirit Master Funding, LLC (the "Spirit Assumption/Rejection Motion") (**Docket No. 15**)
- 7. Motion of the Debtor, Pursuant to 11 U.S.C. §§ 105(a) and 363(b) for Authorization to Pay Claims of Critical Trade Vendors (the "Critical Vendors Motion") (Docket No. 9)

\*\*\*The Critical Vendors Motion relates only to a Proposed Supplemental Order regarding the treatment of Universal and Paramount's claims as critical vendors.

**PLEASE TAKE FURTHER NOTICE** that, at the Hearing on October 4, 2012, the Debtor will also request that the Court set a date and time for approval of the following pleadings:

- 1. Dickinson Theatres, Inc.'s Disclosure Statement (**Docket No. 26**)
- 2. Dickinson Theatres, Inc.'s Plan of Reorganization (**Docket No. 29**)

PLEASE TAKE FURTHER NOTICE that copies of the Continued Motions referenced above were previously mailed to you separately on September 22, 2012. (Docket No. 32.)

**PLEASE TAKE FURTHER NOTICE** that copies of all pleadings referenced above are available for inspection: (a) at the office of the clerk for the Bankruptcy Court for the District of Kansas, 500 State Avenue, Kansas City, Kansas, 66101; or (b) by accessing the Court's electronic case filing website, <a href="https://ecf.ksb.uscourts.gov/">https://ecf.ksb.uscourts.gov/</a>.

Dated: October 1, 2012. STINSON MORRISON HECKER LLP

By: s/ Sharon L. Stolte

Sharon L. Stolte, KS #14302 Paul M. Hoffmann, KS Fed.Bar No. 70170 Timothy M. Swanson, KS #24516 1201 Walnut, Ste. 2900 Kansas City, MO 64106

Tel: (816) 691-2456 Fax: (816) 412-9325 sstolte@stinson.com phoffmann@stinson.com tswanson@stinson.com

Proposed Reorganization Counsel for the Debtor and Debtor-in-Possession

- and -

## ROBERT J. RAYBURN, III, ATTORNEY AT LAW

Robert J. Rayburn, III, KS #17102 7400 W. 110th Street, Ste. 600 Overland Park, KS 66210 Tel: (816) 215-5567 Fax: (888) 685-2224 robert@rayburngrp.com

Proposed General Corporate and Conflicts Counsel for the Debtor and Debtor-in-Possession

# **CERTIFICATE OF SERVICE**

This *Notice of Hearing on the Debtor's Continued Motions* was electronically filed and served on all interested parties requesting electronic notification and a copy placed in the U.S. mail, postage prepaid, on October 1, 2012, addressed to the parties on the attached **Mailing Matrix.** 

s/ Sharon	I Stalta	
S/ SHaron.	L. Storte	