



SO ORDERED.

SIGNED this 2nd day of October, 2012.

Dale L. Somers

Dale L. Somers
United States Bankruptcy Judge

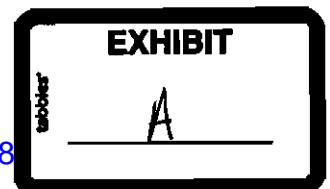
**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF KANSAS**

In re:)
)
) Case No. 12-22602
DICKINSON THEATRES, INC.,)
a Kansas corporation,) Chapter 11
)
Debtor.)

**ORDER ESTABLISHING BAR DATES FOR FILING
PROOFS OF PRE-PETITION UNSECURED AND SECURED
AND § 503(b)(9) ADMINISTRATIVE EXPENSE CLAIMS**

Upon consideration of the motion (the "Motion") (Docket No. 18)¹ of Dickinson Theatres, Inc. (the "Debtor"), seeking entry of an order for entry of an order pursuant to Sections 501, 502, 503(b)(9) and 1111(a) of the Bankruptcy Code and Bankruptcy Rules 2002(a)(7), 3003(c)(3) and 5005(a), establishing bar dates for filing proofs of Claim; the Court having reviewed the Motion; the Court having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing thereon; and the Court having found that: (a) the Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b), and (c) notice of the Motion and the hearing

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.



thereon was sufficient under the circumstances and that no further notice need be provided; it appearing that the relief requested in the Motion is in the best interest of the Debtor, its estate, and its creditors; and the Court having determined that the legal and factual bases set forth in the Motion and adduced at the hearing thereon establish good and sufficient cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** in its entirety.
2. All persons and entities (each a "Creditor" and, collectively, the "Creditors"), holding or wishing to assert an unsecured or secured, priority or nonpriority Claim (as defined in Section 101(5) of the Bankruptcy Code) or administrative expense claim arising under Section 503(b)(9) of the Bankruptcy Code against the Debtor arising or accruing prior to the Petition Date (each a "Claim" and, collectively, the "Claims") are required to file a separate, completed and executed proof of claim (either the Proof of Claim Form attached as Exhibit B to the Motion, a proof of claim form conforming substantially to Official Bankruptcy Form 10, or another suitable proof of administrative expense claim) on account of any Claims such Creditors hold or wish to assert against the Debtor on or before the General Bar Date of **November 16, 2012**.
3. The Debtor shall retain the right to subsequently designate any Claim as disputed, contingent or unliquidated; provided, however, that if the Debtor amends the Schedules to reduce the undisputed, noncontingent and liquidated amounts or to change the nature or classification of a Claim against the Debtor reflected therein, then the affected Creditor shall have until the Amended Schedule Bar Date to file a proof of Claim or to amend any previously filed proof of Claim with respect to such amended scheduled Claim. The Amended Schedule Bar Date shall be the later of the General Bar Date or thirty (30) days after a Creditor is served with notice that the

Debtor has amended its Schedules to reduce the amount of, delete or change the status of a scheduled Claim of such Creditor. Notwithstanding the foregoing or anything else herein to the contrary, nothing set forth herein will preclude the Debtor from objecting to any Claim, whether scheduled or filed, on any grounds.

4. Notwithstanding anything in this Order to the contrary, and except as otherwise set forth in any order authorizing rejection of an executory contract or unexpired lease, the holder of any Claim arising from the rejection of an executory contract or unexpired lease shall be required to file a proof of Claim on account of such Claim against the Debtor on or before the later of (a) the General Bar Date or (b) thirty (30) days after the effective date of such rejection as ordered by the Court.

5. The form of notice of the Bar Dates ("Bar Date Notice") substantially in the form attached to the Motion as Exhibit A is approved.

6. The Debtor shall cause copies of the Bar Date Notice to be mailed at least twenty (20) days before the General Bar Date to all known persons and entities holding Claims, by first class United States mail, postage prepaid.

7. The Proof of Claim Form in the form attached to the Motion as Exhibit B is approved.

8. In accordance with Bankruptcy Rule 2002(a)(7), service of the Bar Date Notice and the Claim Forms in the manner set forth above shall be deemed good and sufficient notice of the Bar Dates to known and unknown Creditors.

9. Any Person or Entity that is required to file a Proof of Claim in this Chapter 11 Case but fails to do so in a timely manner shall be forever barred, estopped and enjoined from: (a) asserting any Claim against the Debtor that such Person or Entity has that (i) exceeds the

amount, or (ii) is of a different nature or in a different classification than what may be set forth in the Schedules (any such Claim referred to as an "Unscheduled Claim") and (b) voting upon, or receiving distributions under, any Chapter 11 plan or plans in these Chapter 11 Cases with respect to such Unscheduled Claim.

10. All Persons and Entities asserting Claims against the Debtor's estate are required to file their Claim in English and in U.S. dollars. If a Person or Entity does not specify the amount of its Claim in U.S. dollars, the Debtor reserves the right to convert such Claim to U.S. dollars using the applicable conversion rate as of the Petition Date, unless the Debtor deems another date more appropriate.

11. The provisions of this Order apply to all Claims, of whatever character, against or in the Debtor of its assets, whether secured or unsecured, priority or nonpriority, liquidated or unliquidated, fixed, contingent, and including administrative claims arising under section 503(b)(9) of the Bankruptcy Code.

12. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

13. Notwithstanding the possible applicability of Bankruptcy Rules 6004(g), 7062, 9014 or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

###

Order prepared by:

STINSON MORRISON HECKER LLP

s/ Sharon L. Stolte

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*Proposed Reorganization Counsel for
the Debtor and Debtor-in-Possession*

-and-

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*Proposed General Corporate and
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Debtor-in-Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF KANSAS**

In re:)	
)	
DICKINSON THEATRES, INC.,)	Case No. 12-22602
a Kansas corporation,)	Chapter 11
)	
Debtor.)	

**NOTICE OF DEADLINE FOR FILING OF PROOFS
OF PREPETITION UNSECURED AND SECURED
AND & 503(b)(9) ADMINISTRATIVE EXPENSE CLAIMS**

TO: ALL CREDITORS

PLEASE TAKE NOTICE that on September 21, 2012 (the "Petition Date"), the above-captioned debtor and debtor in possession (collectively, the "Debtor") filed its voluntary petition for relief under chapter 11 of title 11 of the United States Code (11 U.S.C. §§ 101, *et. seq.*, the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Kansas (the "Court"). The Debtor is managing its respective property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

Pursuant to order of the Court, all persons and entities (each a "Creditor" and, collectively, the "Creditor"), holding or wishing to assert prepetition unsecured or secured claims (as defined in section 101(5) of the Bankruptcy Code) or administrative expense claims (pursuant to section 503(b)(9) of the Bankruptcy Code) against the Debtor arising or accruing prior to the Petition Date (each a "Claim" and, collectively, the "Claims") are required to file a separate, completed and executed proof of claim (either the proof of Claim form enclosed herewith, a form conforming substantially to Official Bankruptcy Form 10 or another appropriate proof of administrative expense claim) (each a "Form" and, collectively, the "Forms") on account of each such Claim on or before **November 16, 2012** (the "General Bar Date").

A proof of Claim form is enclosed with this notice and may be used to file your Claims. Proof of Claim Forms must be in English and amounts must be in U.S. Dollars.

PLEASE TAKE FURTHER NOTICE THAT ANY CREDITOR WHO IS REQUIRED TO FILE A PROOF OF CLAIM BUT FAILS TO DO SO ON OR BEFORE THE GENERAL BAR DATE SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM, AND THE DEBTOR SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PARTICIPATE IN ANY DISTRIBUTION IN THE DEBTOR'S CHAPTER 11 CASE ON ACCOUNT OF SUCH CLAIM(S).

In the event that the Debtor should amend their Schedules of Assets and Liabilities (the "Schedules") subsequent to the date hereof, the Debtor shall give notice of such amendment to the holders of the Claims affected thereby, and such holders shall be afforded the later of the General Bar Date or thirty (30) days from the date on which such notice has been given to such holders (or such other time period as may be fixed by the Court) to file proofs of Claim or forever be barred from doing so.

In the event that a Claim arises with respect to the Debtor's rejection of an executory contract or unexpired lease, and except as otherwise set forth in any order authorizing rejection of an executory contract or unexpired lease, the holder of such Claim will be afforded the later of the General Bar Date or thirty (30) days after the effective date of any order authorizing the rejection of the executory contract or unexpired lease to file a proof of Claim or forever be barred from doing so.

The Debtor's Schedules may be examined and inspected by interested parties during regular business hours online at <https://ecf.ksb.uscourts.gov/> (user fees are charged), or by contacting counsel for Debtor. Creditors wishing to rely on the Schedules are responsible for determining whether their Claims are accurately listed therein.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST THE DEBTOR. YOU SHOULD CONSULT WITH YOUR OWN ADVISORS TO DETERMINE WHETHER YOU HOLD A CLAIM AGAINST THE DEBTOR. YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR. QUESTIONS CONCERNING THIS NOTICE MAY BE DIRECTED TO THE DEBTORS' COUNSEL BELOW.

STINSON MORRISON HECKER LLP

Sharon L. Stolte

Paul M. Hoffmann

Timothy M. Swanson

1201 Walnut Street, Ste. 2900

Kansas City, MO 64106-2150

(816) 691-2456 phone

(816) 412-9325 facsimile

Counsel for the Debtor and Debtor in Possession

PLEASE MAIL PROOF OF CLAIM TO:

U.S. Bankruptcy Court – District of Kansas

Robert J. Dole United States Courthouse

500 State Avenue, Room 161

Kansas City, KS 66101

UNITED STATES BANKRUPTCY COURT		District of Kansas	PROOF OF CLAIM
Name of Debtor: Dickinson Theatres, Inc.		Case Number: 12-22602	
NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.			
Name of Creditor (the person or other entity to whom the debtor owes money or property):			COURT USE ONLY
Name and address where notices should be sent:			<input type="checkbox"/> Check this box if this claim amends a previously filed claim.
Telephone number: _____ email: _____			Court Claim Number: _____ (If known)
Name and address where payment should be sent (if different from above):			<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.
Telephone number: _____ email: _____			Filed on: _____
1. Amount of Claim as of Date Case Filed: \$ _____			
If all or part of the claim is secured, complete item 4.			
If all or part of the claim is entitled to priority, complete item 5.			
<input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.			
2. Basis for Claim: _____ (See instruction #2)			
3. Last four digits of any number by which creditor identifies debtor:	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)	
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____	
Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____		Basis for perfection: _____	
Value of Property: \$ _____		Amount of Secured Claim: \$ _____	
Annual Interest Rate _____ % <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount Unsecured: \$ _____	
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.			
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).	Amount entitled to priority: \$ _____
<input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(____).	
*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.			
6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)			

7. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

8. Signature: (See instruction #8)

Check the appropriate box.

- I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent I am a guarantor, surety, indorser, or other codebtor.
 (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief

Print Name: _____

Title: _____

Company: _____

Address and telephone number (if different from notice address above): _____

 (Signature) (Date)

Telephone number: _____ email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:
 Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:
 Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:
 State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:
 State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:
 State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:
 Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:
 If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:
 Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a):
 If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:
 An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:
 Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:
 The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5003(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, attach a complete copy of any power of attorney, and provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

INFORMATION

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506 (a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien.

A claim also may be secured if the creditor owes the debtor money (has a right to setoff)

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507 (a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

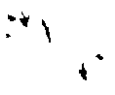
Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.





SO ORDERED.

SIGNED this 27th day of October, 2012.

Dale L. Somers

Dale L. Somers
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF KANSAS**

In re:)	
)	
)	Case No. 12-22602
DICKINSON THEATRES, INC.,)	
a Kansas corporation,)	Chapter 11
)	
Debtor.)	

**ORDER ESTABLISHING BAR DATE FOR FILING
PROOFS OF PRE-PETITION UNSECURED AND SECURED
CLAIMS BY GOVERNMENTAL UNITS**

Upon consideration of the motion (the "Motion") (Docket No. 71)¹ of Dickinson Theatres, Inc. (the "Debtor"), seeking entry of an order for entry of an order pursuant to Sections 501, 502, 503(b)(9) and 1111(a) of the Bankruptcy Code and Bankruptcy Rules 2002(a)(7), 3003(c)(3) and 5005(a), establishing November 16, 2012 as the bar date for filing proofs of claim for Governmental Units; the Court having reviewed the Motion; the Court having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing thereon; and the Court having found that: (a) the Court has jurisdiction to consider the

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Motion pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b), and (c) notice of the Motion and the hearing thereon was sufficient under the circumstances and that no further notice need be provided; it appearing that the relief requested in the Motion is in the best interests of the Debtor, its estate, and its creditors; and the Court having determined that the legal and factual bases set forth in the Motion and adduced at the hearing thereon establish good and sufficient cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** in its entirety.
2. All Governmental Units, holding or wishing to assert an unsecured or secured, priority or nonpriority Claim (as defined in Section 101(5) of the Bankruptcy Code) against the Debtor arising or accruing prior to the Petition Date (each a "Claim" and, collectively, the "Claims") are required to file a separate, completed and executed proof of claim conforming substantially to Official Bankruptcy Form 10, or another suitable proof of claim on account of any Claims such Governmental Units hold or wish to assert against the Debtor on or before the General Bar Date of **November 16, 2012**.

3. The Debtor shall retain the right to subsequently designate any Claim as disputed, contingent or unliquidated; provided, however, that if the Debtor amends the Schedules to reduce the undisputed, noncontingent and liquidated amounts or to change the nature or classification of a Claim against the Debtor reflected therein, then the affected Creditor shall have until the Amended Schedule Bar Date (defined hereinafter) to file a proof of Claim or to amend any previously filed proof of Claim with respect to such amended scheduled Claim. The Amended Schedule Bar Date shall be the later of the November 16, 2012, or thirty (30) days after a Creditor is served with notice that the Debtor has amended its Schedules to reduce the amount

of, delete or change the status of a scheduled Claim of such Creditor. Notwithstanding the foregoing or anything else herein to the contrary, nothing set forth herein will preclude the Debtor from objecting to any Claim, whether scheduled or filed, on any grounds.

4. The Debtor shall cause copies of this Order to be mailed to all Governmental Units holding Claims, by first class United States mail, postage prepaid within five (5) days after entry of this Order.

5. Any Governmental Unit that is required to file a Proof of Claim in this Chapter 11 Case but fails to do so in a timely manner shall be forever barred, estopped and enjoined from: (a) asserting any Claim against the Debtor that such Governmental Unit has that (i) exceeds the amount, or (ii) is of a different nature or in a different classification than what may be set forth in the Schedules (any such Claim referred to as an "Unscheduled Claim") and (b) voting upon, or receiving distributions under, any Chapter 11 plan or plans in these Chapter 11 Cases with respect to such Unscheduled Claim.

6. All Governmental Units asserting Claims against the Debtor's estate are required to file their Claim in English and in U.S. dollars. If a Governmental Unit does not specify the amount of its Claim in U.S. dollars, the Debtor reserves the right to convert such Claim to U.S. dollars using the applicable conversion rate as of the Petition Date, unless the Debtor deems another date more appropriate.

7. The provisions of this Order apply to all Claims of any Governmental Unit, of whatever character, against or in the Debtor or its assets, whether secured or unsecured, priority or nonpriority, liquidated or unliquidated, fixed, contingent, and including administrative claims arising under Section 503(b)(9) of the Bankruptcy Code.

8. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

9. Notwithstanding the possible applicability of Bankruptcy Rules 6004(g), 7062, 9014 or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

10. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

###

Order prepared by:

STINSON MORRISON HECKER LLP

s/ Sharon L. Stolte

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-and-

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*Proposed General Corporate and
Conflicts Counsel for the Debtor and
Debtor-in-Possession*

