

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF KANSAS**

In re:	)	
	)	
	)	Case No.12-22602
DICKINSON THEATRES, INC.,	)	
a Kansas corporation,	)	Chapter 11
	)	
Debtor.	)	

**NOTICE OF FINAL HEARING ON  
CERTAIN MOTIONS OF THE DEBTOR**

**Hearing Date: October 25, 2012  
Hearing Time: 1:30 p.m. Central Standard Time**

**PLEASE TAKE NOTICE** that on October 25, 2012 at 1:30 p.m. (Central time), or as soon thereafter as counsel may be heard (the "Hearing"), the above-captioned debtor and debtor-in-possession (collectively, the "Debtor") shall appear before the Honorable Judge Dale L. Somers of the United States Bankruptcy Judge for the United States Bankruptcy Court, District of Kansas, in Courtroom 144 at 500 State Avenue, Kansas City, Kansas, 66101, and then and there appear before the Court for entry of a final order on the following motions (the "Final Hearing Motions"):

**I. Financing Motions**

1. Motion of Debtor for Entry of Interim and Final Orders: (A) Authorizing Debtor to Obtain Post-petition Financing From Peoples Bank; (B) Granting Liens and Superpriority Claims in Favor of Peoples Bank; (C) Authorizing Use of Peoples Bank's Cash Collateral; (D) Granting Adequate Protection to Peoples Bank; and (E) Scheduling a Final Hearing (the "Peoples Post-petition Financing and Cash Collateral Motion") (**Docket No. 12**)
  
2. Motion of Debtor for Entry of Interim and Final Orders: (A) Authorizing Debtor to Obtain Post-petition Financing From 6801 West 107th, LLC; (B) Granting Liens and Superpriority Claims in Favor of 6801 West 107th, LLC; and (C) Scheduling a Final Hearing (the "6801 West Post-petition Financing Motion") (**Docket No. 13**)

**II. Operational Motion**

3. Motion for Entry of Interim and Final Orders, Pursuant to Section 366 of the Bankruptcy Code, (I) Prohibiting Utilities From Altering, Refusing or Discontinuing Services on Account of Prepetition Invoices; (II) Determining That The Utilities Are Adequately Assured of Future Payment; (III) Establishing

Procedures for Determining Requests For Additional Assurance of Future Payment; (IV) Granting Certain Related Relief; and (V) Scheduling a Final Hearing Date (the "Utilities Motion") (**Docket No. 14**)

**PLEASE TAKE FURTHER NOTICE** that copies of the Final Hearing Motions referenced above were previously mailed to you separately on September 24, 2012. (**Docket No. 32.**)

**PLEASE TAKE FURTHER NOTICE** that copies of all pleadings referenced above are available for inspection: (a) at the office of the clerk for the Bankruptcy Court for the District of Kansas, 500 State Avenue, Kansas City, Kansas, 66101; or (b) by accessing the Court's electronic case filing website, <https://ecf.ksb.uscourts.gov/>.

Dated: October 1, 2012.

STINSON MORRISON HECKER LLP

By: s/ Sharon L. Stolte  
Sharon L. Stolte, KS #14302  
Paul M. Hoffmann, KS Fed. Bar No. 70170  
Timothy M. Swanson, KS #24516  
1201 Walnut, Ste. 2900  
Kansas City, MO 64106  
Tel: (816) 691-2456  
Fax: (816) 412-9325  
sstolte@stinson.com  
phoffmann@stinson.com  
tswanson@stinson.com

*Proposed Reorganization Counsel for  
the Debtor and Debtor-in-Possession*

- and -

ROBERT J. RAYBURN, III,  
ATTORNEY AT LAW

Robert J. Rayburn, III, KS #17102  
7400 W. 110th Street, Ste. 600  
Overland Park, KS 66210  
Tel: (816) 215-5567  
Fax: (888) 685-2224  
robert@rayburngrp.com

*Proposed General Corporate and  
Conflicts Counsel for the Debtor and  
Debtor-in-Possession*

**CERTIFICATE OF SERVICE**

This *Notice of Final Hearing on Certain Motions of the Debtor* was electronically filed and served on all interested parties requesting electronic notification and a copy placed in the U.S. mail, postage prepaid, on this 1<sup>st</sup> day of October, 2012, addressed to the parties on the attached **Mailing Matrix**.

s/ Sharon L. Stolte \_\_\_\_\_